ISSUE OF COMMERCIAL PAPER (CP)
LETTER OF OFFER

PART I

Issuer Details

Name and Address of Issuer	:	TATA CAPITAL LIMITED 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel Mumbai 400013
Business Segment / Activity	:	NBFC
Chief Executive (Managing Director / President / CEO / CFO Equivalent Official in the hierachy as per Constititution of the Issuer entity)	:	Mr. Rajiv Sabharwal Managing Director and CEO
Group Affiliation (If Any)	:	Subsidary of Tata Sons Ltd.

PART II

Issue Details

ISIN	:	INE976I14RZ0			
Proposed Date of Issue	:	October 9, 2026			
Amount (Rs.)	:	2,00,00,00,000			
Tenor and Date of Maturity	:	Tenor 76 Days	December 24, 2026	Record Date :	December 23, 2026
Proposed to be Listed / Unlisted	:	Proposed to be Listed			
End Use of CP / NCD proposed (specific details)	:	The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for (i) various financing activities, including lending (ii) to repay our existing loans; (iii) working capital management; and (iv) business operations, including for our capital expenditure (v) Investment in accordance with the investment policies approved by the company.			
Market Conventions	:	FIMMDA Conventions			
Credit Rating Details for the Proposed Issue		Credit Rating 1	Credit Rating 2 (obtained if any)		
Credit Rating Issuer	:	CRISIL Ratings Ltd	ICRA Ltd		
Rating	:	A1+	A1+		
Date of Rating	:	September 15, 2026	October 08, 2026		
Validity of Issuance	:	November 13, 2026	January 07, 2027		
Validity period for rating	:	November 13, 2027	January 07, 2028		
For Amount (Rs.)	:	Rs. 30,500 crores	Rs. 30,500 crores		
Conditions (If Any)	:	----			
Long term credit rating obtained by the Issuer	:	Refer Sr.No. 3 of Annexure C			
Unaccepted Credit Rating assigned to the Issuer	:	NA			
Issuing and Paying Agent Details (Name and address)	:	HDFC BANK LTD Lodha - I Think Techno Campus, Building - ALPHA, 4th Floor - Office, Near Kanjurmarg Railway Station, Kanjurmarg(E), Mumbai-400042			
Debenture Trustee Details (Name and Address) (In case of NCD)	:	NA			
Credit Enhancement Details (If any)	:	NA			
Description of Instrument	:	Commercial Paper			
Amount (Rs. In Lacs)	:	Rs. 20,000 Lacs			
Issued by	:	TATA CAPITAL LIMITED			
In favor of	:	INVESTORS IN COMMERCIAL PAPER			
Name and Address of the Guarantor	:	NA			
Net worth of the Guarantor (Rs. In Lacs)	:	NA			
Extent of The Guarantee Offered by the Guarantor for the Issue	:	NA			
Conditions under which the guarantee will be invoked	:	NA			
Trustee Details (Name and Address)	:	NA			
Whether guarantor is a group entity	:	NA			
If yes, Names of Companies to which Guarantor has issued similar guarantees,	:	NA			

Name	Extent of Guarantee	Conditions under which the guarantee will be invoked
1		
2		

PART III

A. Issuer Financial Details

CP / NCD Borrowing	:	CP Borrowing
Date of Board Resolution	:	dated : July 28, 2026
1. Limit approved by Board	:	Rs. 2,76,000 crores
2. Limit as per CRA	:	Rs. 30,500 crores
3.Limit approved by Regulator concerned (if applicable)	:	NA
B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)	:	Refer Annexure A
C. Fund-based facilities from banks/Financial institutions, if any	:	Refer Annexure B
D. Shareholding details of promoters / details of shares pledged…….	:	Refer Sr.No. 2 of Annexure C

E. FINANCIAL SUMMARY of TATA CAPITAL LIMITED	As on [June 30, 2026] (Unaudited) (Rs. Crores)	As on [March 31, 2026] (Audited) (Rs. Crores)	As on [March 31,2025] (Audited) (Rs. Crores)	As on [March 31,2024] (Audited) (Rs. Crores)
❖EQUITY	40,032.93	39,012.59	27,953.52	19,452.42
❖NET WORTH	39,242.68	38,320.79	27,589.33	19,777.85
❖INVESTMENT IN SUBSIDIARIES / AFFILIATES	5,346.47	5,336.51	4,669.48	4,070.55
❖TOTAL DEBT OUTSTANDING	1,69,450.23	1,61,568.38	1,47,337.92	1,00,914.31
- SHORT TERM (< 1 YEAR)	-	63,685.30	57,344.22	35,901.95
- OTHER DEBT	-	97,883.08	89,993.70	65,012.36
❖GROSS INCOME	6,336.96	23,089.38	21,940.08	13,309.11
❖OPERATING PROFIT (PBITD)	4,501.81	15,763.32	14,605.28	10,097.97
❖GROSS PROFIT (PBTD)	1,484.45	4,740.46	3,715.80	3,452.30
❖NET PROFIT (POST TAX)	999.44	3,201.14	2,594.28	2,492.45

AUDIT QUALIFICATIONS (if any) : ----

F. Details of statutory auditor and changes thereof in the last three financial years	:	Refer Sr.No. 5 of Annexure C
G. Details of Default in repayment of CP or any other debt instrument and other financial indebtedness includng cororate guarantee issued in the past five financial years including in the current financial year.	:	Nil
H. Details of any other material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event or such other matters affecting the issue or investor's decision.	:	Refer Sr.No. 4 of Annexure C
I. Material Litigations if any	:	Refer Sr.No. 1 of Annexure C
J. Regulatory Strictures, if any	:	Refer Sr.No. 1 of Annexure C
K. An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities	:	Refer Sr.No. 6 of Annexure C

For Tata Capital Limited

PURNA CHANDRA PANIGRAHY Digitally signed by PURNA CHANDRA PANIGRAHY Date: 2026.10.08 17:20:28 +05'30'

FELIX FERNANDES Digitally signed by FELIX FERNANDES Date: 2026.10.08 17:21:10 +05'30'

