

**FORM NO. MGT-7**

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

# Annual Return

(other than OPCs and Small Companies)

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

- (i) \* Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- \* Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- 11 th Floor, Tower A, Peninsula Business Park Ganpatrao Kad  
am Marg, Lower Parel NA  
Mumbai  
Mumbai City  
Maharashtra  
400012
- (c) \*e-mail ID of the company
- (d) \*Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)
- | Type of the Company | Category of the Company   | Sub-category of the Company   |
|---------------------|---------------------------|-------------------------------|
| Public Company      | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital  Yes  No
- (vi) \*Whether shares listed on recognized Stock Exchange(s)  Yes  No

- (b) CIN of the Registrar and Transfer Agent
- Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikh  
roli (West), NA

(vii) \*Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted

Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities

2

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K5	Financial and Credit leasing activities	94.78
2	K	Financial and insurance Service	K8	Other financial activities	5.22

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given

1

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	TATA CAPITAL LIMITED	U65990MH1991PLC060670	Holding	100

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) \*SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	2,500,000,000	596,145,835	596,145,835	596,145,835
Total amount of equity shares (in Rupees)	25,000,000,000	5,961,458,350	5,961,458,350	5,961,458,350

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share Capital				
Number of equity shares	2,500,000,000	596,145,835	596,145,835	596,145,835
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	25,000,000,000	5,961,458,350	5,961,458,350	5,961,458,350

**(b) Preference share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	2,000,000,000	0	0	0
Total amount of preference shares (in rupees)	20,000,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Share Capital				
Number of preference shares	2,000,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	20,000,000,000	0	0	0

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>Equity shares</b>						
<b>At the beginning of the year</b>	0	570,746,706	570746706	5,707,467,0	5,707,467,	
<b>Increase during the year</b>	0	25,399,129	25399129	253,991,290	253,991,290	6,746,008,60
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	25,399,129	25399129	253,991,290	253,991,290	6,746,008,60
iii. Bonus issue	0	0	0	0	0	0

iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
<b>At the end of the year</b>	0	596,145,835	596145835	5,961,458,2	5,961,458,	
<b>Preference shares</b>						
<b>At the beginning of the year</b>	0	0	0	0	0	
<b>Increase during the year</b>	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify				0	0	
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
<b>At the end of the year</b>	0	0	0	0	0	

ISIN of the equity shares of the company

INE033L01010

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \*

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		27/06/2023	
Date of registration of transfer (Date Month Year)		26/07/2023	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	1	Amount per Share/ Debenture/Unit (in Rs.)	10
Ledger Folio of Transferor		1205460000256313	
Transferor's Name	Kaul	Anil	Tata Capital Limited jointly with
	Surname	middle name	first name

Ledger Folio of Transferee		1205460000257068	
Transferee's Name	Amaria	Sarosh	Tata Capital Limited jointly with
	Surname	middle name	first name
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

**(iv) \*Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	6,068,301	Refer attached Debt Struct	184,647,120,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
<b>Total</b>			184,647,120,000

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	161,619,120,000	55,490,000,000	32,462,000,000	184,647,120,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

**(v) Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

**(i) Turnover**

51,892,000,127

**(ii) Net worth of the Company**

65,077,776,254

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	596,145,835	100	0	
10.	Others	0	0	0	
	<b>Total</b>	596,145,835	100	0	0

**Total number of shareholders (promoters)**

7

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	



	<b>Total</b>	0	0	0	0
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**Total number of shareholders (other than promoters)**

**Total number of shareholders (Promoters+Public/ Other than promoters)**

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS  
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	16,383	16,695

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	0	0	0	0	0	0
<b>B. Non-Promoter</b>	1	5	1	5	0	0
(i) Non-Independent	1	2	1	2	0	0
(ii) Independent	0	3	0	3	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
<b>Total</b>	1	5	1	5	0	0

**Number of Directors and Key managerial personnel (who is not director) as on the financial year end date**

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Rajiv Sabharwal	00057333	Director	0	
Mehernosh B. Kapadia	00046612	Director	0	
Malvika Sinha	08373142	Director	0	
Sujit Kumar Varma	09075212	Director	0	
Ankur Verma	07972892	Director	0	
Sarosh Kersi Amaria	08733676	Managing Director	0	
Sanna Gupta	BEIPG0463C	Company Secretar	0	
Mahadeo Raikar	AEBPR4823B	CFO	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Anil Kaul	00644761	Managing Director	17/07/2023	Cessation
Sarosh Kersi Amaria	08733676	Additional director	18/07/2023	Appointment
Sarosh Kersi Amaria	08733676	Director	21/07/2023	Change in designation

