



ANNEXURE 'C'

REVISED TERM SHEET

Continuation of NCDs issued by	Tata Capital Financial Services Limited			
Security Description	Secured Redeemable Non Convertible Debentures			
Stock Exchange	National Stock Exchange of India Limited and BSE Limited			
Depository	National Securities Depository Limited and Central Depository Services (India) Limited			
Options	I	II	III	IV
Interest payment	Monthly	Quarterly	Annual	Cumulative
ISIN (existing)	INE306N07260	INE306N07492	INE306N07286	INE306N07294
ISIN (NEW)	INE306N07BK0	INE306N07BL8	INE306N07BM6	INE306N07BN4
Face Value of NCDs (Rs. per NCD)	Rs. 1,00,000/-	Rs. 1,000/-	Rs. 1,000/-	Rs. 1,000/-
Coupon Rate	9.75% p.a.	9.75% p.a.	10.50% p.a.	10.50% p.a. to be compounded annually
Interest payment date	1 st day of every month	1 st day of March, June, September and December of every year	1 st day of March every year	At the time of redemption
Effective Date of Continuation	March 6, 2014	March 6, 2014	March 6, 2014	March 6, 2014
Tenor	60 months	60 months	60 months	60 months
Redemption Date	March 5, 2019 (5 years from the Effective Date of Continuation)			
Redemption Amount	Face Value plus any interest that may have accrued	Face Value plus any interest that may have accrued	Face Value plus any interest that may have accrued	Face Value plus any interest that may have accrued
Credit Rating for continuation of the NCDs	ICRA AA+			
Rating Agency	ICRA Limited			



TATA CAPITAL FINANCIAL SERVICES LIMITED

Tower A 1101 Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013 India

Tel 91 22 6606 9000 Fax 91 22 6656 2699 Web www.tatacapital.com

Registered Office One Forbes Dr V B Gandhi Marg Fort Mumbai 400 001 India