Authorised Signatories

Date : October 8, 2026

Tata Capital Limited

CPs and Other debt instruments outstanding as on 08 October 2026 **Annexure A**

ISIN	Issue Date	Amount Issued (Rs.)	Maturity Date	Amount O/S (Rs)	IPA	CRA	Rating	Rated Amount (Rs. in Cr.)
INE976I14QS7	23-Dec-25	3,00,00,00,000	23-Dec-26	3,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14QU3	2-Feb-26	3,50,00,00,000	2-Feb-27	3,50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14QV1	9-Feb-26	1,50,00,00,000	9-Feb-27	1,50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14QV1	9-Feb-26	1,00,00,00,000	9-Feb-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14QV1	9-Feb-26	50,00,00,000	9-Feb-27	50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14QV1	9-Feb-26	2,00,00,00,000	9-Feb-27	2,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14QW9	18-Feb-26	1,00,00,00,000	18-Feb-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14QW9	18-Feb-26	1,00,00,00,000	18-Feb-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14QY5	5-Mar-26	1,00,00,00,000	5-Mar-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14QY5	5-Mar-26	1,00,00,00,000	5-Mar-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RA3	11-Mar-26	1,00,00,00,000	9-Mar-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RA3	11-Mar-26	1,00,00,00,000	9-Mar-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RI6	18-May-26	3,00,00,00,000	18-May-27	3,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RI6	18-May-26	50,00,00,000	18-May-27	50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RI6	18-May-26	25,00,00,000	18-May-27	25,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RR7	29-Jun-26	1,50,00,00,000	12-Mar-27	1,50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RR7	29-Jun-26	1,00,00,00,000	12-Mar-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RS5	12-Aug-26	5,00,00,00,000	11-Nov-26	5,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RT3	18-Aug-26	50,00,00,000	17-Nov-26	50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RT3	18-Aug-26	1,00,00,00,000	17-Nov-26	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RT3	18-Aug-26	1,00,00,00,000	17-Nov-26	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RT3	18-Aug-26	1,00,00,00,000	17-Nov-26	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RU1	21-Aug-26	3,00,00,00,000	20-Nov-26	3,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RV9	24-Aug-26	1,50,00,00,000	23-Nov-26	1,50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RV9	25-Aug-26	4,00,00,00,000	23-Nov-26	4,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RV9	25-Aug-26	50,00,00,000	23-Nov-26	50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RV9	25-Aug-26	5,00,00,00,000	23-Nov-26	5,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RV9	25-Aug-26	1,00,00,00,000	23-Nov-26	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RV9	25-Aug-26	2,50,00,00,000	23-Nov-26	2,50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RV9	25-Aug-26	50,00,00,000	23-Nov-26	50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RV9	25-Aug-26	50,00,00,000	23-Nov-26	50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RV9	25-Aug-26	1,00,00,00,000	23-Nov-26	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14QY5	3-Sep-26	4,00,00,00,000	5-Mar-27	4,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14QY5	3-Sep-26	1,00,00,00,000	5-Mar-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RW7	10-Sep-26	50,00,00,000	9-Sep-27	50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RW7	10-Sep-26	50,00,00,000	9-Sep-27	50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RW7	10-Sep-26	50,00,00,000	9-Sep-27	50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RW7	10-Sep-26	25,00,00,000	9-Sep-27	25,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RW7	10-Sep-26	1,00,00,00,000	9-Sep-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RW7	10-Sep-26	1,00,00,00,000	9-Sep-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RW7	10-Sep-26	1,00,00,00,000	9-Sep-27	1,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RW7	10-Sep-26	60,00,00,000	9-Sep-27	60,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RW7	11-Sep-26	50,00,00,000	9-Sep-27	50,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RX5	24-Sep-26	2,00,00,00,000	4-Dec-26	2,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500

INE976I14RX5	24-Sep-26	3,00,00,00,000	4-Dec-26	3,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RY3	25-Sep-26	4,00,00,00,000	15-Dec-26	4,00,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
INE976I14RY3	25-Sep-26	75,00,00,000	15-Dec-26	75,00,00,000	HDFC Bank	CRISIL & ICRA	A1+	30,500
Total		**72,35,00,00,000**		**72,35,00,00,000**				

Secured NCD

ISIN	Allotment Date	Amount Issued (Rs.)	Maturity Date	Amount O/S (Rs)	Debenture Trustee	CRA	Rating	Rated Amount
INE306N07KL9	19-Dec-18	1,12,00,00,000	19-Dec-28	1,12,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07KL9	3-Jan-19	23,00,00,000	19-Dec-28	23,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07KL9	15-Feb-19	55,00,00,000	19-Dec-28	55,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07LF9	20-Jun-19	2,73,00,00,000	20-Jun-29	2,73,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07LF9	19-Jul-19	1,00,00,00,000	20-Jun-29	1,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07LO1	6-Nov-19	1,00,00,00,000	6-Nov-29	1,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07LS2	6-Mar-20	10,00,00,00,000	6-Mar-30	10,00,00,00,000	Vistra ITCL India LTD	ICRA	[ICRA]AAA(stable)	ICRA LTD - 69365.75 Cr
INE306N07MN1	29-Sep-21	95,00,00,000	29-Sep-31	95,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07MN1	3-Dec-21	2,19,00,00,000	29-Sep-31	2,19,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07MN1	16-Dec-21	50,00,00,000	29-Sep-31	50,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07MN1	29-Dec-21	85,00,00,000	29-Sep-31	85,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07MO9	20-Jan-22	12,50,00,00,000	20-Jan-32	12,50,00,00,000	Vistra ITCL India LTD	ICRA	[ICRA]AAA(stable)	ICRA LTD - 69365.75 Cr
INE306N07MQ4	29-Apr-22	1,81,00,00,000	29-Apr-32	1,81,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07MS0	1-Jun-22	2,50,00,00,000	1-Jun-32	2,50,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07MX0	26-Jul-22	4,75,00,00,000	26-Jul-27	4,75,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07MZ5	12-Aug-22	1,87,50,00,000	12-Aug-32	1,87,50,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07MX0	23-Aug-22	2,50,00,00,000	26-Jul-27	2,50,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NA6	7-Sep-22	2,06,00,00,000	7-Sep-27	2,06,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07ND0	19-Oct-22	5,00,00,00,000	19-Oct-27	5,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07ND0	8-Dec-22	2,50,00,00,000	19-Oct-27	2,50,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NI9	8-Feb-23	1,10,00,00,000	8-Feb-28	1,10,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NJ7	21-Feb-23	81,00,00,000	21-Feb-33	81,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NI9	21-Feb-23	1,52,00,00,000	8-Feb-28	1,52,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07DC3	14-Mar-23	20,00,00,00,000	16-Mar-27	20,00,00,00,000	Vistra ITCL India LTD	ICRA	[ICRA]AAA(stable)	ICRA LTD - 69365.75 Cr
INE306N07NP4	19-Jul-23	6,10,00,00,000	19-Jul-28	6,10,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NO7	3-Aug-23	30,00,00,00,000	3-Dec-26	30,00,00,00,000	Vistra ITCL India LTD	ICRA	[ICRA]AAA(stable)	ICRA LTD - 69365.75 Cr
INE306N07NQ2	3-Aug-23	30,00,00,00,000	3-Dec-27	30,00,00,000	Vistra ITCL India LTD	ICRA	[ICRA]AAA(stable)	ICRA LTD - 69365.75 Cr
INE306N07MZ5	25-Sep-23	40,00,00,000	12-Aug-32	40,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NT6	20-Oct-23	2,43,70,00,000	20-Oct-28	2,43,70,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NS8	28-Nov-23	15,00,00,00,000	22-Jan-27	15,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07CY9	28-Nov-23	15,00,00,00,000	23-Sep-27	15,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NU4	7-Dec-23	25,00,00,00,000	7-Dec-33	25,00,00,00,000	Vistra ITCL India LTD	ICRA	[ICRA]AAA(stable)	ICRA LTD - 69365.75 Cr
INE857Q07232	15-Jul-19	1,40,00,00,000	13-Jul-29	1,40,00,00,000	IDBI Trusteeship Services LTD	CRISIL/CARE	CRISIL AAA; Stable,CARE AAA; Stable	CRISIL LTD - 67287.50 Cr, CARE LTD -7300 Cr
INE857Q07240	16-Oct-19	60,00,00,000	16-Oct-29	60,00,00,000	IDBI Trusteeship Services LTD	CRISIL/CARE	CRISIL AAA; Stable,CARE AAA; Stable	CRISIL LTD - 67287.50 Cr, CARE LTD -7300 Cr
INE857Q07273	10-Jun-20	1,75,00,00,000	10-Sep-27	1,75,00,00,000	IDBI Trusteeship Services LTD	CRISIL/CARE	CRISIL AAA; Stable,CARE AAA; Stable	CRISIL LTD - 67287.50 Cr, CARE LTD -7300 Cr
INE306N07NN9	8-Feb-24	2,42,10,00,000	8-Feb-34	2,42,10,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07CS1	13-Feb-24	1,15,00,00,000	13-Feb-29	1,15,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07CT9	29-Feb-24	16,40,00,00,000	10-May-27	16,40,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07CV5	21-May-24	4,16,00,00,000	21-Mar-29	4,16,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07MX0	19-Jun-24	2,90,00,00,000	26-Jul-27	2,90,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr

