

TATA CAPITAL HOUSING FINANCE LIMITED

Statement of Profit and Loss for the Year ended March 31, 2017

(Rs. In lakh)

Particulars	Half Year ended 31/03/2017	Half Year ended 31/03/2016	Year ended 31/03/2017	Year ended 31/03/2016
	(Unaudited) (Refer Note 4)	(Unaudited) (Refer Note 4)	(Audited)	(Audited)
I Revenue from operations	91,627	67,481	170,696	125,330
II Investment income	45	68	95	173
III Other income	749	562	1,516	1,042
IV Total Revenue (I + II + III)	92,421	68,111	172,307	126,545
V Expenses :				
Finance costs	59,806	45,853	113,743	86,263
Employee benefits expenses	5,260	3,970	10,431	7,359
Other operating expenses	11,256	8,243	19,924	14,976
Amortisation of expenses	334	269	615	468
Depreciation	151	105	272	176
Total Expenses	76,807	58,440	144,985	109,242
VI Profit before tax (IV - V)	15,614	9,671	27,322	17,303
VII Tax expense:				
(1) Current tax	5,103	3,803	9,573	6,597
(2) Deferred tax	318	(427)	(68)	(555)
	5,421	3,376	9,505	6,042
VIII Profit after tax (VI - VII)	10,193	6,295	17,817	11,261
IX Earnings per equity share:				
(1) Basic (in Rupees)	*2.33	*1.32	3.89	2.26
(2) Diluted (in Rupees)	*2.26	*1.32	3.89	2.26
Face value of share (in Rupees)	10	10	10	10
* (not annualised)				



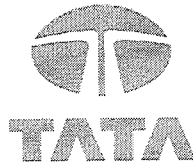
TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

Corporate Office I-Think Techno Campus A Wing Fourth Floor Off Pokhran Road No 2 Thane West 400 607 India

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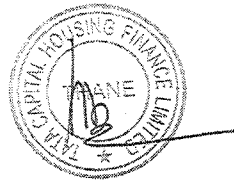
Registered Office One Forbes Dr V B Gandhi Marg Fort Mumbai 400 001 India Tel 91 22 6745 9000



Tata Capital Housing Finance Limited

BALANCE SHEET AS AT MARCH 31, 2017

PARTICULARS	As at March 31, 2017	As at March 31, 2016
	Rs. in Lakh	Rs. in Lakh
I. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share Capital	107,733	91,233
(b) Reserves and Surplus	27,713	17,882
	135,446	109,115
2 Non-current liabilities		
(a) Long-term borrowings	865,745	786,688
(b) Other long-term liabilities	92	3,738
(c) Long-term provisions	8,425	6,112
	874,262	796,538
3 Current liabilities		
(a) Short-term borrowings	357,918	256,753
(b) Trade payables	-	-
(i) Total outstanding dues of micro enterprises and small enterprises	5,069	3,969
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	337,728	145,386
(c) Other current liabilities	2,410	2,076
(d) Short-term provisions	-	-
	703,125	408,184
	1,712,833	1,313,837
TOTAL		
II. ASSETS		
1. Non-Current assets		
(a) Fixed assets		
(i) Tangible assets	1,396	1,176
(ii) Capital work-in-progress	138	59
(iii) Intangible assets under development	326	124
(b) Non-current Investments	245	-
(c) Deferred tax assets (net)	1,754	1,686
(d) Long-term loans and advances - financing activity	1,579,304	1,211,356
(e) Long-term loans and advances - others	377	461
(f) Other non-current assets	4,369	3,888
	1,587,909	1,218,750
2. Current assets		
(a) Trade receivables	5	115
(b) Cash and bank balances	8,303	3,131
(c) Short-term loans and advances - financing activity	113,286	89,106
(d) Short-term loans and advances - others	454	347
(e) Other current assets	2,876	2,388
	124,924	95,087
	1,712,833	1,313,837
TOTAL		



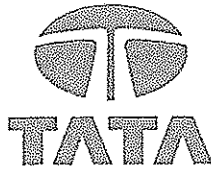
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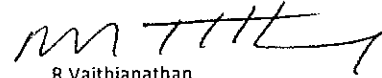


Notes:

- 1 The above results have been reviewed by the Audit Committee and have been approved and taken on record by the Board of Directors at their meeting held on April 28, 2017.
- 2 Return on Assets have been computed as percentage of profit after tax to the average assets during the year.
- 3 During the year, the Company changed its accounting policy with respect to amortization of deferred revenue expenditure for share issue expenses. The Company now charges off the share issue expenses against amount standing to the credit of the Securities Premium Account. Prior to this change, the Company amortized the said share issue expenses over a period of 36 months from the month in which the expenses were incurred. The change in accounting policy is in accordance with the provisions of Section 52 of the Companies Act 2013, and it would result in a more appropriate presentation of financial statements of the Company.
On account of the change in the accounting policy, the profit before tax of the company is higher by Rs. 12 lakh (net of taxes, as applicable) for the year ended on March 31, 2017 and deferred revenue expenditure is lower by Rs. 15 lakh (net of taxes, as applicable) as on March 31, 2017.
- 4 The figures for the half year ended March 31, 2017 and March 31, 2016 represents the difference between the audited figures for the year ended March 31, 2017 and March 31, 2016 and the audited figures for the half year ended September 30, 2016 and September 30, 2015 respectively.
- 5 Information as required by Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as per annexure '1' attached
- 6 Previous period's / year's figures have been regrouped/reclassified wherever necessary to correspond with the current year's classification/ disclosure.

For Tata Capital Housing Finance Limited

Place: Mumbai
Date: April 28, 2017


R. Vaithianathan
Managing Director
DIN: 05267804

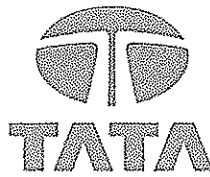
TATA CAPITAL HOUSING FINANCE LIMITED

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Annexure 1

Additional Information as per regulation 52(4) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015

(a) CRISIL and ICRA have assigned rating as follows :

Products	Rating *
(i) Non Convertible Debenture	CRISIL AA+/Stable & [ICRA]AA+
(ii) Subordinated Debenture	CRISIL AA+/Stable & [ICRA]AA+
(iii) Bank Loan Facility:-	
- Long Term Rating	CRISIL AA+/Stable
(iv) Commercial Paper	CRISIL A1+

* There has been no change in the rating during the financial year 2016-17.

