



March 20, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Dear Sir / Madam,

Sub: Intimation of the Record Dates for payment of interest and repayment of principal for the period April 01, 2026 to April 30, 2026 for our Redeemable, Non-Convertible Debentures (NCDs) issued on a private placement basis.

As per the terms of our Disclosure Document and in pursuance of Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company has fixed the Record Dates for payment of interest and repayment of principal with interest for the series of Non-Convertible Debentures that were issued on a private placement basis and which are listed on the National Stock Exchange of India Limited, for the period April 01, 2026 to April 30, 2026.

**Record Dates for Repayment of Principal together with Interest
for the period April 01, 2026 to April 30, 2026**

Series Name	ISIN	Due Date of payment	Record Date	Product Type
TCFSL NCD "M" FY 2022-23	INE306N07NH1	17-04-2026	02-04-2026	Secured NCD
TCL MARKET LINKED NCD "A" FY 2024-25 VIS-M	INE976I07CU7	23-04-2026	08-04-2026	Market Linked NCD

Record Dates for Interest for the period April 01, 2026 to April 30, 2026

Series Name	ISIN	Due Date of payment	Record Date	Product Type
TCFSL Tier-II Bond "A" FY 2019-20	INE306N08326	16-04-2026	01-04-2026	Sub-Debt NCD
TCFSL NCD "A" FY 2022-23 Option - II	INE306N07MQ4	29-04-2026	14-04-2026	Secured NCD
TCL SECURED "C" FY 2023-24 VIS-M	INE976I07CT9	11-05-2026	24-04-2026	Secured NCD
TCCL Tier II Bond "A" FY 2019-20	INE857Q08016	11-05-2026	24-04-2026	Sub-Debt NCD

With reference to our letter dated January 01, 2024, please note that pursuant to the Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited ("TCFSL") and Tata Cleantech Capital Limited ("TCCL") with Tata Capital Limited ("TCL") and their respective shareholders, as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated November 24, 2023, TCFSL and TCCL have merged with TCL with effect from January 01, 2024 ("Effective Date").

TATA CAPITAL LIMITED

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com



We request you to kindly take the above on your record.

Thanking you.

Yours sincerely,

For **Tata Capital Limited**

FARZANA
LOKHANDWALA
SONGGADAN

Digitally signed by FARZANA
LOKHANDWALA SONGGADAN
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Farzana Songgadan
Authorized Signatory

PURNA
CHANDRA
PANIGRAHY

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CHANDRA PANIGRAHY
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Purna Chandra Panigrahy
Authorized Signatory

Cc: MUFG Intime India Pvt. Ltd

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