INE306N07NN9	27-Jun-24	5,02,00,00,000	8-Feb-34	5,02,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07CX1	23-Jul-24	6,30,00,00,000	21-Jul-34	6,30,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NI9	8-Aug-24	6,00,00,00,000	8-Feb-28	6,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07LO1	26-Sep-24	13,00,00,00,000	6-Nov-29	13,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NA6	16-Oct-24	6,10,00,00,000	7-Sep-27	6,10,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07ND0	27-Nov-24	2,85,00,00,000	19-Oct-27	2,85,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07ND0	23-Dec-24	5,00,00,00,000	19-Oct-27	5,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07CX1	23-Dec-24	1,51,00,00,000	21-Jul-34	1,51,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NS8	7-Mar-25	4,00,00,00,000	22-Jan-27	4,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07ND0	19-Mar-25	2,78,00,00,000	19-Oct-27	2,78,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NT6	19-Mar-25	1,00,00,00,000	20-Oct-28	1,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07CZ6	8-Apr-25	15,00,00,00,000	8-Apr-30	15,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NP4	8-Apr-25	11,75,00,00,000	19-Jul-28	11,75,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE857Q07273	2-May-25	8,75,00,00,000	10-Sep-27	8,75,00,00,000	IDBI Trusteeship Services LTD	CRISIL/CARE	CRISIL AAA; Stable,CARE AAA; Stable	CRISIL LTD - 67287.50 Cr, CARE LTD -7300 Cr
INE306N07MX0	22-May-25	20,00,00,00,000	26-Jul-27	20,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NA6	15-Jul-25	13,00,00,00,000	7-Sep-27	13,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NT6	15-Jul-25	10,00,00,00,000	20-Oct-28	10,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07CZ6	15-Sep-25	1,60,00,00,000	8-Apr-30	1,60,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NP4	15-Sep-25	4,25,00,00,000	19-Jul-28	4,25,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07DA7	14-Nov-25	7,50,00,00,000	14-Nov-30	7,50,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07DB5	14-Nov-25	8,00,00,00,000	14-Nov-28	8,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NI9	10-Feb-26	12,50,00,00,000	8-Feb-28	12,50,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07NN9	4-Mar-26	3,43,00,00,000	8-Feb-34	3,43,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE306N07ND0	12-May-26	7,65,00,00,000	19-Oct-27	7,65,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07DD1	12-May-26	5,05,00,00,000	12-May-31	5,05,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07DE9	21-May-26	29,50,00,00,000	21-Feb-29	29,50,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07DF6	11-Jun-26	20,30,00,00,000	11-Jun-29	20,30,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07DG4	7-Jul-26	27,50,00,00,000	7-Jul-31	27,50,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07DF6	7-Jul-26	10,00,00,00,000	11-Jun-29	10,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
INE976I07DH2	8-Sep-26	30,00,00,00,000	7-Sep-29	30,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 67287.50 Cr, ICRA LTD - 69365.75 Cr
		5,34,10,30,00,000		**5,04,40,30,00,000**				

Unlisted Secured NCD

ISIN	Allotment Date	Amount Issued (Rs.)	Maturity Date	Amount O/S (Rs)	Debenture Trustee	CRA	Rating	Rated Amount
INE306N07NV2	21-Dec-23	10,25,00,00,000	21-Dec-27	10,25,00,00,000	Vistra ITCL India LTD	ICRA	[ICRA]AAA(stable)	ICRA LTD - 1025 Cr
		10,25,00,00,000		**10,25,00,00,000**				

Unsecured Fully Paid NCD

ISIN	Allotment Date	Amount Issued (Rs.)	Maturity Date	Amount O/S (Rs)	Debenture Trustee	CRA	Rating	Rated Amount
INE306N08490	19-Mar-19	5,90,00,00,000	17-Mar-34	5,90,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable,CARE AAA; Stable	CRISIL LTD - 67287.50 Cr, CARE LTD -7300 Cr
INE976I08409	23-Mar-20	5,00,00,00,000	23-Mar-35	5,00,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable,CARE AAA; Stable	CRISIL LTD - 67287.50 Cr, CARE LTD -7300 Cr
		10,90,00,00,000		**10,90,00,00,000**				

Sub-Debt NCD

ISIN	Allotment Date	Amount Issued (Rs.)	Maturity Date	Amount O/S (Rs)	Debenture Trustee	CRA	Rating	Rated Amount
INE306N08201	26-Oct-16	15,00,00,000	26-Oct-26	15,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE306N08300	28-Dec-18	2,00,00,00,000	28-Dec-28	2,00,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr

INE306N08326	16-Apr-19	20,00,00,000	16-Apr-29	20,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE306N08326	13-Jun-19	65,00,00,000	16-Apr-29	65,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE306N08326	26-Jun-19	1,00,00,00,000	16-Apr-29	1,00,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE306N08326	29-Jul-19	29,50,00,000	16-Apr-29	29,50,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE306N08359	13-Nov-19	1,00,00,00,000	13-Nov-29	1,00,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE306N08359	3-Jan-20	70,00,00,000	13-Nov-29	70,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE306N08383	17-Sep-20	75,00,00,000	17-Sep-30	75,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE306N08383	13-Oct-20	1,25,00,00,000	17-Sep-30	1,25,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE306N08383	23-Mar-21	1,00,00,00,000	17-Sep-30	1,00,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE306N08433	28-Jun-21	1,50,00,00,000	27-Jun-31	1,50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE306N08441	24-Nov-21	5,00,00,00,000	24-Nov-31	5,00,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE306N08516	27-Jul-23	5,00,00,00,000	27-Jul-33	5,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE306N08516	16-Nov-23	5,00,00,00,000	27-Jul-33	5,00,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE857Q08016	10-May-19	50,00,00,000	10-May-29	50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE857Q08016	29-May-19	50,00,00,000	10-May-29	50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE857Q08016	27-Jun-19	50,00,00,000	10-May-29	50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE857Q08024	13-Nov-19	50,00,00,000	13-Nov-29	50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE857Q08024	3-Feb-20	1,00,00,00,000	13-Nov-29	1,00,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE857Q08024	24-Feb-20	50,00,00,000	13-Nov-29	50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE857Q08032	28-Jul-20	50,00,00,000	26-Jul-30	50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE857Q08032	14-Oct-20	50,00,00,000	26-Jul-30	50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE857Q08032	17-Dec-20	50,00,00,000	26-Jul-30	50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 6315.10 Cr, CARE LTD -2754.55 Cr
INE306N08516	22-Feb-24	2,40,00,00,000	27-Jul-33	2,40,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE306N08516	21-Mar-24	2,60,00,00,000	27-Jul-33	2,60,00,00,000	Vistra ITCL India LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE976I08417	13-Sep-24	2,50,00,00,000	13-Sep-34	2,50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE976I08417	23-Jan-25	6,65,00,00,000	13-Sep-34	6,65,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE976I08417	27-Mar-25	2,50,00,00,000	13-Sep-34	2,50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AAA; Stable ,[ICRA]AAA(stable)	CRISIL LTD - 6315.10 Cr, ICRA LTD -5980.10 Cr
INE601U08010	13-Nov-17	50,00,00,000	13-Nov-27	50,00,00,000	IDBI Trusteeship Services LTD	ICRA/ CARE	[ICRA]AAA(stable), CARE AAA; Stable	ICRA LTD - 5980.10 Cr, CARE LTD -2754.55 Cr
INE601U08051	29-Mar-19	1,50,00,00,000	29-Mar-29	1,50,00,00,000	IDBI Trusteeship Services LTD	ICRA/ CARE	[ICRA]AAA(stable), CARE AAA; Stable	ICRA LTD - 5980.10 Cr, CARE LTD -2754.55 Cr
INE601U08077	31-May-19	2,00,00,00,000	31-May-29	2,00,00,00,000	IDBI Trusteeship Services LTD	ICRA/ CARE	[ICRA]AAA(stable), CARE AAA; Stable	ICRA LTD - 5980.10 Cr, CARE LTD -2754.55 Cr
		51,14,50,00,000		**51,14,50,00,000**				