- (b) The Company has maintained 100% Asset Cover on its Secured Listed Non-Convertible Debentures as on March 31, 2017. The Asset Coverage Ratio is 1.48 times.
- (c) Debt Equity Ratio: 11.87 times
- (d) Previous due date for the payment of Interest / repayment of Principal of Non Convertible Debt Securities and whether the same has been paid or not: Set out in Annexure "A". The Company has not issued any Non-Convertible Redeemable Preference Shares.
- (e) Next due date for the payment of interest/principal along with the amount of interest and the redemption amount for non convertible debt securities: Set out in Annexure "A" . The Company has not issued any Non-Convertible Redeemable Preference Shares.
- (f) Debt Service Coverage Ratio: 0.07 times.
- (g) Interest service Coverage Ratio: 1.24 times.
- (h) Outstanding redeemable preference shares (Quantity & value): Not Applicable
- (i) Capital redemption reserve/ debenture redemption reserve: Not Applicable
- (j) Net Worth : Rs. 128,121 lakh.
- (k) Net profit after tax: Rs. 17,817 lakh.
- (l) Earning per share: Rs. 3.89 (Basic and Diluted, not annualised).
- (m) There was no material deviation in the use of proceeds of issue of Non Convertible Debt Securities.

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TATA CAPITAL HOUSING FINANCE LIMITED

Information as per Regulation 58 (d) and 52 (4) & (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, information as at March 31, 2017 with respect to NCDs issued on a private placement basis

