

The National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, 'G' Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051

July 20, 2015

Dear Sir,



## Re: Issue of privately placed Non-Convertible Debentures

This is to inform you that at a Meeting of the Board of Directors of the Company held on July 20, 2015, the Directors have approved of the Company to issue of the following securities, by way of a private placement, in such tranches/series and at such coupon rates as may be approved by the Directors from time to time:

Secured, Redeemable, Non-Convertible Debentures upto Rs.2,000 crore; and (i)

Charles and a state of the second of

Unsecured, Redeemable, Non-Convertible Bonds in the nature Debentures (ii) qualifying as Subordinated Debt of upto Rs.200 crore.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Tata Capital Housing Finance Limited

S Balakrishna Kamath Company Secretary