

TATA CAPITAL LIMITED

CIN: L65990MH1991PLC060670

Regd. Office: 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg,
Lower Parel, Mumbai – 400 013

Tel No.: 022-6606 9000 Fax: 022-6656 2699

Website: www.tatacapital.com

Dear Shareholder(s) / Debenture holder(s),

Sub: Notice of the 35th Annual General Meeting and Annual Report FY 2025-26 of Tata Capital Limited

We are pleased to inform you that the 35th Annual General Meeting ('**AGM**') of Tata Capital Limited ('**Company**') is scheduled to be held on **Wednesday, August 19, 2026, at 11:00 a.m. (IST)** through Video Conferencing ('**VC**') / Other Audio Visual Means ('**OAVM**').

In compliance with Regulation 36(1) and 58(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**SEBI Listing Regulations**'), the electronic copy of the Notice convening the AGM along with the Annual Report for FY 2025-26 ('**Annual Report**') has been sent via e-mail to all shareholders and debenture holders whose e-mail addresses are registered with the Registrar & Share Transfer Agent ("RTA") / Depository Participant ("DP") / Company.

Since your e-mail address is not registered with the RTA / DP / Company, in accordance with Regulation 36(1)(b) and 58(1)(b) of the SEBI Listing Regulations, this letter is sent by the Company to inform you that the Annual Report can be accessed from the web-link, QR Code and navigation path given below:

Weblink	https://www.tatacapital.com/content/dam/tata-capital/pdf/investors-and-financial-reports/annual-reports/25-26/tata-capital-limited-annual-report-fy-2025-26.pdf
Navigation Path	www.tatacapital.com → Investor Information → Tata Capital Limited → Annual Report 2025-26
QR Code	

In case you wish to obtain a physical copy of the Annual Report, you may write to us at investors@tatacapital.com mentioning your Folio No. / DP ID and Client ID.

Key details of the AGM are as follows:

Sr. No.	Particulars	Date
1	Last Date of Submission of TDS exemption form	July 27, 2026
2	Record Date for Final Dividend	July 27, 2026
3	Cut-off date for Remote e-Voting	August 12, 2026
4	Remote e-Voting start date and time	August 15, 2026 at 9:00 a.m. (IST)
5	Remote e-Voting end date and time	August 18, 2026 at 5:00 p.m. (IST)
6	Dividend Payment Date	On or after August 24, 2026

For more details, please refer to the Notice of the AGM.

If you wish to update your email address and other KYC details, please approach your DP in case you hold shares / securities in electronic form. For shares / securities held in physical form, please approach the RTA of the Company.

In case of any queries or issues, shareholders / debenture holders may write to the Company at investors@tatacapital.com.

For Tata Capital Limited

Sd/-

Sarita Kamath

**Chief Legal and Compliance Officer &
Company Secretary**

Place: Mumbai
Date: July 24, 2026