



April 23, 2026

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Kind Attn: Ms. Pramilla D'souza / Mr. Yogesh Deshmukh/ Mr. Harmeet singh/  
Ms. Bhumika Makhijia**

Dear All,

**Sub: Intimation under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.**

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations"), amended from time to time, we wish to intimate that company has made timely repayment of principal and/or interest payment due on Secured, Redeemable, Principal Protected – Market Linked Non-Convertible Debentures (NCD) as mentioned below:

- a. Whether interest payment/ redemption payment made (yes/ no): Yes
- b. Details of interest payments:

| Sr. No | Particulars                                   | Details                                                                                      |
|--------|-----------------------------------------------|----------------------------------------------------------------------------------------------|
| 1      | ISIN                                          | INE976107CU7                                                                                 |
| 2      | Issue size <sup>#</sup>                       | Rs.375,00,00,000/-                                                                           |
| 3      | Interest amount to be paid on due date*       | Rs.26,35,97,671/-*                                                                           |
| 4      | Frequency - quarterly/ monthly                | First Coupon Payment<br>Date i.e. April 25, 2025,<br>and on maturity i.e.<br>April 23, 2026. |
| 5      | Change in frequency of payment (if any)       | NA                                                                                           |
| 6      | Details of such change                        | NA                                                                                           |
| 7      | Interest payment record date                  | 08-04-2026                                                                                   |
| 8      | Due date for interest payment (DD/MM/YYYY)    | 23-04-2026                                                                                   |
| 9      | Actual date for interest payment (DD/MM/YYYY) | 23-04-2026                                                                                   |
| 10     | Amount of interest paid*                      | Rs.26,35,97,671/-*                                                                           |
| 11     | Date of last interest payment                 | 25-04-2025                                                                                   |
| 12     | Reason for non-payment/ delay in payment      | NA                                                                                           |

\* Above reported amount is gross interest. Actual interest payments are subject to TDS, wherever applicable.

**TATA CAPITAL LIMITED**

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)



c. Details of redemption payments:

| Sr. No. | Particulars                                                                                             | Details            |
|---------|---------------------------------------------------------------------------------------------------------|--------------------|
| 1       | ISIN                                                                                                    | INE976I07CU7       |
| 2       | Type of redemption (full/ partial) #                                                                    | Full               |
| 3       | If partial redemption, then<br>a. By face value redemption<br>b. By quantity redemption                 | NA                 |
| 4       | If redemption is based on quantity, specify, whether on:<br>a. Lot basis<br>b. Pro-rata basis           | NA                 |
| 5       | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity           |
| 6       | Redemption date due to put option (if any)                                                              | NA                 |
| 7       | Redemption date due to call option (if any)                                                             | NA                 |
| 8       | Quantity redeemed (no. of NCDs)                                                                         | 75000              |
| 9       | Due date for redemption/ maturity                                                                       | 23-04-2026         |
| 10      | Actual date for redemption (DD/MM/YYYY)                                                                 | 23-04-2026         |
| 11      | Amount redeemed#                                                                                        | Rs.375,00,00,000/- |
| 12      | Outstanding amount (Rs.)                                                                                | Nil                |
| 13      | Date of last interest payment                                                                           | 25-04-2025         |

#Note - Principal Repayment Schedule – Out of total outstanding of Rs.750 crs, 50% of the Face Value redeemed on 25 April 2025 and 50% of the Face Value to be redeemed on 23 April 2026.

This is for your kind information and records.

Yours faithfully,

**For Tata Capital Limited**

FARZANA  
LOKHANDWALA  
A SONGGADAN  
Digitally signed by FARZANA  
LOKHANDWALA SONGGADAN  
Date: 2026.04.23 13:44:02  
+05'30'

**Farzana Songgadan**  
**Authorised Signatory**

PURNA  
CHANDRA  
PANIGRAHY

Digitally signed by PURNA  
CHANDRA PANIGRAHY  
Date: 2026.04.23 13:42:01  
+05'30'

**Purna Chandra Panigrahy**  
**Authorised Signatory**

CC:

Rating Agency:

**CRISIL Ratings Limited**

Lightbridge IT Park,

Saki Vihar Road,

Andheri East, Mumbai- 400 072

Trustees:

**VISTRA ITCL (INDIA) LIMITED**

(Formerly known as IL & FS Trust Co.Ltd),

Plot C-22, G Block, BKC,

Bandra (East) Mumbai 400 051

**Central Depository Services (India) Limited**

Marathon Futurex, Unit No. 2501

25th floor, A-Wing, Mafatlal Mills Compound,

N. M. Joshi Marg, Lower Parel,

Mumbai 400013.

**National Securities depository Limited**

301, 3rd Floor, Naman Chamber,

Plot C-32, G-Block, BKC,

Bandra East,

Mumbai, Maharashtra - 400 051

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