



June 26, 2025

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir / Madam,

Sub.: Outcome of the Board Meeting

Ref.: Tata Capital Limited (“the Company”)

Pursuant to Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its Meeting held today i.e. June 26, 2025, have *inter alia* approved the following:

- (i) Issuance of Secured / Unsecured / Subordinated / Perpetual Debt / Market Linked Redeemable Non-Convertible Debentures / Green Bonds, up to Rs. 30,000 crore in one or more tranches / series, on a private placement basis.
- (ii) Offer and issuance of equity shares of face value of Rs. 10 each of the Company for an aggregate amount of Rs. 1,752 crore (rounded off) on a rights basis to the existing equity shareholders of the Company, as on the Record date i.e. June 26, 2025.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For Tata Capital Limited

SARITA
GANESH
KAMATH

Digitally signed by
SARITA GANESH
KAMATH
Date: 2025.06.26
12:54:15 +05'30'

Sarita Kamath

Chief Legal and Compliance Officer & Company Secretary

CC: 1) IDBI Trusteeship Services Limited
2) Vistra ITCL (India) Limited

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

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