



April 18, 2024

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir,

Sub: Certificate of Compliance under Regulation 40(9) and 40(11) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2024

Ref: Tata Capital Limited

Pursuant to Regulations 40(9) and 40(11) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find attached the Certificate obtained from a Practicing Company Secretary certifying the compliance under the aforesaid regulations, for the year ended March 31, 2024.

Request you to please take the same on record.

Thanking you,

Yours faithfully,
For **Tata Capital Limited**

SARITA
GANESH
KAMATH

Digitally signed by
SARITA GANESH
KAMATH
Date: 2024.04.18
10:41:57 +05'30'

Sarita Kamath
Head – Legal & Compliance and Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31st MARCH, 2024.

Based on the Information/details provided to us by Tata Capital Limited ("the Company"), we hereby certify that in respect of the Debentures issued by the Company in Demat form, no physical debenture certificates were required to be delivered for the year ended 31st March, 2024 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Place: Mumbai
Date: April 15, 2024

For **Parikh & Associates**

Pravinchandra
a Nahalchand
Parikh

Digitally signed by Pravinchandra Nahalchand Parikh
DN: cn=IN, o=Personal, title=S274,
pseudonym=F10EC2DFFD5F1B59115F8D3A068F04
F788ED98B2,
2.5.4.20=02a59473a648b7e6bdfefca8e3ad70b6b
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postalCode=400104, st=Maharashtra,
serialNumber=5A5DCE59F1E5732378E198497C9
BE1A9A5543AAFAE294FE7C889C369C2FC,
cn=Pravinchandra Nahalchand Parikh
Date: 2024.04.15 15:50:43 +05'30'

Name of Company Secretary: **P.N. Parikh**
FCS: 327 CP: 1228
Peer Review No: 1129/2021
UDIN: F000327F000124473