



April 18, 2024

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir,

Sub: Compliance Certificate for the year ended March 31, 2024 under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Tata Capital Limited

Pursuant to Regulations 7(2) and 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that all the activities in relation to both physical and electronic share transfer facility for the Non-Convertible Debentures issued to Public by Tata Capital Limited are maintained by Kfin Technologies Limited (CIN - L72400TG2017PLC117649) having its Registered Office Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad, Telangana - 500032, the Registrar and Transfer Agent.

We request you to please take the same on record.

For Tata Capital Limited

SARITA
GANESH
KAMATH

Digitally signed by
SARITA GANESH
KAMATH
Date: 2024.04.18
10:40:38 +05'30'

Sarita Kamath
Head – Legal & Compliance and
Company Secretary

For Kfin Technologies Limited

K V S Gopala
Krishna

Digitally signed by K
V S Gopala Krishna
Date: 2024.04.18
10:44:31 +05'30'

K V S Gopala Krishna
AGM - Bonds

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



April 18, 2024

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir,

Sub: Compliance Certificate for the year ended March 31, 2024 under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Tata Capital Limited

Pursuant to Regulations 7(2) and 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that all the activities in relation to both physical and electronic share transfer facility for the Non-Convertible Debentures issued on a private placement basis by Tata Capital Limited are maintained by Link Intime India Private Limited (CIN - U67190MH1999PTC118368) (*earlier TSR Consultants Private Limited which has merged with Link Intime India Private Limited*) having its Registered Office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai 400083, the Registrar and Transfer Agents.

We request you to please take the same on record.

For Tata Capital Limited

SARITA
GANESH
KAMATH

Digitally signed by
SARITA GANESH
KAMATH
Date: 2024.04.18
10:40:58 +05'30'

Sarita Kamath
Head – Legal & Compliance and
Company Secretary

For Link Intime India Private Limited

VIDYA UDAY BRAHME

Digitally signed by VIDYA
UDAY BRAHME
Date: 2024.04.18 11:18:44
+05'30'

Vidya Brahme
Authorized Signatory

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013