Sl.No	Series under which the NCDs are held	ISIN No.	Credit rating	Previous due date for payment of interest	Whether the previous interest has been paid or not	Next due date for payment of interest	Next Interest amount (Rs. in Lakh)	Previous due date for payment of principal	Whether the previous principal payment has been paid or not	Next due date for payment of principal	Next Redemption amount (Rs. in Lakh)
1	TCHFL NCD 'G' FY 2011-12	INE031L07074	"CRISIL AA+/Stable" by CRISIL Limited	November 18, 2016	(Paid)	November 18, 2017	102.50	Not Applicable	-	November 18, 2018	1,000
2	TCHFL NCD 'G' FY 2012-13	INE031L07413	"CRISIL AA+/Stable" by CRISIL Limited	May 18, 2016	(Paid)	May 18, 2017	101.00	Not Applicable	-	May 18, 2022	1,000
3	TCHFL NCD 'K' FY 2012-13	INE031L07462	"CRISIL AA+/Stable" by CRISIL Limited	October 3, 2016	(Paid)	October 3, 2017	100.50	Not Applicable	-	October 3, 2019	1,000
4	TCHFL NCD 'Q' FY 2012-13	INE031L07520	"CRISIL AA+/Stable" by CRISIL Limited	December 28, 2016	(Paid)	December 28, 2017	96.00	Not Applicable	-	December 28, 2022	1,500
5	TCHFL NCD 'R' FY 2012-13	INE031L07538	"CRISIL AA+/Stable" by CRISIL Limited	January 16, 2017	(Paid)	January 18, 2018	142.50	Not Applicable	-	January 18, 2023	1,500
6	TCHFL NCD 'U' FY 2012-13	INE031L07561	"CRISIL AA+/Stable" by CRISIL Limited	March 14, 2017	(Paid)	March 12, 2018	94.48	Not Applicable	-	March 10, 2023	1,000
7	TCHFL NCD 'C' FY 2013-14	INE031L07611	"CRISIL AA+/Stable" by CRISIL Limited	April 25, 2016	(Paid)	April 23, 2017	92.49	Not Applicable	-	April 23, 2018	1,000
8	TCHFL NCD 'J' FY 2013-14	INE031L07666	"CRISIL AA+/Stable" by CRISIL Limited	November 7, 2016	(Paid)	Not Applicable	Nil	November 7, 2016	(Paid)	Not Applicable	Nil
9	TCHFL NCD 'K' FY 2013-14	INE031L07684	"CRISIL AA+/Stable" by CRISIL Limited	December 2, 2016	(Paid)	Not Applicable	Nil	December 2, 2016	(Paid)	Not Applicable	Nil
10	TCHFL NCD 'L' FY 2013-14	INE031L07710	"CRISIL AA+/Stable" by CRISIL Limited	January 10, 2017	(Paid)	Not Applicable	Nil	January 10, 2017	(Paid)	Not Applicable	Nil
11	TCHFL NCD 'T' FY 2013-14	INE031L07728	"CRISIL AA+/Stable" by CRISIL Limited	January 20, 2017	(Paid)	January 22, 2018	49.75	Not Applicable	-	January 19, 2019	500
12	TCHFL NCD 'A' FY 2014-15 Option-I	INE031L07918	"CRISIL AA+/Stable" by CRISIL Limited	June 13, 2016	(Paid)	May 2, 2017	501.76	Not Applicable	-	May 2, 2017	6,000
13	TCHFL NCD 'A' FY 2014-15 Option-II	INE031L07926	"CRISIL AA+/Stable" by CRISIL Limited	June 13, 2016	(Paid)	June 13, 2017	55.50	Not Applicable	-	June 13, 2019	1,000
14	TCHFL NCD 'A' FY 2014-15 Option-III	INE031L07934	"CRISIL AA+/Stable" by CRISIL Limited	June 13, 2016	(Paid)	June 13, 2017	236.25	Not Applicable	-	June 13, 2017	2,500
15	TCHFL NCD 'B' FY 2014-15 Option I	INE031L07942	"CRISIL AA+/Stable" by CRISIL Limited	July 22, 2016	(Paid)	July 21, 2017	94.74	Not Applicable	-	July 21, 2017	1,000
16	TCHFL NCD 'B' FY 2014-15 Option II	INE031L07959	"CRISIL AA+/Stable" by CRISIL Limited	August 8, 2016	(Paid)	August 7, 2017	96.53	Not Applicable	-	July 22, 2019	1,000
17	TCHFL NCD 'C' FY 2014-15 Option I	INE031L07975	"CRISIL AA+/Stable" by CRISIL Limited	August 22, 2016	(Paid)	August 22, 2017	579.00	Not Applicable	-	August 7, 2017	2,000
18	TCHFL NCD 'C' FY 2014-15 Option II	INE031L07983	"CRISIL AA+/Stable" by CRISIL Limited	August 22, 2016	(Paid)	August 22, 2017	36.50	Not Applicable	-	August 22, 2019	1,000
19	TCHFL NCD 'D' FY 2014-15 Option I	INE031L07991	"CRISIL AA+/Stable" by CRISIL Limited	December 23, 2016	(Paid)	August 22, 2017	Nil	Not Applicable	(Paid)	Not Applicable	Nil
20	TCHFL NCD 'D' FY 2014-15 Option II	INE031L07999	"CRISIL AA+/Stable" by CRISIL Limited	October 10, 2016	(Paid)	Not Applicable	Nil	October 10, 2016	(Paid)	Not Applicable	Nil
21	TCHFL NCD 'E' FY 2014-15	INE031L07A03	"CRISIL AA+/Stable" by CRISIL Limited	October 24, 2016	(Paid)	October 23, 2017	526.55	Not Applicable	-	October 22, 2019	5,500
22	TCHFL NCD 'G' FY 2014-15	INE031L07A06	"CRISIL AA+/Stable" by CRISIL Limited	October 31, 2016	(Paid)	Not Applicable	Nil	October 31, 2016	(Paid)	Not Applicable	Nil
23	TCHFL NCD 'H' FY 2014-15	INE031L07A04	"CRISIL AA+/Stable" by CRISIL Limited	November 3, 2016	(Paid)	Not Applicable	Nil	November 3, 2016	(Paid)	Not Applicable	Nil
24	TCHFL NCD 'I' FY 2014-15 Option I	INE031L07A10	"CRISIL AA+/Stable" by CRISIL Limited	November 7, 2016	(Paid)	Not Applicable	Nil	November 7, 2016	(Paid)	Not Applicable	Nil
25	TCHFL NCD 'I' FY 2014-15 Option II	INE031L07A08	"CRISIL AA+/Stable" by CRISIL Limited	November 15, 2016	(Paid)	Not Applicable	Nil	November 15, 2016	(Paid)	Not Applicable	Nil
26	TCHFL NCD 'J' FY 2014-15 Option I	INE031L07A16	"CRISIL AA+/Stable" by CRISIL Limited	November 11, 2016	(Paid)	November 13, 2017	114.04	Not Applicable	-	November 13, 2017	1,200
27	TCHFL NCD 'K' FY 2014-15	INE031L07A14	"CRISIL AA+/Stable" by CRISIL Limited	November 11, 2016	(Paid)	November 11, 2017	89.97	Not Applicable	-	November 1, 2017	1,000
28	TCHFL NCD 'M' FY 2014-15 Option II	INE031L07A09	"CRISIL AA+/Stable" by CRISIL Limited	November 18, 2016	(Paid)	November 24, 2017	140.01	Not Applicable	-	November 24, 2017	1,000
29	TCHFL NCD 'N' FY 2014-15	INE031L07A05	"CRISIL AA+/Stable" by CRISIL Limited	November 18, 2016	(Paid)	November 21, 2017	64.22	Not Applicable	-	November 21, 2017	700
30	TCHFL NCD 'O' FY 2014-15	INE031L07A03	"CRISIL AA+/Stable" by CRISIL Limited	December 2, 2016	(Paid)	November 22, 2017	163.71	Not Applicable	-	November 22, 2017	1,800
31	TCHFL NCD 'O' FY 2014-15 Option I	INE031L07A39	"CRISIL AA+/Stable" by CRISIL Limited	December 2, 2016	(Paid)	Not Applicable	Nil	December 2, 2016	(Paid)	Not Applicable	Nil
32	TCHFL NCD 'O' FY 2014-15 Option II	INE031L07A17	"CRISIL AA+/Stable" by CRISIL Limited	December 9, 2016	(Paid)	Not Applicable	Nil	December 9, 2016	(Paid)	Not Applicable	Nil
33	TCHFL NCD 'V' FY 2014-15	INE031L07A15	"CRISIL AA+/Stable" by ICRA Limited and ICRAI	December 15, 2016	(Paid)	December 11, 2017	1844.00	Not Applicable	-	December 9, 2024	20,000
34	TCHFL NCD 'S' FY 2014-15 Option I	INE031L07A13	"CRISIL AA+/Stable" by CRISIL Limited	December 15, 2016	(Paid)	Not Applicable	Nil	December 15, 2016	(Paid)	Not Applicable	Nil
35	TCHFL NCD 'S' FY 2014-15 Option II	INE031L07A01	"CRISIL AA+/Stable" by CRISIL Limited	December 6, 2016	(Paid)	Not Applicable	Nil	December 6, 2016	(Paid)	Not Applicable	Nil
36	TCHFL NCD 'T' FY 2014-15	INE031L07A09	"CRISIL AA+/Stable" by CRISIL Limited	January 10, 2017	(Paid)	January 10, 2018	144.20	Not Applicable	-	January 10, 2018	1,620
37	TCHFL NCD 'U' FY 2014-15	INE031L07A17	"CRISIL AA+/Stable" by CRISIL Limited	January 20, 2017	(Paid)	January 24, 2018	171.34	Not Applicable	-	January 24, 2018	1,900
38	TCHFL NCD 'V' FY 2014-15	INE031L07A24	"CRISIL AA+/Stable" by ICRA Limited and ICRAI	January 23, 2017	(Paid)	January 23, 2018	1357.50	Not Applicable	-	January 23, 2025	15,000
39	TCHFL NCD 'W' FY 2014-15 Option I	INE031L07B83	"CRISIL AA+/Stable" by CRISIL Limited	January 27, 2017	(Paid)	January 29, 2018	71.60	Not Applicable	-	February 14, 2018	800
40	TCHFL NCD 'W' FY 2014-15 Option II	INE031L07B85	"CRISIL AA+/Stable" by CRISIL Limited	February 6, 2017	(Paid)	February 2, 2018	132.04	Not Applicable	-	February 2, 2018	1,500
41	TCHFL NCD 'Y' FY 2014-15	INE031L07B09	"CRISIL AA+/Stable" by CRISIL Limited	February 13, 2017	(Paid)	February 12, 2018	96.25	Not Applicable	-	February 12, 2020	1,000
42	TCHFL NCD 'Z' FY 2014-15	INE031L07B07	"CRISIL AA+/Stable" by CRISIL Limited	February 16, 2017	(Paid)	February 12, 2018	67.06	Not Applicable	-	February 12, 2018	750
43	TCHFL NCD 'AA' FY 2014-15 Option I	INE031L07B62	"CRISIL AA+/Stable" by CRISIL Limited	February 27, 2017	(Paid)	Not Applicable	Nil	February 27, 2017	(Paid)	Not Applicable	Nil
44	TCHFL NCD 'AA' FY 2014-15 Option II	INE031L07B80	"CRISIL AA+/Stable" by CRISIL Limited	Not Applicable	(Paid)	April 10, 2017	199.45	Not Applicable	-	April 10, 2017	1,000
45	TCHFL NCD 'AC' FY 2014-15 Option I	INE031L07B18	"CRISIL AA+/Stable" by CRISIL Limited	March 10, 2017	(Paid)	Not Applicable	Nil	March 10, 2017	(Paid)	Not Applicable	Nil
46	TCHFL NCD 'AC' FY 2014-15 Option II	INE031L07B06	"CRISIL AA+/Stable" by CRISIL Limited	March 10, 2017	(Paid)	March 9, 2018	538.52	Not Applicable	-	March 9, 2018	6,000
47	TCHFL NCD 'AD' FY 2014-15 Option I	INE031L07B84	"CRISIL AA+/Stable" by CRISIL Limited	Not Applicable	(Paid)	April 17, 2017	177.65	Not Applicable	-	April 17, 2017	900
48	TCHFL NCD 'AD' FY 2014-15 Option II	INE031L07B12	"CRISIL AA+/Stable" by CRISIL Limited	March 16, 2017	(Paid)	March 12, 2018	44.51	Not Applicable	-	March 12, 2018	500
49	TCHFL NCD 'AE' FY 2014-15	INE031L07B00	"CRISIL AA+/Stable" by CRISIL Limited	March 27, 2017	(Paid)	March 26, 2018	304.31	Not Applicable	-	April 10, 2018	3,400