Unlisted Sub-Debt NCD

ISIN	Allotment Date	Amount Issued (Rs.)	Maturity Date	Amount O/S (Rs)	Debenture Trustee	CRA	Rating	Rated Amount
INE601U08028	28-Mar-18	2,00,00,00,000	28-Mar-28	2,00,00,00,000	IDBI Trusteeship Services LTD	ICRA/ CARE	[ICRA]AAA(stable), CARE AAA; Stable	ICRA LTD - 5980.10 Cr, CARE LTD -2754.55 Cr
INE601U08036	31-Aug-18	1,00,00,00,000	31-Aug-28	1,00,00,00,000	IDBI Trusteeship Services LTD	ICRA/ CARE	[ICRA]AAA(stable), CARE AAA; Stable	ICRA LTD - 5980.10 Cr, CARE LTD -2754.55 Cr
INE601U08069	30-Apr-19	1,00,00,00,000	30-Apr-29	1,00,00,00,000	IDBI Trusteeship Services LTD	ICRA/ CARE	[ICRA]AAA(stable), CARE AAA; Stable	ICRA LTD - 5980.10 Cr, CARE LTD -2754.55 Cr
		4,00,00,00,000		**4,00,00,00,000**				

Perpetual NCD

ISIN	Allotment Date	Amount Issued (Rs.)	Maturity Date	Amount O/S (Rs)	Debenture Trustee	CRA	Rating	Rated Amount
INE306N08219	13-Jan-17	10,00,00,000	13-Jan-27	10,00,00,000	IDBI Trusteeship Services LTD	ICRA /CARE	[ICRA]AA+ (Stable), CARE AA+; Stable	ICRA LTD - 2037.70 Cr, CARE LTD - 489.70 Cr
INE306N08227	8-Mar-17	40,00,00,000	8-Mar-27	40,00,00,000	IDBI Trusteeship Services LTD	ICRA /CARE	[ICRA]AA+ (Stable), CARE AA+; Stable	ICRA LTD - 2037.70 Cr, CARE LTD - 489.70 Cr
INE306N08235	21-Jun-17	50,00,00,000	21-Jun-27	50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AA+ Stable ,[ICRA]AA+ (Stable)	CRISIL LTD - 3323.25 Cr, ICRA LTD - 2037.70 Cr
INE306N08250	14-Jul-17	50,00,00,000	14-Jul-27	50,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AA+ Stable ,[ICRA]AA+ (Stable)	CRISIL LTD - 3323.25 Cr, ICRA LTD - 2037.70 Cr
INE306N08268	11-Sep-17	93,00,00,000	13-Sep-27	93,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AA+ Stable ,[ICRA]AA+ (Stable)	CRISIL LTD - 3323.25 Cr, ICRA LTD - 2037.70 Cr

INE306N08276	26-Mar-18	1,25,00,00,000	27-Mar-28	1,25,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AA+ Stable ,[ICRA]AA+ (Stable)	CRISIL LTD - 3323.25 Cr, ICRA LTD - 2037.70 Cr
INE306N08391	30-Sep-20	1,00,00,00,000	30-Sep-30	1,00,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AA+ Stable ,[ICRA]AA+ (Stable)	CRISIL LTD - 3323.25 Cr, ICRA LTD - 2037.70 Cr
INE306N08409	19-Oct-20	75,00,00,000	21-Oct-30	75,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AA+ Stable ,[ICRA]AA+ (Stable)	CRISIL LTD - 3323.25 Cr, ICRA LTD - 2037.70 Cr
INE306N08466	28-Feb-22	1,00,00,00,000	1-Mar-32	1,00,00,00,000	IDBI Trusteeship Services LTD	CRISIL / ICRA	CRISIL AA+ Stable ,[ICRA]AA+ (Stable)	CRISIL LTD - 3323.25 Cr, ICRA LTD - 2037.70 Cr
		6,43,00,00,000		**6,43,00,00,000**				

Hybrid Perpetual NCD

ISIN	Allotment Date	Amount Issued (Rs.)	Maturity Date	Amount O/S (Rs)	Debenture Trustee	CRA	Rating	Rated Amount
INE601U08085	18-Jun-19	1,00,00,00,000	18-Jun-29	1,00,00,00,000	IDBI Trusteeship Services LTD	ICRA	[ICRA]AA+ (Stable)	ICRA LTD - 2037.70 Cr
INE601U08101	21-Nov-19	45,00,00,000	21-Nov-29	45,00,00,000	IDBI Trusteeship Services LTD	ICRA	[ICRA]AA+ (Stable)	ICRA LTD - 2037.70 Cr
INE601U08119	18-Dec-19	45,00,00,000	18-Dec-29	45,00,00,000	IDBI Trusteeship Services LTD	ICRA	[ICRA]AA+ (Stable)	ICRA LTD - 2037.70 Cr
INE601U08127	14-Jul-20	15,00,00,000	14-Jul-30	15,00,00,000	IDBI Trusteeship Services LTD	ICRA	[ICRA]AA+ (Stable)	ICRA LTD - 2037.70 Cr
INE601U08135	9-Sep-20	43,00,00,000	9-Sep-30	43,00,00,000	IDBI Trusteeship Services LTD	ICRA	[ICRA]AA+ (Stable)	ICRA LTD - 2037.70 Cr
INE601U08143	24-Sep-20	1,00,00,00,000	24-Sep-30	1,00,00,00,000	IDBI Trusteeship Services LTD	ICRA	[ICRA]AA+ (Stable)	ICRA LTD - 2037.70 Cr
INE601U08168	3-Dec-20	1,00,00,00,000	3-Dec-30	1,00,00,00,000	IDBI Trusteeship Services LTD	ICRA	[ICRA]AA+ (Stable)	ICRA LTD - 2037.70 Cr
INE601U08176	21-Dec-20	60,00,00,000	21-Dec-30	60,00,00,000	IDBI Trusteeship Services LTD	ICRA	[ICRA]AA+ (Stable)	ICRA LTD - 2037.70 Cr
INE601U08184	19-Jan-21	1,00,00,00,000	19-Jan-31	1,00,00,00,000	IDBI Trusteeship Services LTD	ICRA	[ICRA]AA+ (Stable)	ICRA LTD - 2037.70 Cr
INE601U08192	2-Mar-21	2,10,00,00,000	2-Mar-31	2,10,00,00,000	IDBI Trusteeship Services LTD	ICRA	[ICRA]AA+ (Stable)	ICRA LTD - 2037.70 Cr
INE601U08242	15-Jun-21	2,60,00,00,000	15-Jun-31	2,60,00,00,000	IDBI Trusteeship Services LTD	CRISIL	CRISIL AA+ Stable	CRISIL LTD - 3323.25 Cr
INE601U08275	3-Dec-21	1,25,00,00,000	3-Dec-31	1,25,00,00,000	IDBI Trusteeship Services LTD	CRISIL	CRISIL AA+ Stable	CRISIL LTD - 3323.25 Cr
		12,03,00,00,000		**12,03,00,00,000**				

