



April 18, 2024

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir/Madam,

Sub: Certificate in terms of Regulation 61(4) read with Regulation 40 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (“SEBI Listing Regulations”) for the Financial Year ended March 31, 2024

Pursuant to Regulation 61(4) read with Regulation 40 of the SEBI Listing Regulations, please find enclosed the Certificate obtained from a Practicing Company Secretary certifying the compliance under the aforesaid regulations for the financial year ended March 31, 2024.

Request you to please take the same on record.

Thanking you,

Yours faithfully,

For Tata Capital Housing Finance Limited

SANNA
GUPTA
Digitally signed
by SANNA GUPTA
Date: 2024.04.18
18:07:31 +05'30'

Sanna Gupta
Company Secretary

Encl.: as above

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31st MARCH, 2024

Based on the Information/details provided to us by Tata Capital Housing Finance Limited ("the Company"), we hereby certify that in respect of the Debentures issued by the Company in Demat form, no physical debenture certificates were required to be delivered for the year ended 31st March, 2024 and for the debenture certificate issued in physical form, there were no requests for transfer, transmission, sub-division, consolidation, renewal or split as the case may be, pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place: Mumbai
Date: April 18, 2024

For Parikh & Associates

Pravinchandra
a Nahalchand
Parikh

Digitally signed by Pravinchandra Nahalchand Parikh
DN: cn=Pravinchandra Nahalchand Parikh, o=Parikh & Associates, email=pravin@parikhassociates.com, c=IN
F04F788ED98B2,
2.5.4.20=02659473a6487e4d8f6b0a3ad70b0
6b16d5d30b138b26d6dc4b693f8ed1,
postalCode=400104, st=Maharashtra,
serialNumber=65A5DCE9F9F159732378E199497,
c88E1A9A5543AAFAE254FE7C988C5E69C2FC,
cn=Pravinchandra Nahalchand Parikh
Date: 2024.04.18 15:58:55 +05'30'

Name of Company Secretary: **P.N. Parikh**
FCS: 327 CP: 1228
Peer Review No: 1129/2021.
UDIN: F000327F000170992