



October 9, 2025

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

Dear Sir/Madam,

Sub.: Intimation of allotment in connection with the initial public offering of Tata Capital Limited (“Company”)

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in connection with our letters dated April 4, 2025, August 4, 2025, September 26, 2025 and September 29, 2025, we wish to inform you that, the IPO Committee of the Board of Directors of the Company, at its meeting held on October 9, 2025 has approved the allotment/transfer of 475,824,280 equity shares of face value of ₹10 each (“**Equity Shares**”) at the Offer Price of ₹ 326 per Equity Share (including a premium of ₹ 316 per Equity Share), aggregating to ₹ 155,118.7 million, pursuant to the Offer in accordance with provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Offer comprised fresh issue of 210,000,000 Equity Shares and an offer for sale by certain selling shareholders of the Company of 265,824,280 Equity Shares.

Kindly take the same on record.

Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Thanking you,

Yours faithfully,

For **Tata Capital Limited**

**SARITA GANESH
KAMATH**

Digitally signed by SARITA GANESH KAMATH
Date: 2025.10.09 21:17:01 +05'30'

Sarita Kamath

Chief Legal and Compliance Officer & Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

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