November 12, 2026

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations) - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis.

Ref: Tata Capital Limited ("Company")

Pursuant to Regulation 30 of the SEBI Listing Regulations, this is to inform you that the Company has, today i.e. November 12, 2026, allotted NCDs on private placement basis as per the details provided below:

Sr. No.	Particulars	Details
	Series	**TCL Secured NCD F FY 2026-27-VIS-M**
1.	Type of Securities	Secured, Redeemable, Non-Convertible Debentures
2.	Type of Issue	Private Placement
3.	Number of Securities Issued / Allotted	1,00,000
4.	Issue size	Rs.1000 crore
5.	ISIN	INE976I07DI0
6.	Coupon Rate	8.565% p.a.
7.	Date of Allotment / Deemed Date of Allotment	November 12, 2026
8.	Tenor Original	1188 days from Date of Allotment
9.	Residual Tenor	N.A
10.	Date of Maturity / Redemption Date	February 12, 2030
11.	Redemption Amount	At face value, Rs.1,00,000/- per NCD
12.	Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal (actual due dates)	Interest Date: 12-February-2027 14-February-2028 12-February-2029 12-February-2030 Redemption date: 12-February-2030
13.	Charge/security, if any, created over the assets	NCDs issued by the Company in pursuance of this Key information documents together with interest, costs, charges, remuneration of the Debenture Trustee and all other moneys

Sr. No.	Particulars	Details
		payable in respect thereof shall be secured by way of creation of pari-passu charge on the Company's Moveable Property being receivables and book debts arising out of secured/unsecured loans given by the Company, investments. Provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures.
14.	Special right / interest/ privileges attached to the instrument, and changes thereof	Nil
15.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default (including delay) in payment of Interest and/or principal redemption on the due dates, additional interest of 2% p.a. over the coupon rate will be payable by the Company for the defaulting period.
16.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	Nil
17.	Proposed to be Listed on	National Stock Exchange of India Limited (NSE)
18.	Credit Rating	• CRISIL AAA/Stable by CRISIL Ratings Limited • [ICRA] AAA/Stable by ICRA Limited
19.	Details of redemption	Bullet Payment (Redemption at Maturity)
20.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Tata Capital Limited

MAHESH VIJAYKUMAR JAOKAR
Digitally signed by MAHESH VIJAYKUMAR JAOKAR
Date: 2026.11.12 18:15:51 +05'30'

Mahesh Jaokar

Authorised Signatory

PURNA CHANDRA PANIGRAHY
Digitally signed by PURNA CHANDRA PANIGRAHY
Date: 2026.11.12 18:16:11 +05'30'

Purna Chandra Panigrahy

Authorised Signatory