



August 4, 2025

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

Sub.: Intimation of filing of the Updated Draft Red Herring Prospectus - I by Tata Capital Limited (“Company”)

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in connection with our letter dated April 4, 2025, we wish to inform you that today i.e. August 4, 2025, the Company has filed the updated draft red herring prospectus - I dated August 4, 2025 under Chapter IIA of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited, in connection with the initial public offering of its equity shares of face value of Rs. 10 each (“**Equity Shares**”) comprising a fresh issue of up to 210,000,000 Equity Shares and an offer for sale by certain selling shareholders of the Company of up to 265,824,280 Equity Shares (“**Offer**”), subject to receipt of regulatory approvals, market conditions and other considerations.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Tata Capital Limited**

**SARITA
GANESH
KAMATH**
Digitally signed by
SARITA GANESH
KAMATH
Date: 2025.08.04
21:10:52 +05'30'

Sarita Kamath

Chief Legal and Compliance Officer & Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013