



April 30, 2024

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

Sub.: Disclosure for being identified as a Large Corporate pursuant to Chapter XII of the Securities and Exchange Board of India Master Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (“Master Circular”), as amended from time to time

Ref.: Tata Capital Housing Finance Limited

With reference to the Master Circular, Tata Capital Housing Finance Limited has been identified as a Large Corporate. Please find attached the initial disclosure and annual disclosure in connection with the same.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Tata Capital Housing Finance Limited

Sanna Gupta
Company Secretary
Encl.: as above

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



Annexure A

**Initial Disclosure to be made by an entity identified as a Large Corporate
(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)**

Sr. No.	Particulars	Details
1	Name of the Company	Tata Capital Housing Finance Limited
2	CIN	U67190MH2008PLC187552
3	Outstanding borrowing of Company as on March 31, 2024 as applicable (Rs. in crore)	47,270.98
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Refer Annexure 1 attached herewith
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that we are a Large Corporate as per the applicability criteria given under Chapter XII of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 (SEBI Operational circular no. SEBI/HO/DDHS/P/CIR/2021/613) dated August 10, 2021, as amended from time to time.

Name: Sanna Gupta
Designation: Company Secretary
Contact: 022 6606 9000

Name: Mahadeo Raikar
Designation: Chief Financial Officer
Contact: 022 6606 9000

Date: April 30, 2024

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Annexure B2

Annual disclosure to be made by an entity identified as a Large Corporate (To be submitted to the stock exchange(s) within 45 days of the end of the FY)

1. Name of the Company: Tata Capital Housing Finance Limited
2. CIN: U67190MH2008PLC187552
3. Report filed for FY: 2023-24
4. Details of the current block :

(Rs. in crore)

Sr. No.	Particulars	Details
i	3-year block period (specify financial years)	FY 2024, FY 2025 and FY 2026
ii	Incremental borrowing done in FY 2024 (a)	17,095
iii	Mandatory borrowing to be done through debt securities in FY 2024 (b) = (25% of (a))	4,273.75
iv	Actual borrowing done through debt securities in FY 2024 (c)	5,549
v	Shortfall in the borrowing through debt securities, if any, for FY 2023 carried forward to FY 2024. (d)	Nil
vi	Quantum of (d), which has been met from (c) (e)	Nil
vii	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2024 {after adjusting for any shortfall in borrowing for FY (2023) which was carried forward to FY (2024)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	Nil

5. Details of penalty to be paid, if any, in respect to previous block:

Sr. No.	Particulars	Details
i	3-year block period (specify financial years)	FY 2022, FY 2023 and FY 2024
ii	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	Nil

Name: Sanna Gupta
Designation: Company Secretary
Contact: 022 6606 9000

Name: Mahadeo Raikar
Designation: Chief Financial Officer
Contact: 022 6606 9000

Date: April 30, 2024

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Annexure 1

Tata Capital Housing Finance Limited

Credit Rating

Name of the Rating Agency	ICRA Limited (ICRA), CRISIL Ratings Limited (CRISIL) and India Ratings and Research Private Limited (IND)
Rating of Commercial Paper	ICRA A1+ and CRISIL A1+
Rating of Debentures	<p>Secured Non-Convertible Debentures (Listed) CRISIL AAA /Stable and ICRA AAA (Stable)</p> <p>Secured Non-Convertible Debentures (Unlisted) CRISIL AAA /Stable</p> <p>Secured Non-Convertible Debentures - Market linked Debentures CRISIL PPMLD AAA/Stable</p> <p>Unsecured Sub Debt Tier II Debentures CRISIL AAA /Stable and ICRA AAA (Stable)</p> <p>Secured Non-Convertible Debentures - Public CRISIL AAA /Stable, ICRA AAA (Stable) and IND AAA/ Stable</p>
Rating of Bank Loans	<p>Long Term Bank Loans CRISIL AAA/ Stable, ICRA AAA (Stable) and IND AAA/Stable</p>

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