Public NCD - Secured

ISIN	Allotment Date	Amount Issued (Rs.)	Maturity Date	Amount O/S (Rs)	Debenture Trustee	CRA	Rating	Rated Amount
INE306N07LL7	26-Aug-19	92,48,14,000	26-Aug-27	92,48,14,000	Vistra ITCL India LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 3211.36 Cr, CARE LTD - 3210.49 Cr
INE306N07LM5	26-Aug-19	6,00,39,35,000	26-Aug-27	6,00,39,35,000	Vistra ITCL India LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 3211.36 Cr, CARE LTD - 3210.49 Cr
Total		**6,92,87,49,000**		**6,92,87,49,000**				

Public NCD - Sub-Debt

ISIN	Allotment Date	Amount Issued (Rs.)	Maturity Date	Amount O/S (Rs)	Debenture Trustee	CRA	Rating	Rated Amount
INE306N08284	27-Sep-18	29,54,90,000	27-Sep-28	29,54,90,000	Vistra ITCL India LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 3211.36 Cr, CARE LTD - 3210.49 Cr
INE306N08292	27-Sep-18	3,41,84,88,000	27-Sep-28	3,41,84,88,000	Vistra ITCL India LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 3211.36 Cr, CARE LTD - 3210.49 Cr
INE306N08334	26-Aug-19	4,65,00,000	26-Aug-29	4,65,00,000	Vistra ITCL India LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 3211.36 Cr, CARE LTD - 3210.49 Cr
INE306N08342	26-Aug-19	1,72,69,73,000	26-Aug-29	1,72,69,73,000	Vistra ITCL India LTD	CRISIL / CARE	CRISIL AAA; Stable, CARE AAA; Stable	CRISIL LTD - 3211.36 Cr, CARE LTD - 3210.49 Cr
Total		**5,48,74,51,000**		**5,48,74,51,000**				

Medium Term Notes

ISIN	Issue Date	Amount Issued (Rs.)	Maturity Date	Amount O/S (Rs.)
XS2971656074	21-Jan-25	73,13,65,00,000	21-Jul-28	73,13,65,00,000
Total		**73,13,65,00,000**		**73,13,65,00,000**

Tata Capital Limited

Bank Fund based facilities from banks as on 30 September 2026

Annexure B

(Rs in Crores)

Name of the Bank	Nature of facility	Sanctioned Amount	O/s Amount	Asset classification
Indian Bank	Working Capital	375	200	Standard
Axis Bank Ltd.	Working Capital	385	-	Standard
Bank of Baroda	Working Capital	1,050	1,050	Standard
Bank of India	Working Capital	850	350	Standard
Canara Bank	Working Capital	200	-	Standard
Central Bank of India	Working Capital	500	500	Standard
Citibank N.A.	Working Capital	900	900	Standard
Deutsche Bank	Working Capital	1,003	-	Standard
HDFC Bank	Working Capital	1,000	-	Standard
HSBC	Working Capital	370	-	Standard
ICICI Bank Limited	Working Capital	5,225	1,525	Standard
IDBI Bank Ltd.	Working Capital	15	-	Standard
Punjab National Bank	Working Capital	1,200	1,200	Standard
State Bank of India	Working Capital	4,000	3,000	Standard
Union Bank of India	Working Capital	1,100	1,000	Standard
United Overseas Bank Limited	Working Capital	50	50	Standard
Indusind Bank Ltd.	Working Capital	590	-	Standard
Standard Chartered Bank	Working Capital	300	-	Standard
DBS Bank India Limited	Working Capital	350	-	Standard
Barclays Bank PLC	Working Capital	2	-	Standard
UCO Bank	Working Capital	300	-	Standard
Karnataka Bank Limited	Working Capital	50	-	Standard
Mizuho Bank Limited	Working Capital	323	-	Standard
Sumitomo Mitsui Banking Corporation	Working Capital	250	-	Standard
Industrial and Commercial Bank	Working Capital	80	80	Standard
The South Indian Bank Limited	Working Capital	200	200	Standard
Societe Generale	Working Capital	250	-	Standard
IDFC First Bank Limited	Working Capital	616	-	Standard
Indian Bank	Term Loan	4,416	4,416	Standard
Axis Bank Ltd.	Term Loan	1,976	1,926	Standard
Bank of Baroda	Term Loan	333	333	Standard
Bank of India	Term Loan	704	704	Standard
Canara Bank	Term Loan	8,504	8,504	Standard
Central Bank of India	Term Loan	292	292	Standard
HDFC Bank	Term Loan	15,876	15,876	Standard
HSBC	Term Loan	38	38	Standard
ICICI Bank Limited	Term Loan	1,333	83	Standard
IDBI Bank Ltd.	Term Loan	524	524	Standard
Punjab National Bank	Term Loan	8,756	5,956	Standard
State Bank of India	Term Loan	10,042	10,042	Standard
Union Bank of India	Term Loan	2,504	2,504	Standard
Jammu & Kashmir Bank Ltd.	Term Loan	700	700	Standard
Bank of America N.A.	Term Loan	638	530	Standard
UCO Bank	Term Loan	811	811	Standard
BNP Paribas	Term Loan	500	500	Standard
Karnataka Bank Limited	Term Loan	240	240	Standard
Small Industries Development	Term Loan	9,807	7,648	Standard
Kookmin Bank	Term Loan	44	44	Standard
KEB Hana Bank	Term Loan	83	83	Standard
Export Import Bank of India	Term Loan	800	800	Standard
HDFC Bank	Term Loan	417	417	Standard
NABARD GCF Loan	Term Loan	530	530	Standard
National Bank for Financing	Term Loan	5,500	5,500	Standard
ECB	ECB	24,275.98	21,148.83	Standard
Total		**1,21,176.81**	**1,00,203.66**	

Annexure C

1. ***Ongoing and/ or outstanding material litigation and regulatory strictures, if any.***

1.1 Litigation details

The Company may, from time to time, be involved in various litigation proceedings in the ordinary course of our business. These legal proceedings are primarily in the nature of criminal cases, civil cases and tax proceedings.