51	TCHFL NCD 'A' FY 2015-16 Option I	INE03107BN8	CRISIL AA+/Stable by CRISIL Limited	April 11, 2016	(Paid)	April 10, 2017	44.38	Not Applicable	April 19, 2017	500
52	TCHFL NCD 'A' FY 2015-16 Option II	INE03107BN6	CRISIL AA+/Stable by CRISIL Limited	April 11, 2016	(Paid)	April 10, 2017	159.16	Not Applicable	April 24, 2017	1,600
53	TCHFL NCD 'A' FY 2015-16 Option III	INE03107BN3	CRISIL AA+/Stable by CRISIL Limited	April 11, 2016	(Paid)	April 10, 2017	489.93	Not Applicable	April 10, 2018	5,520
54	TCHFL NCD 'A' FY 2015-16 Option IV	INE03107BN1	CRISIL AA+/Stable by CRISIL Limited	April 11, 2016	(Paid)	April 10, 2017	621.79	Not Applicable	April 20, 2017	3,450
55	TCHFL NCD 'A' FY 2015-16 Option V	INE03107BR9	CRISIL AA+/Stable by CRISIL Limited	April 11, 2016	(Paid)	April 10, 2017	621.29	Not Applicable	April 26, 2017	7,000
56	TCHFL NCD 'A' FY 2015-16 Option VI	INE03107BS7	CRISIL AA+/Stable by CRISIL Limited	April 11, 2016	(Paid)	April 10, 2017	1002.38	Not Applicable	April 25, 2017	11,350
57	TCHFL NCD 'B' FY 2015-16	INE03107BT5	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	April 13, 2017	215.42	Not Applicable	April 13, 2017	1,170
58	TCHFL NCD 'C' FY 2015-16 Option I	INE03107BU3	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	April 3, 2017	81.09	Not Applicable	April 4, 2017	450
59	TCHFL NCD 'C' FY 2015-16 Option II	INE03107BV1	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	April 17, 2017	1624.79	Not Applicable	April 27, 2017	8,700
60	TCHFL NCD 'C' FY 2015-16 Option III	INE03107BW9	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	April 3, 2017	79.43	Not Applicable	April 10, 2018	500
61	TCHFL NCD 'C' FY 2015-16 Option IV	INE03107BX7	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	April 3, 2017	321.24	Not Applicable	April 3, 2017	1,800
62	TCHFL NCD 'C' FY 2015-16 Option V	INE03107BY5	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	April 21, 2017	294.43	Not Applicable	April 21, 2017	1,600
63	TCHFL NCD 'C' FY 2015-16 Option VI	INE03107BZ2	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	April 3, 2017	810.30	Not Applicable	April 3, 2017	4,700
64	TCHFL NCD 'E' FY 2015-16 Option I	INE03107CA3	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	April 25, 2017	432.99	Not Applicable	April 25, 2017	2,360
65	TCHFL NCD 'E' FY 2015-16 Option II	INE03107CB1	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	June 1, 2017	1161.47	Not Applicable	June 1, 2017	6,000
66	TCHFL NCD 'E' FY 2015-16 Option III	INE03107CC9	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	April 27, 2017	184.38	Not Applicable	April 27, 2018	2,100
67	TCHFL NCD 'G' FY 2015-16 Option I	INE03107CD7	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	April 25, 2017	157.05	Not Applicable	April 25, 2017	510
68	TCHFL NCD 'G' FY 2015-16 Option II	INE03107CE5	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	April 18, 2017	157.05	Not Applicable	April 18, 2017	680
69	TCHFL NCD 'G' FY 2015-16 Option III	INE03107CF2	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	May 4, 2017	305.31	Not Applicable	May 4, 2017	1,670
70	TCHFL NCD 'H' FY 2015-16	INE03107CG0	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	May 2, 2017	728.64	Not Applicable	May 2, 2017	4,000
71	TCHFL NCD 'I' FY 2015-16 Option I	INE03107CH8	CRISIL AA+/Stable by CRISIL Limited	May 13, 2016	(Paid)	May 15, 2017	196.65	Not Applicable	May 24, 2017	2,200
72	TCHFL NCD 'I' FY 2015-16 Option II	INE03107C16	CRISIL AA+/Stable by CRISIL Limited	May 13, 2016	(Paid)	April 27, 2017	76.50	Not Applicable	April 27, 2017	900
73	TCHFL NCD 'J' FY 2015-16 Option I	INE03107C14	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	June 20, 2017	263.35	Not Applicable	June 20, 2017	1,500
74	TCHFL NCD 'J' FY 2015-16 Option II	INE03107C42	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	January 23, 2017	416.81	Not Applicable	June 20, 2017	2,190
75	TCHFL NCD 'J' FY 2015-16 Option III	INE03107C10	CRISIL AA+/Stable by CRISIL Limited	January 23, 2017	(Paid)	Not Applicable	Nil	Not Applicable	Not Applicable	Nil
76	TCHFL NCD 'J' FY 2015-16 Option IV	INE03107CN8	CRISIL AA+/Stable by CRISIL Limited	November 24, 2016	(Paid)	Not Applicable	Nil	Not Applicable	Not Applicable	Nil
77	TCHFL NCD 'K' FY 2015-16 Option I	INE03107CN6	CRISIL AA+/Stable by CRISIL Limited	February 23, 2017	(Paid)	Not Applicable	Nil	Not Applicable	Not Applicable	Nil
78	TCHFL NCD 'K' FY 2015-16 Option II	INE03107C04	CRISIL AA+/Stable by CRISIL Limited	June 1, 2016	(Paid)	June 1, 2017	2340.00	Not Applicable	June 1, 2018	26,000
79	TCHFL NCD 'K' FY 2015-16 Option III	INE03107CP1	CRISIL AA+/Stable by CRISIL Limited	June 1, 2016	(Paid)	June 1, 2017	100.25	Not Applicable	January 2, 2018	1,140
80	TCHFL NCD 'K' FY 2015-16 Option IV	INE03107CR7	CRISIL AA+/Stable by CRISIL Limited	June 1, 2016	(Paid)	June 1, 2017	315.00	Not Applicable	May 29, 2018	3,500
81	TCHFL NCD 'K' FY 2015-16 Option V	INE03107CS5	CRISIL AA+/Stable by CRISIL Limited	June 6, 2016	(Paid)	June 5, 2017	275.00	Not Applicable	June 20, 2018	2,500
