



March 9, 2026

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 544574

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051
Symbol: TATACAP

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref.: Tata Capital Limited (“TCL” / “Company”)

Further to our letter dated February 25, 2026 and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that Tata Capital Housing Finance Limited (“TCHFL”), wholly owned subsidiary of the Company has allotted 1,29,48,615 equity shares of Rs. 10 each aggregating to Rs. 6,50,02,04,730/- on rights basis to TCL today i.e. March 9, 2026.

Consequent to the said allotment, there is no change in the percentage shareholding of the Company and TCHFL continues to be a wholly owned subsidiary of the Company.

The Company has received intimation in respect of the above from TCHFL today i.e. March 9, 2026 at 12:39 p.m.

The requisite details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023, is enclosed as Annexure A.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For **Tata Capital Limited**

SARITA GANESH
KAMATH
Digitally signed by SARITA
GANESH KAMATH
Date: 2026.03.09 15:34:55
+05'30'

Sarita Kamath

Chief Legal and Compliance Officer & Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com



Annexure A

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Tata Capital Housing Finance Limited ("TCHFL"), is an existing wholly owned subsidiary of the Company.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	TCHFL being a wholly owned subsidiary of the Company, is a related party of the Company. TCL is the holding company and Promoter of TCHFL. The investment by the Company in TCHFL, being a wholly owned subsidiary is exempt as a Related Party Transaction under SEBI Listing Regulations.
3.	Industry to which the entity being acquired belongs	Housing Finance Company
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The Company is investing to support the book growth and maintain the desired level of Capital Adequacy and Debt / Equity ratio of TCHFL.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	TCHFL has allotted the equity shares on March 9, 2026
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
8.	Cost of acquisition and/or the price at which the shares are acquired	Subscription to the equity shares of TCHFL, on rights basis for aggregate cash consideration of Rs. 6,50,02,04,730/-

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Sr. No.	Particulars	Details
9.	Percentage of shareholding / control acquired and / or number of shares acquired	100% (No change in percentage of shareholding)
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The investments are made on rights basis in TCHFL, which is an existing wholly owned subsidiary of TCL.

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