Except as disclosed in this section, there are no outstanding legal proceedings which have been considered material in accordance with guidelines provided in SEBI LODR Regulations. Further, as on the date of this General Information Document, except as disclosed hereunder, our Company, promoters, directors , subsidiaries and group companies are not involved in: (i) any outstanding action initiated by government department, regulatory or statutory authorities (such as SEBI, RBI, Stock Exchanges or such similar authorities) in the last three years immediately preceding the year of this General Information Document against the promoters of the Company; (ii) any outstanding civil litigation or tax proceedings involving our Company, promoter, subsidiaries and group companies having an impact on the Company of an amount exceeding ₹ 197.88 Crore; (iii) any outstanding criminal litigation involving our Company, promoter and subsidiaries and group companies having an impact on the Company; (iv) pending proceedings initiated against the Issuer for economic offences and (v) any pending litigation involving the issuer, promoter, director, subsidiaries, group companies, whose outcome could have material adverse effect on the financial position of the Issuer, which may affect the Issue or the investor's decision to invest / continue to invest in the Debt Securities/ Commercial Papers and/ or non-convertible redeemable preference shares and (vi) any material event/ development or change having implications on the financials/credit quality (e.g. any material regulatory proceedings against the Issuer or promoters, litigations resulting in material liabilities, corporate restructuring event etc.) at the time of issue which may affect the issue or the investor's decision to invest / continue to invest in the non-convertible securities/ commercial paper.

Except as disclosed in this General Information Document, there are no (i) inquiries, inspections or investigations initiated or conducted (for which notices have been issued) under the Companies Act in the last three years immediately preceding the year of this General Information Document involving our Company and its subsidiaries, and any prosecutions filed (whether pending or not), fines imposed, compounding of offences in the last three years immediately preceding the year of this General Information Document involving our Company and its subsidiaries; (ii) any material fraud committed against our Company in the last three years, and if so, the action taken by our Company; (iii) any significant and material order passed by the regulators, courts and tribunals impacting the going concern status of our Company or its future operations; (iv) any default by our Company including therein the amount involved, duration of default and present status, in repayment of: (a) statutory dues; (b) debentures and interest thereon; (c) deposits and interest thereon; or (d) loan from any bank or financial institution and interest thereon; (v) any default in annual filing of our Company under the Companies Act; and (vi) any litigation or legal actions, pending or taken, by any ministry or department of the government or a statutory authority against the Promoter of our Company during the last three years immediately preceding the year of this General Information Document, and any direction issued by such ministry or department or statutory authority upon conclusion of such litigation or legal action, if any.

It is clarified that for the purposes of the above, pre-litigation notices received by our Company, our Promoter, or our Directors as the case may be, have not been considered as litigation until such time that the above-mentioned entities are not impleaded as a defendant/respondent in litigation proceedings before any judicial or quasi-judicial forum.

Note: Tata Capital Financial Services Ltd (TCFSL) (now amalgamated into Tata Capital Limited) pursuant to the order dated 24 November, 2023 of the NCLT, Mumbai, duly sanctioned the scheme of arrangement w.e.f. 1 January 2024. In pursuance of the said order and the Scheme, all the facility documents executed by TCFSL and its borrowers and all its outstanding including legal proceedings stands transferred to TCL. necessary amendments are being carried out in the proceedings in due course. Reference to TCFSL be read as TCL.

(i) **Litigation involving the Issuer:**

(a) *Material civil litigations against the Issuer*

Priyanka Communication (India) Private Limited ("**Petitioner**") filed a suit ("**Suit**") before the High Court of Judicature at Bombay ("**High Court**") against our Company and others (being certain other secured lenders) ("**Respondents**") praying to stay the proceedings initiated or filed by the Respondents including the proceedings filed under the SARFAESI Act and claiming an amount of ₹516800 lakhs for damages arising out of alleged breach of contract and ₹20000 lakhs for damages towards alleged mental trauma and harassment and further alleging that the declaration of SMA-2 and classification of loan account as NPA has been wrongly done in violation of RBI norm along with interest at 18% p.a. This matter is currently pending.

(b) *Material civil litigations by the Issuer*

A. TCFSL ("**Claimant**") had advanced a loan amounting to ₹7000 lakhs to Siva Ventures Limited (subsequently merged with Siva Industries and Holdings Limited ("**SIHL**") and ₹1,3000 lakhs to SIHL. The said loans were secured by a pledge of 6,22,25,000 unlisted equity shares of Tata Teleservices Limited ("**TTSL**"). However, due to non-repayment of the outstanding amounts of ₹2,3290 lakhs, a dispute arose between the parties which was settled by execution of a settlement agreement dated June 10, 2014, whereunder, the Claimant acquired the pledged shares whereas a shareholders' agreement dated June 10, 2014 ("**Shareholders' Agreement**"), and a personal guarantee by C. Sivasankaran were executed. Subsequently, the Claimant invoked the put option under the Shareholders' Agreement which allegedly was not honored by SIHL and C. Sivasankaran.

Thereafter, arbitration proceedings were initiated by the Claimant against SIHL and C. Sivasankaran respectively for claiming an amount of ₹3,4334 lakhs. The Supreme Court of India ("**Supreme Court**") by way of an order dated April 2, 2018, appointed a sole arbitrator in the matter and the arbitration proceedings were concluded by passing an award dated May 30, 2023, in favor of the Claimant for the entire claim of ₹3,4300 lakhs with simple interest ("**Decree Amount**"). The Claimant has filed execution petitions ("**Execution Petition**") before the High Court of Madras against SIHL and C. Sivasankaran and interim orders of injunction both dated June 12, 2024 ("**Orders**"), have been passed therein. SIHL has now filed an application dated March 19, 2025, for modification of the Orders. An execution petition dated August 9, 2025 ("**Execution Petition I**"), has been filed by the Claimant against SIHL, and others ("**Other Respondents**") before the Court. As per the Execution Petition I, the Claimant has prayed the Court to prohibit the Other Respondents from making any payments to SIHL without express consent of the Claimant and direct them to deposit the Decree Amount lying in the bank account of SIHL to the credit of the Execution Petition under Order XXI Rule 46 of the CPC.

Further, an application to initiate corporate insolvency resolution process in respect of SIHL under Section 7 of the IBC was admitted by the NCLT and liquidation proceedings were initiated. An application of withdrawal under Section 12A of the IBC was filed by the resolution professional and pursuant to an order by the Supreme Court dated June 3, 2022, SIHL came out of the IBC proceedings in pursuance of a settlement plan agreed between SIHL and its creditors other than TCFSL. TCFSL has filed an impleadment application and an application for directions before the Supreme Court seeking certain reliefs qua the excess amount out of the sale proceeds of property mortgaged to another lender. Supreme Court passed an order for sale of such property by DRT and applications for distribution of proceeds are kept pending. The property now has been sold by DRT, pursuant to the order of the Supreme Court, and sale consideration has been deposited in the court registry.