82	TCHFL NCD 'M' FY 2015-16	INE03107CT3	CRISIL AA+/Stable by CRISIL Limited	March 27, 2017	(Paid)	Not Applicable	Nil	Not Applicable	June 4, 2018	1,000
83	TCHFL NCD 'M' FY 2015-16 Option I	INE03107CT1	CRISIL AA+/Stable by CRISIL Limited	June 13, 2016	(Paid)	June 12, 2017	416.63	Not Applicable	June 12, 2018	4,710
84	TCHFL NCD 'M' FY 2015-16 Option II	INE03107CV9	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	June 7, 2017	439.40	Not Applicable	June 7, 2017	2,000
85	TCHFL NCD 'M' FY 2015-16 Option III	INE03107CW7	CRISIL AA+/Stable by CRISIL Limited	June 16, 2016	(Paid)	June 16, 2017	177.00	Not Applicable	June 16, 2018	2,000
86	TCHFL NCD 'P' FY 2015-16	INE03107CX5	CRISIL AA+/Stable by CRISIL Limited	June 24, 2016	(Paid)	June 26, 2017	102.91	Not Applicable	June 16, 2025	2,000
87	TCHFL NCD 'P' FY 2015-16 Option I	INE03107CY3	CRISIL AA+/Stable by CRISIL Limited	June 24, 2016	(Paid)	June 26, 2017	178.98	Not Applicable	June 19, 2018	2,000
88	TCHFL NCD 'P' FY 2015-16 Option II	INE03107CZ0	CRISIL AA+/Stable by CRISIL Limited	June 24, 2016	(Paid)	June 26, 2017	44.69	Not Applicable	January 7, 2019	500
89	TCHFL NCD 'Q' FY 2015-16 Option I	INE03107DB9	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	June 20, 2017	328.24	Not Applicable	June 20, 2017	1,800
90	TCHFL NCD 'Q' FY 2015-16 Option II	INE03107DA1	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	June 26, 2017	331.21	Not Applicable	June 26, 2017	1,800
91	TCHFL NCD 'Q' FY 2015-16 Option III	INE03107DC7	CRISIL AA+/Stable by CRISIL Limited	Not Applicable	-	June 28, 2017	238.85	Not Applicable	June 28, 2017	1,300
92	TCHFL NCD 'S' FY 2015-16 Option I	INE03107DF0	CRISIL AA+/Stable by CRISIL Limited	July 7, 2016	(Paid)	June 23, 2017	216.13	Not Applicable	June 23, 2017	2,500
93	TCHFL NCD 'S' FY 2015-16 Option II	INE03107DE3	CRISIL AA+/Stable by CRISIL Limited	July 7, 2016	(Paid)	July 7, 2017	44.95	Not Applicable	July 7, 2017	500
94	TCHFL NCD 'S' FY 2015-16 Option III	INE03107DG8	CRISIL AA+/Stable by CRISIL Limited	July 11, 2016	(Paid)	July 10, 2017	89.25	Not Applicable	July 9, 2020	1,000
95	TCHFL NCD 'T' FY 2015-16	INE03107D14	CRISIL AA+/Stable by CRISIL Limited	July 14, 2016	(Paid)	July 14, 2017	446.00	Not Applicable	July 14, 2017	5,000
96	TCHFL NCD 'T' FY 2015-16 Option I	INE03107DJ2	CRISIL AA+/Stable by CRISIL Limited	July 18, 2016	(Paid)	July 17, 2017	391.40	Not Applicable	July 19, 2018	4,400
97	TCHFL NCD 'T' FY 2015-16 Option II	INE03107DK0	CRISIL AA+/Stable by CRISIL Limited	July 25, 2016	(Paid)	July 24, 2017	177.51	Not Applicable	July 29, 2022	2,000
98	TCHFL NCD 'T' FY 2015-16 Option III	INE03107DL8	CRISIL AA+/Stable by CRISIL Limited	July 29, 2016	(Paid)	July 31, 2017	677.94	Not Applicable	July 29, 2022	7,500
99	TCHFL NCD 'Y' FY 2015-16	INE03107DM6	CRISIL AA+/Stable by CRISIL Limited	August 1, 2016	(Paid)	July 31, 2017	191.74	Not Applicable	August 21, 2018	2,170
100	TCHFL NCD 'Y' FY 2015-16 Option I	INE03107DN4	CRISIL AA+/Stable by CRISIL Limited	August 1, 2016	(Paid)	August 1, 2017	279.23	Not Applicable	July 23, 2018	2,600
101	TCHFL NCD 'Z' FY 2015-16	INE03107DO2	CRISIL AA+/Stable by CRISIL Limited	August 8, 2016	(Paid)	August 7, 2017	265.07	Not Applicable	August 7, 2020	3,000
102	TCHFL NCD 'AA' FY 2015-16	INE03107DP9	CRISIL AA+/Stable by CRISIL Limited and ICRAA AA+/Stable by ICRA Limited	August 18, 2016	(Paid)	August 17, 2017	892.28	Not Applicable	August 17, 2020	10,000
103	TCHFL NCD 'AB' FY 2015-16	INE03107DQ7	CRISIL AA+/Stable by CRISIL Limited	August 22, 2016	(Paid)	August 21, 2017	88.36	Not Applicable	August 20, 2020	1,000
104	TCHFL NCD 'AC' FY 2015-16 Option I	INE03107DR5	CRISIL AA+/Stable by CRISIL Limited	August 24, 2016	(Paid)	August 24, 2017	44.00	Not Applicable	August 24, 2018	500
105	TCHFL NCD 'AC' FY 2015-16 Option II	INE03107DS3	CRISIL AA+/Stable by CRISIL Limited	August 24, 2016	(Paid)	August 24, 2017	308.00	Not Applicable	August 20, 2018	3,500
106	TCHFL NCD 'AD' FY 2015-16	INE03107DT1	CRISIL AA+/Stable by CRISIL Limited	August 28, 2016	(Paid)	August 28, 2017	140.60	Not Applicable	August 16, 2018	1,580
107	TCHFL NCD 'AE' FY 2015-16	INE03107DU9	CRISIL AA+/Stable by CRISIL Limited and ICRAA AA+/Stable by ICRA Limited	August 31, 2016	(Paid)	August 31, 2017	177.40	Not Applicable	August 29, 2025	2,000
108	TCHFL NCD 'AG' FY 2015-16	INE03107DW5	CRISIL AA+/Stable by CRISIL Limited and ICRAA AA+/Stable by ICRA Limited	October 10, 2016	(Paid)	October 9, 2017	65.07	Not Applicable	October 6, 2025	750
109	TCHFL NCD 'AH' FY 2015-16	INE03107DX3	CRISIL AA+/Stable by CRISIL Limited	October 14, 2016	(Paid)	October 16, 2017	174.95	Not Applicable	October 14, 2020	2,000
110	TCHFL NCD 'AI' FY 2015-16	INE03107DY1	CRISIL AA+/Stable by CRISIL Limited	October 17, 2016	(Paid)	October 16, 2017	433.81	Not Applicable	October 16, 2020	5,000
111	TCHFL NCD 'AJ' FY 2015-16	INE03107E8	CRISIL AA+/Stable by CRISIL Limited	October 21, 2016	(Paid)	October 20, 2017	85.76	Not Applicable	October 20, 2017	1,000
112	TCHFL NCD 'AK' FY 2015-16	INE03107EA9	CRISIL AA+/Stable by CRISIL Limited	October 28, 2016	(Paid)	October 26, 2017	112.45	Not Applicable	October 26, 2018	1,300

