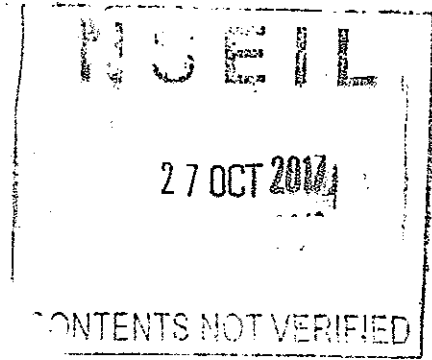


October 26, 2017

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051



Dear Sir,

Re: Issue of Debentures on a private placement basis

This is to inform you that at the Meeting of the Board of Directors of the Company held on October 26, 2017, the Directors have approved of the Company issuing, Secured, Redeemable, Non-Convertible Debentures up to Rs. 1,500 crore, on a private placement basis in such tranches/series.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,
For Tata Capital Housing Finance Limited

S. Balakrishna Kamath
Company Secretary and Compliance Officer

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

Corporate Office I-Think Techno Campus A Wing Fourth Floor Off Pokhran Road No 2 Thane West 400 607 India

Tel 91 22 6182 8282 Web www.tatacapital.com

Registered Office One Forbes Dr V B Gandhi Marg Fort Mumbai 400 001 India Tel 91 22 6745 9000