B. TCFSL invoked arbitration by way of a letter dated December 9, 2009 ("**Letter**") against Biotor Industries Limited ("**Biotor**") and others (collectively with Biotor, the "Respondents"), and filed a claim before a sole arbitrator ("**Arbitrator**") for default in repayment of dues under a bill discounting facility for an amount of ₹3000 lakhs, whose limit was further enhanced to ₹5000 lakhs ("**Facilities**") and calling for payment of the dues amounting to ₹3567 lakhs along with penal charges. TCFSL also filed an arbitration petition dated December 16, 2009, under Section 9 of the Arbitration and Conciliation Act, 1996 for certain interim reliefs, which were granted by way of an order dated October 15, 2010, by the Arbitrator, wherein the Respondents were directed not to deal with or dispose their assets. A statement of claim dated December 10, 2010 ("**Claim**") was filed by TCFSL against the Respondents for an amount of ₹4251 lakhs along with a penal interest of ₹3289 lakhs, and for seeking other reliefs. Subsequently, the Respondents filed a written statement and counter claim dated January 29, 2011 ("**Counter Claim**") for claiming damages due to alleged fraud committed upon them, amounting to more than ₹2,5000 lakhs comprising, inter alia, loss of goodwill, unilateral stoppage of bill discounting facility, and premium of insurance policy among others. TCFSL has also filed an application before the sole arbitrator to pass an award rejecting the Counter Claim. The matter is pending before substituted Arbitrator for adjudication.

The Respondents along with one of the directors of Biotor ("**Plaintiffs**") have also filed a suit in December 2012 ("**Suit**") before the High Court of Judicature at Bombay against our Company, certain employees of our Company and others (collectively with our Company, the "**Defendants**") ("**Defendants**"), alleging fraud by the Defendants for colluding with the employees of Biotor and coercing the Plaintiffs to avail the Facilities. TCFSL has filed an application before the High Court of Judicature at Bombay under Section 8 of the Arbitration and Conciliation Act, 1996 for rejection of the Suit under Order VII, Rule 11 of the Civil Procedure Code, 1908 and referring the matter to arbitration.

Further, a petition filed under Section 7 of the IBC ("**Petition**") before the Mumbai Bench of National Company Law Tribunal ("**NCLT**"), against Biotor was admitted and a moratorium was imposed under Section 14 of the IBC. Post the admission of the Petition, NCLT by way of its order dated December 31, 2018, ordered the liquidation of Biotor. A proof of claim has been filed by Our Company in this regard claiming ₹8608 lakhs from Biotor. The matters are currently pending.

C. TCFSL ("**Applicant**") had sanctioned a ₹10,000 lakhs working capital term loan ("**Loan**") under a term

loan agreement dated April 15, 2011 ("**Loan Agreement**") to M/s. Deccan Chronicle Holdings Limited ("**Deccan**") in 2011. Subsequently, due to default in repayment of the Loan by Deccan, the Applicant initiated arbitration proceedings against Deccan. The arbitrator passed an interim award dated April 16, 2014, in favor of the Applicant for ₹1,0000 lakhs and a final award dated October 1, 2016, for the cost component.

TCFSL has submitted a proof of claim by financial creditor amounting to ₹1,8272 lakhs dated August 2, 2017 to the interim resolution professional/ resolution professional under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, in respect of the corporate insolvency resolution process ("**CIRP**") alleging that the Corporate Debtor failed to repay a ₹1,0000 lakhs working capital term loan under a term loan agreement dated April 15, 2011 ("**Loan Agreement**") and also breached the terms of the Loan Agreement. Deccan Chronicle Holdings Limited ("**Corporate Debtor**") is undergoing CIRP pursuant to an application filed by the resolution professional under Sections 30(6) and 31 of the IBC before the Hyderabad Bench of the National Company Law Tribunal at Hyderabad ("**NCLT**"). NCLT approved the resolution plan submitted by M/s SREI Multiple Asset Investment Trust Vision India Fund, one of the resolution applicants ("Resolution Applicant") by an order dated June 3, 2019 ("**Resolution Plan**") as it met the requirements under Section 30(2) of the IBC. Further, by an order dated January 23, 2024 ("**Impugned Order**"), NCLT ordered implementation of the Resolution Plan including payment of the entire amount due under the Resolution Plan within 30 days of receipt of the copy of order by the Resolution Applicant. Our Company has filed an interlocutory application dated November 5, 2024, before the Chennai Bench of National Company Law Appellate Tribunal ("**NCLAT**") to be impleaded as a respondent in an appeal connected with this matter. Subsequently, an order was passed by the NCLAT to implead our Company as a party to this proceeding.
Additionally, a Personal Insolvency Resolution Process ("**PIRP**") was initaited against the personal guarantor in this matter, t Mr.T.V.Reddy ("**PG**") by one of the financial creditors ("**FC**") and subsequently its Bankruptcy was admitted. Our Company has filed its claim as a financial creditor before the Bankruptcy Trustee for ₹323,44.26 lakhs as on 19th December,.2025. The PG has filed an appeal before NCLAT which has been allowed and consequently, the FC has filed an appeal against this NCLAT order before the Supreme Court. The matters are currently pending.

2. Shareholding pattern of the Company as on June 30, 2026 as per SEBI LODR Regulations

Annexure -1

Tata Capital Limited -As on June 30, 2026

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights																	
								Class eg: X	Class eg: y	Total	Total as a % of (A+B+C)				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)				(X)	(XI)=(VII+X)	(XII)=	(XIII)		(XIV)		(XV)		(XVI)		(XVII)=(XIV+XV+XVI)		(XVIII)
(A)	Promoter & Promoter Group	8	3625554447	0	0	3625554447	85.4103	3625554447	0	3625554447	85.4103	0	3625554447	85.4103	848973808	23.4163	0	0							3625554447
(B)	Public	1211902	591544978	0	0	591544978	13.9355	591544978	0	591544978	13.9355	0	591544978	13.9355	0	0	NA	NA	NA	NA	NA	NA	NA	NA	591544973
(C)	Non Promoter - Non Public				0				0			0				0	NA	NA	NA	NA	NA	NA	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0
(C2)	Shares Held By Employee Trust	1	27769612	0	0	27769612	0.6542	0	0	0	0	0	27769612	0.6542	0	0	NA	NA	NA	NA	NA	NA	NA	NA	27769612
	Total	1211911	4244869037	0	0	4244869037	100	4217099425	0	4217099425	99.3458	0	4244869037	100	848973808	20	0	0	NA	NA	NA	NA	NA	NA	4244869032