114	TCHFL NCD 'AL' FY 2015-16	INE03L07EB7	'CRISIL AA+'Stable' by CRISIL Limited	November 7, 2016	(Paid)	November 2, 2017	103.80	Not Applicable	November 2, 2018	1,200
115	TCHFL NCD 'AM' FY 2015-16 Option I	INE03L07EC5	'CRISIL AA+'Stable' by CRISIL Limited	November 7, 2016	(Paid)	November 6, 2017	300.17	Not Applicable	November 6, 2020	3,500
116	TCHFL NCD 'AN' FY 2015-16 Option II	INE03L07ED3	'CRISIL AA+'Stable' by CRISIL Limited	November 7, 2016	(Paid)	November 6, 2017	42.88	Not Applicable	November 6, 2020	500
117	TCHFL NCD 'AO' FY 2015-16	INE03L07EE1	'CRISIL AA+'Stable' by CRISIL Limited	December 7, 2016	(Paid)	December 7, 2017	172.53	Not Applicable	December 7, 2017	1,500
118	TCHFL NCD 'AP' FY 2015-16	INE03L07EE8	'CRISIL AA+'Stable' by CRISIL Limited	December 23, 2016	(Paid)	December 22, 2017	129.55	Not Applicable	January 12, 2023	2,000
119	TCHFL NCD 'AQ' FY 2015-16 Option I	INE03L07EE6	'CRISIL AA+'Stable' by CRISIL Limited	January 12, 2017	(Paid)	January 12, 2018	130.50	Not Applicable	January 12, 2023	1,500
120	TCHFL NCD 'AR' FY 2015-16 Option II	INE03L07EH4	'CRISIL AA+'Stable' by CRISIL Limited	January 12, 2017	(Paid)	January 12, 2018	130.50	Not Applicable	January 12, 2024	1,500
121	TCHFL NCD 'AS' FY 2015-16	INE03L07EI2	'CRISIL AA+'Stable' by CRISIL Limited	January 18, 2017	(Paid)	January 18, 2018	87.00	Not Applicable	January 18, 2019	10,000
122	TCHFL NCD 'AT' FY 2015-16	INE03L07EJ0	'CRISIL AA+'Stable' by CRISIL Limited	January 23, 2017	(Paid)	January 22, 2018	173.53	Not Applicable	January 22, 2021	2,000
123	TCHFL NCD 'AU' FY 2015-16	INE03L07EK8	'CRISIL AA+'Stable' by CRISIL Limited	March 2, 2017	(Paid)	March 2, 2018	196.46	Not Applicable	May 16, 2019	2,200
124	TCHFL NCD 'AV' FY 2015-16	INE03L07EL6	'CRISIL AA+'Stable' by CRISIL Limited	March 30, 2017	(Paid)	March 30, 2018	133.70	Not Applicable	March 30, 2026	1,500
125	TCHFL NCD 'AW' FY 2015-16 Option I	INE03L07EM4	'CRISIL AA+'Stable' by CRISIL Limited	March 30, 2017	(Paid)	March 30, 2018	87.90	Not Applicable	April 18, 2019	1,000
126	TCHFL NCD 'AX' FY 2015-16 Option II	INE03L07EN2	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	April 12, 2017	1047.60	Not Applicable	April 12, 2021	12,000
127	TCHFL NCD 'AY' FY 2016-17	INE03L07EP7	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	April 18, 2017	130.50	Not Applicable	April 18, 2019	1,500
128	TCHFL NCD 'AZ' FY 2016-17	INE03L07EQ5	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	April 24, 2017	828.64	Not Applicable	March 20, 2018	9,500
129	TCHFL NCD 'BA' FY 2016-17	INE03L07ES3	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	May 2, 2017	524.61	Not Applicable	March 20, 2018	6,000
130	TCHFL NCD 'BB' FY 2016-17	INE03L07ES1	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	May 4, 2017	172.60	Not Applicable	May 4, 2023	2,000
131	TCHFL NCD 'BC' FY 2016-17	INE03L07ET9	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	May 11, 2017	129.45	Not Applicable	May 11, 2018	1,500
132	TCHFL NCD 'BD' FY 2016-17	INE03L07ET7	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	May 12, 2017	17.60	Not Applicable	June 24, 2019	200
133	TCHFL NCD 'BE' FY 2016-17 Option I	INE03L07EV5	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	December 23, 2019	459.01	Not Applicable	December 23, 2019	1,300
134	TCHFL NCD 'BF' FY 2016-17 Option II	INE03L07EW3	'ICRAA AA+'Stable' by ICRA Limited	Not Applicable	-	June 14, 2017	43.75	Not Applicable	June 14, 2019	500
135	TCHFL NCD 'BG' FY 2016-17	INE03L07EX1	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	June 15, 2017	217.75	Not Applicable	March 15, 2018	2,500
136	TCHFL NCD 'BH' FY 2016-17	INE03L07EY9	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	June 30, 2017	87.00	Not Applicable	June 30, 2026	1,000
137	TCHFL NCD 'BI' FY 2016-17	INE03L07EZ6	'ICRAA AA+'Stable' by ICRA Limited	Not Applicable	-	July 5, 2017	174.00	Not Applicable	July 5, 2021	2,000
138	TCHFL NCD 'BJ' FY 2016-17	INE03L07FA6	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	July 7, 2017	260.20	Not Applicable	January 8, 2018	3,000
139	TCHFL NCD 'BK' FY 2016-17	INE03L07FB4	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	July 14, 2017	86.60	Not Applicable	July 12, 2019	1,000
140	TCHFL NCD 'BL' FY 2016-17	INE03L07FC2	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	July 31, 2017	86.62	Not Applicable	July 29, 2019	1,000
141	TCHFL NCD 'BM' FY 2016-17	INE03L07FD0	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	August 2, 2017	861.50	Not Applicable	August 2, 2018	19,000
142	TCHFL NCD 'BN' FY 2016-17	INE03L07FE8	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	August 8, 2017	210.50	Not Applicable	August 8, 2019	2,500
143	TCHFL NCD 'BO' FY 2016-17	INE03L07FF6	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	August 18, 2017	1066.00	Not Applicable	August 16, 2018	13,000
144	TCHFL NCD 'BP' FY 2016-17	INE03L07FG4	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	August 30, 2017	204.00	Not Applicable	August 30, 2019	2,500
145	TCHFL NCD 'BQ' FY 2016-17	INE03L07FH2	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	August 31, 2017	204.00	Not Applicable	August 31, 2018	2,500
146	TCHFL NCD 'BR' FY 2016-17	INE03L07FI0	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	September 15, 2017	82.00	Not Applicable	September 15, 2021	1,000
147	TCHFL NCD 'BS' FY 2016-17	INE03L07FJ8	'ICRAA AA+'Stable' by ICRA Limited	Not Applicable	-	March 28, 2018	3,094.52	Not Applicable	March 28, 2018	40,000
148	TCHFL NCD 'BT' FY 2016-17	INE03L07FK6	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	(Paid)	November 17, 2017	395.00	Not Applicable	November 16, 2018	2,500
149	TCHFL NCD 'BU' FY 2016-17	INE03L07FL4	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	December 11, 2017	2950.45	Not Applicable	December 28, 2021	40,800
150	TCHFL NCD 'BV' FY 2016-17	INE03L07FM2	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	February 12, 2018	399.38	Not Applicable	February 7, 2020	5,140
151	TCHFL NCD 'BW' FY 2016-17	INE03L07FN0	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	March 19, 2018	2280.00	Not Applicable	March 17, 2020	30,000
152	TCHFL NCD 'BX' FY 2016-17	INE03L07FN8	'CRISIL AA+'Stable' by CRISIL Limited	Not Applicable	-	July 29, 2017	254.25	Not Applicable	July 29, 2021	2,500
153	TCHFL Tier II Bonds 'A' FY 2011-12	INE03L08015	'CRISIL AA+'Stable' by CRISIL Limited	September 28, 2016	(Paid)	September 29, 2017	253.00	Not Applicable	September 29, 2021	2,530
154	TCHFL Tier II Bonds 'B' FY 2011-12	INE03L08023	'CRISIL AA+'Stable' by CRISIL Limited	October 28, 2016	(Paid)	October 28, 2017	11.00	Not Applicable	October 28, 2021	110
155	TCHFL Tier II Bonds 'C' FY 2011-12	INE03L08031	'CRISIL AA+'Stable' by CRISIL Limited	November 4, 2016	(Paid)	November 4, 2017	301.00	Not Applicable	November 4, 2021	1,010
156	TCHFL Tier II Bonds 'D' FY 2011-12	INE03L08049	'CRISIL AA+'Stable' by CRISIL Limited	January 25, 2017	(Paid)	January 25, 2018	137.03	Not Applicable	January 25, 2022	1,350
157	TCHFL Tier II Bonds 'E' FY 2011-12	INE03L08056	'CRISIL AA+'Stable' by CRISIL Limited	March 14, 2017	(Paid)	March 12, 2018	102.96	Not Applicable	March 12, 2022	1,020
158	TCHFL Tier II Bonds 'F' FY 2011-12	INE03L08064	'CRISIL AA+'Stable' by CRISIL Limited	May 10, 2016	(Paid)	May 10, 2017	10.00	Not Applicable	May 10, 2022	100
159	TCHFL Tier II Bonds 'G' FY 2012-13	INE03L08072	'CRISIL AA+'Stable' by CRISIL Limited	May 30, 2016	(Paid)	May 30, 2017	3.00	Not Applicable	May 30, 2022	30
160	TCHFL Tier II Bonds 'H' FY 2012-13	INE03L08080	'CRISIL AA+'Stable' by CRISIL Limited	May 30, 2016	(Paid)	May 30, 2017	301.50	Not Applicable	May 30, 2022	3,000
161	TCHFL Tier II Bonds 'I' FY 2012-13	INE03L08088	'CRISIL AA+'Stable' by CRISIL Limited	August 22, 2016	(Paid)	August 22, 2017	338.25	Not Applicable	August 22, 2022	3,300
162	TCHFL Tier II Bonds 'J' FY 2012-13	INE03L08106	'CRISIL AA+'Stable' by CRISIL Limited	March 28, 2016	(Paid)	March 28, 2018	145.85	Not Applicable	March 28, 2023	1,500
163	TCHFL Tier II Bonds 'K' FY 2012-13	INE03L08114	'CRISIL AA+'Stable' by CRISIL Limited	April 16, 2016	(Paid)	April 15, 2017	240.51	Not Applicable	April 15, 2023	2,500
164	TCHFL Tier II Bonds 'L' FY 2013-14	INE03L08130	'CRISIL AA+'Stable' by CRISIL Limited	April 25, 2016	(Paid)	April 24, 2017	20.31	Not Applicable	April 23, 2023	210
165	TCHFL Tier II Bonds 'M' FY 2013-14	INE03L08148	'CRISIL AA+'Stable' by CRISIL Limited	May 19, 2017	(Paid)	May 19, 2017	9.30	Not Applicable	May 19, 2023	100
166	TCHFL Tier II Bonds 'N' FY 2013-14	INE03L08166	'CRISIL AA+'Stable' by CRISIL Limited	January 10, 2017	(Paid)	January 10, 2018	71.00	Not Applicable	January 10, 2024	770
167	TCHFL Tier II Bonds 'O' FY 2013-14	INE03L08184	'CRISIL AA+'Stable' by CRISIL Limited	March 20, 2017	(Paid)	March 19, 2018	4.00	Not Applicable	March 18, 2024	40

