



May 8, 2025

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

Sub: Disclosure under Regulations 51 and 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Re: Effectiveness of the Scheme of Arrangement amongst Tata Capital Limited (“Amalgamated Company”/ “Company”), Tata Motors Finance Limited (“Amalgamating Company”) and their respective shareholders under the provisions of Sections 230 to 232 read with Section 52 and Section 66 of the Companies Act, 2013, and other applicable laws and regulatory requirements (“the “Scheme”).

This has reference to our letter dated June 4, 2024, and other communications in relation to the Scheme. On May 6, 2025, and May 7, 2025, the Amalgamated Company and the Amalgamating Company, respectively, had informed the stock exchange(s) about the receipt of the copy of the Order dated May 1, 2025, passed by Hon'ble National Company Law Tribunal, Mumbai bench (“NCLT”) sanctioning the Scheme.

In this regard, we wish to inform you that Tata Motors Finance Limited and Tata Capital Limited have each filed the certified copy of the NCLT Order vide Form INC-28 with the Registrar of Companies today i.e. on May 8, 2025.

In view of the above, the Scheme has become Effective today, i.e. May 8, 2025.

Accordingly, Tata Motors Finance Limited has amalgamated with Tata Capital Limited with effect from May 8, 2025.

The “Record Date” for determining the holders of Non-Convertible Debentures (“NCDs”) and Commercial Papers (“CPs”) of the Amalgamating Company who would become the holders of NCDs and CPs of the Amalgamated Company is fixed as May 15, 2025.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For Tata Capital Limited

SARITA
GANESH
KAMATH

Digitally signed by SARITA
GANESH KAMATH
Date: 2025.05.08 16:03:14
+05'30'

Sarita Kamath

Head – Legal and Compliance & Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

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