Tata Capital Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	Shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	ing , as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form
										No of Voting Rights			Total as a % of Total Voting Rights														
										Class eg: X	Class eg: y	Total															
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) =	(IX) As a %	(X)				(XI)	(XII)=(VIII+XI)	(XIII)=	(XIV)		(XV)		(XVI)		(XVII)		(XVIII)=(XIV+XV+XVI)		(XIX)
1	Indian																										
(a)	Individuals / Hindu Undivided Family			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0							0
(b)	Central Government / State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0							0
(c)	Financial Institutions / Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0							0
(d)	Any Other (Specify)			8	3625554447	0	0	3625554447	85.4103	3625554447	0	3625554447	85.4103	0	3625554447	85.4103	848973808	23.4164	0	0							3625554447
	Bodies Corporate			8	3625554447	0	0	3625554447	85.4103	3625554447	0	3625554447	85.4103	0	3625554447	85.4103	848973808	23.4164	0	0							3625554447
	Tata Sons Private Limited	Promoter	AAACT4060A	1	3345064262	0	0	3345064262	78.8025	3345064262	0	3345064262	78.8025	0	3345064262	78.8025	848973808	25.3799	0	0							3345064262
	Tmf Holdings Limited	Promoter Group	AACCT4644A	1	186224770	0	0	186224770	4.3871	186224770	0	186224770	4.3871	0	186224770	4.3871	0	0	0	0							186224770
	Tata Investment Corporation Limited	Promoter Group	AAACT4120F	1	82936767	0	0	82936767	1.9538	82936767	0	82936767	1.9538	0	82936767	1.9538	0	0	0	0							82936767
	Tata Motors Limited	Promoter Group	AALCT0864B	1	4326651	0	0	4326651	0.1019	4326651	0	4326651	0.1019	0	4326651	0.1019	0	0	0	0							4326651
	Tata Chemicals Limited	Promoter Group	AAACT4059M	1	3230859	0	0	3230859	0.0761	3230859	0	3230859	0.0761	0	3230859	0.0761	0	0	0	0							3230859
	The Tata Power Company Limited	Promoter Group	AAACT0054A	1	2333070	0	0	2333070	0.055	2333070	0	2333070	0.055	0	2333070	0.055	0	0	0	0							2333070
	Tata International Limited	Promoter Group	AAACT3198F	1	824470	0	0	824470	0.0194	824470	0	824470	0.0194	0	824470	0.0194	0	0	0	0							824470
	Tata Consumer Products Limited	Promoter Group	AABCT0602K	1	613598	0	0	613598	0.0145	613598	0	613598	0.0145	0	613598	0.0145	0	0	0	0							613598
	Sub Total (A)(1)			8	3625554447	0	0	3625554447	85.4103	3625554447	0	3625554447	85.4103	0	3625554447	85.4103	848973808	23.4164	0	0							3625554447
2	Foreign																										
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0							0
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0							0
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0							0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0							0
(e)	Any Other (Specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0							0
	Sub Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0							0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			8	3625554447	0	0	3625554447	85.4103	3625554447	0	3625554447	85.4103	0	3625554447	85.4103	848973808	23.4164	0	0							3625554447

3. ***Long term credit rating, if any, obtained by the Issuer***
During the year under review, the rating agencies re-affirmed / issued ratings to the Company, as under:

Nature of securities	Rating Agency	Rating
Non-Convertible Debentures, Subordinated Non – Convertible Debentures	CRISIL, ICRA and CARE	CRISIL AAA/Stable, [ICRA]AAA/ Stable and CARE AAA; Stable
Market Linked Non-Convertible Debentures	CRISIL	CRISIL PPMLD AAA / Stable
Perpetual NCDs	CRISIL, ICRA and CARE	CRISILAA+/ Stable [ICRA]AA+/ Stable and CARE AA+; Stable
Public Non-Convertible Debentures	CRISIL, ICRA and CARE	CRISIL AAA/Stable, [ICRA]AAA/ Stable and CARE AAA; Stable
Fund based / non-fund based	ICRA and CARE	[ICRA]AAA (Stable) and CARE AAA; Stable
Preference Shares	CRISIL	CRISIL AAA/Stable

4. ***Any material event/ development having implications on the financials/ credit quality including any material regulatory proceedings against the Issuer/ promoter, tax litigations resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest/ continue to invest in the Commercial Papers.***

There are no material events / developments or changes at the time of the Issue other than those mentioned at Sr. No. 1.1 above of this Document. which may affect the issue or the investor's decision to invest in the Debt Securities and/ or Commercial Papers.

(A) Litigations against the Issuer and Promoter: Please refer to Sr. No. 1.1 above of this Document.

(B) Details of any acquisition of or amalgamation with any entity in the preceding one year.

Scheme of Arrangement for amalgamation of Tata Motors Finance Limited with and into Tata Capital Limited

Pursuant to Scheme of Arrangement for amalgamation of Tata Motors Finance Limited ("TMFL"), a subsidiary of TMF Holdings Limited with and into Tata Capital Limited ("TCL") becoming effective from May 8, 2025, TMFL has merged with TCL with effect from the said date and currently, TCL is carrying on all the business activities that were undertaken by TMFL, as an NBFC. Pursuant to merger, 18,38,67,495 Equity Shares of TCL were allotted to TMF Holdings Limited being the shareholder of TMFL.

5. ***Following details regarding the auditors of the Issuer:***

(i) Details of the auditor of the Issuer:

Name of the Auditor	Address	Date of Appointment
M/s. M P Chitale & Co., Chartered Accountants (ICAI Firm Registration No. 101851W)	1st Floor, Hamam House, Ambala Doshi Marg, Fort, Mumbai - 400001	July 19, 2024
M/s. T. P. Ostwal & Associates LLP, Chartered Accountants (ICAI Firm Registration No. 124444W/ W100150)	Suite No. 1306/1307, 13th Floor, Lodha Supremus, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.	August 19, 2026

(ii) Details of change in auditor for preceding three financial years and current financial year :

Name of the Auditor	Address	Date of Appointment	Date of cessation, if applicable	Date of Resignation, if applicable	Remarks
M/s KKC & Associates LLP) (KKC) (Formerly Known as Khimji Kunverji & Co LLP)	Sunshine Tower, Level 19 Senapati Bapat Marg Elphinstone Road Mumbai- 400013	November 12, 2021	July 19, 2024	-	KKC ceased to be the Joint Statutory Auditor of the Company on completion of their term, at the conclusion of the 33rd Annual General Meeting ("AGM") of the Company, held on July 19, 2024.
M/s. MSKA & Associates LLP (earlier known as MSKA & Associates)	602, Floor 06, Raheja Titanium Western Express Highway, Geetanjali Railway Colony, Ram Nagar, Goregaon (E) Mumbai 400063	February 13, 2024	August 19, 2026	-	MSKA & Associates LLP ceased to be the Joint Statutory Auditor of the Company on completion of their term, at the conclusion of the 35th Annual General Meeting ("AGM") of the Company, held on August 19, 2026.
M/s. M P Chitale & Co., Chartered Accountants	1st Floor, Hamam House, Ambalal Doshi Marg, Fort, Mumbai 400001	July 19, 2024	-	-	Pursuant to RBI Circular No. DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021, M/s. M P Chitale & Co., Chartered Accountants was appointed as Joint Statutory Auditor of the Company, for a period of three consecutive years viz. FY 2024-25, FY 2025-26 and FY 2026-27, from the conclusion of the 33rd AGM till the conclusion of the 36th AGM of the Company to be held in the year 2027.
M/s. T. P. Ostwal & Associates LLP, Chartered Accountants (ICAI Firm Registration No. 124444W/ W100150)	Suite No. 1306/1307, 13th Floor, Lodha Supremus, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.	August 19, 2026	-	-	Pursuant to RBI Circular No. DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021, M/s. T. P. Ostwal & Associates LLP, Chartered Accountants was appointed as Joint Statutory Auditor of the Company, for a period of three consecutive years viz. FY 2026-27, FY 2027-28 and FY 2028-29, to hold office from the conclusion of the 35th AGM till the conclusion of the 38th AGM of the Company to be held in the year 2029.

6. Residual maturity profile of assets and liabilities (in line with the RBI format): June 30th, 2026

(INR in crores)

	Up to 30/31 Days	>1 month - 2 months	>2 month - 3 months	>3 month - 6 months	>6 month - 1 Year	>1 Years - 3 Years	>3 Years - 5 Years	> 5 Years	Total
Loans	31,093	13,620	9,428	18,817	31,043	50,066	31,907	40,377	2,26,350
Invest	5,173	-	-	-	-	55	-	6,123	11,352
Borrowings	12,671	10,151	10,309	21,279	26,768	69,512	12,014	52,795	2,15,500
FCA								108	108
FCL	2,120	57	7	742	5,709	16,361	-	-	24,995