169	TCHFL Tier II Bonds A: FY 2014-15	INE033L08171	"CRISIL AA+/Stable" by CRISIL Limited and "ICRAA AA+/Stable" by ICRA Limited	September 26, 2016	(Paid)	September 26, 2017	487.20	Not Applicable	September 26, 2024	4,600
170	TCHFL Tier II Bonds A: FY 2015-16	INE033L08169	"CRISIL AA+/Stable" by CRISIL Limited and "ICRAA AA+/Stable" by ICRA Limited	April 28, 2016	(Paid)	April 28, 2017	370.00	Not Applicable	April 28, 2025	4,000
171	TCHFL Tier II Bonds B: FY 2015-16	INE033L08197	"CRISIL AA+/Stable" by CRISIL Limited and "ICRAA AA+/Stable" by ICRA Limited	July 22, 2016	(Paid)	July 24, 2017	375.52	Not Applicable	July 22, 2025	3,500
172	TCHFL Tier II Bonds C: FY 2015-16	INE033L08205	"CRISIL AA+/Stable" by CRISIL Limited and "ICRAA AA+/Stable" by ICRA Limited	September 16, 2016	(Paid)	September 18, 2017	92.50	Not Applicable	September 16, 2025	1,000
173	TCHFL Tier II Bonds D: FY 2015-16	INE033L08213	"CRISIL AA+/Stable" by CRISIL Limited and "ICRAA AA+/Stable" by ICRA Limited	September 21, 2016	(Paid)	September 21, 2017	138.00	Not Applicable	September 19, 2025	1,500
174	TCHFL Tier II Bonds E: FY 2015-16	INE033L08221	"CRISIL AA+/Stable" by CRISIL Limited and "ICRAA AA+/Stable" by ICRA Limited	November 4, 2016	(Paid)	November 6, 2017	271.18	Not Applicable	November 4, 2025	3,000
175	TCHFL Tier II Bonds F: FY 2015-16	INE033L08239	"CRISIL AA+/Stable" by CRISIL Limited and "ICRAA AA+/Stable" by ICRA Limited	December 15, 2016	(Paid)	December 15, 2017	225.00	Not Applicable	December 15, 2025	2,500
176	TCHFL Tier II Bonds G: FY 2015-16	INE033L08247	"CRISIL AA+/Stable" by CRISIL Limited and "ICRAA AA+/Stable" by ICRA Limited	December 19, 2016	(Paid)	December 18, 2017	224.38	Not Applicable	December 17, 2025	2,500
177	TCHFL Tier II Bonds H: FY 2015-16	INE033L08254	"CRISIL AA+/Stable" by CRISIL Limited and "ICRAA AA+/Stable" by ICRA Limited	March 15, 2017	(Paid)	March 15, 2018	180.00	Not Applicable	March 13, 2026	2,000
178	TCHFL Tier II Bonds A: FY 2016-17	INE033L08262	"CRISIL AA+/Stable" by CRISIL Limited and "ICRAA AA+/Stable" by ICRA Limited	Not Applicable	(Paid)	August 4, 2017	1784.00	Not Applicable	August 4, 2026	20,000

**INDEPENDENT AUDITORS' REPORT
TO THE BOARD OF DIRECTORS OF
TATA CAPITAL HOUSING FINANCE LIMITED**

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1. We have audited the accompanying Statement of Financial Results of **TATA CAPITAL HOUSING FINANCE LIMITED** (the "Company"), for the year ended March 31, 2017 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as applicable (hereinafter referred to as "the Listing Regulations, 2015").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the related financial statements which is in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.
3. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.


An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) is presented in accordance with the requirements of the Listing Regulations, 2015; and
 - (ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended March 31, 2017.

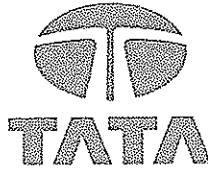
5. The Statement includes the results for the half year ended March 31, 2017 being the balancing figure between audited figures in respect of the full financial year and the audited year to date figures up to the first half year of the current financial year.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W100018)



G. K. Subramaniam
Partner
(Membership No. 109839)

Place: Mumbai
Date: April 28, 2017



The National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

April 28, 2017

Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 52(3)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 52(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, I, R. Vaithianathan, Managing Director of Tata Capital Housing Finance Limited (CIN: U67190MH2008PLC187552) having its Registered Office at One Forbes, Dr. V. B. Gandhi Marg, Fort, Mumbai – 400 001, do hereby declare that, the Statutory Auditors of the Company, Deloitte Haskins & Sells LLP., Chartered Accountants (ICAI Firm Registration Number: 117366W/W - 100018) have issued an Audit Report with an unmodified opinion on the Audited Financial Results of the Company for the year ended March 31, 2017.

Kindly take this declaration on your records.

Yours faithfully,
For Tata Capital Housing Finance Limited

R. Vaithianathan
Managing Director

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

Tower A 1101 Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013 India

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office One Forbes Dr V B Gandhi Marg Fort Mumbai 400 001 India Tel 91 22 6745 9000

No. 842/ITSL/OPR/2017-18

April 28, 2017

Tata Capital Housing Finance Limited
11th Floor, Tower A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013

Dear Sir,

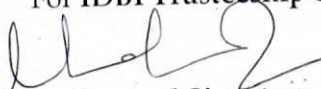
Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Service Limited ("Debenture Trustee") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulations"), provided to us by Tata Capital Housing Finance Limited ("the Company") for the financial year ended March 31, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For IDBI Trusteeship Services Limited


Authorised Signatory

28th April, 2017

To,
Mr. S. Balakrishna Kamath,
Company Secretary,
Tata Capital Housing Finance Limited,
One Forbes, Dr. V. B. Gandhi Marg,
Fort, Mumbai – 400 001



Dear Sir,

Sub: Half Yearly Certificate of Debenture Trustee for March 31, 2017

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Secured/Unsecured, Listed, Redeemable, Rated Non-Convertible Subordinated Debentures aggregating to Rs. 450 crores (Rs. 100cr. + 200cr. + 75cr. + 75cr.) issued by Tata Capital Housing Finance Limited.


With reference to above, we have received the following documents and have noted its contents:

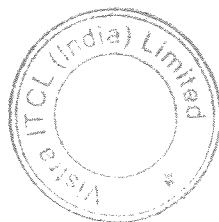
1. Additional Information as per Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (Annexure 1) dated 28th April, 2017 along with Information as per Regulation 58 (d) and 52 (4) & (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, information as at March 31, 2017 with respect to NCDs issued on a private placement basis. (Annexure A)
2. Statement of Profit and Loss for the half year and year ended March 31, 2017 and Statement of Assets and Liabilities as at March 31, 2017.
3. Independent Auditor's Report dated April 28, 2017.
4. Audited Financial Results for the year ended March 31, 2017 to be published in the newspaper
5. Declaration by the Managing Director that the Statutory Auditors of the Company, have issued an Audit Report with an unmodified opinion on the Audited Financial Results of the Company for the year ended March 31, 2017

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)


Authorised Signatory



Place: Mumbai