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS****A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	27/06/2023	7	6	100
Extraordinary General Meet	21/07/2023	7	6	100

**B. BOARD MEETINGS**

\*Number of meetings held

10

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	14/04/2023	6	6	100
2	21/04/2023	6	6	100
3	23/05/2023	6	5	83.33
4	05/06/2023	6	6	100
5	27/07/2023	6	6	100
6	20/10/2023	6	6	100
7	19/12/2023	6	5	83.33
8	05/02/2024	6	6	100
9	19/03/2024	6	6	100
10	22/03/2024	6	6	100

### C. COMMITTEE MEETINGS

Number of meetings held

52

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	21/04/2023	4	4	100
2	Audit Committee	27/07/2023	4	4	100
3	Audit Committee	28/07/2023	4	3	75
4	Audit Committee	16/10/2023	4	4	100
5	Audit Committee	20/10/2023	4	4	100
6	Audit Committee	05/02/2024	4	4	100
7	Audit Committee	16/02/2024	4	3	75
8	Audit Committee	28/03/2024	4	3	75
9	Nomination and Remuneration	23/05/2023	3	3	100
10	Nomination and Remuneration	05/06/2023	3	3	100

### D. \*ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Rajiv Sabharwal	10	10	100	44	44	100	
2	Mehernosh B.	10	10	100	18	17	94.44	
3	Malvika Sinha	10	10	100	13	13	100	
4	Sujit Kumar Vaidya	10	10	100	46	46	100	
5	Ankur Verma	10	8	80	46	26	56.52	
6	Sarosh Kersi Amari	6	6	100	34	34	100	

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Anil Kaul	Managing Director	14,424,527	0	8,070,547	4,519,190	27,014,264
2	Sarosh Kersi Amari	Managing Director	32,196,218	0	9,946,614	4,695,881	46,838,713
	Total		46,620,745	0	18,017,161	9,215,071	73,852,977

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Mahadeo Raikar	Chief Financial Officer	8,934,584	0	855,075	528,604	10,318,263
2	Sanna Gupta	Company Secretary	2,021,019	0	0	88,254	2,109,273
	Total		10,955,603	0	855,075	616,858	12,427,536

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Mehernosh B. Kapa	Independent Director	0	2,000,000	0	840,000	2,840,000
2	Malvika Sinha	Independent Director	0	2,000,000	0	750,000	2,750,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
3	Sujit Kumar Varma	Independent Dir +	0	3,000,000	0	1,710,000	4,710,000
4	Ankur Verma	Non-Executive [ ] +	0	0	0	680,000	680,000
	Total		0	7,000,000	0	3,980,000	10,980,000

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

#### XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes  No

(In case of 'No', submit the details separately through the method specified in instruction kit)

#### XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Jigyasa Ved

Whether associate or fellow

Associate  Fellow

Certificate of practice number

6018

**I/We certify that:**

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ...  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

**To be digitally signed by**

Director

DIN of the director

**To be digitally signed by**

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

**Attachments**

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

- 
- 
- 
- 

**List of attachments**

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**



**IX. MEETINGS OF MEMBERS / CLASS OF MEMBERS / BOARD / COMMITTEES OF THE BOARD OF DIRECTORS**

**C. COMMITTEE MEETINGS**

Sr. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
11.	Risk Management Committee	26/04/2023	5	4	80
12.	Risk Management Committee	04/08/2023	5	5	100
13.	Risk Management Committee	02/11/2023	5	5	100
14.	Risk Management Committee	16/02/2024	5	4	80
15.	Corporate Social Responsibility Committee	23/05/2023	4	4	100
16.	Information Technology Strategy Committee	01/08/2023	5	5	100
17.	Information Technology Strategy Committee	31/01/2024	5	4	80
18.	Information Technology Strategy Committee	04/03/2024	5	5	100
19.	Stakeholders Relationship Committee	28/03/2024	3	3	100
20.	Lending Committee	11/04/2023	4	3	80
21.	Lending Committee	27/04/2023	4	3	80
22.	Lending Committee	19/05/2023	4	3	80
23.	Lending Committee	26/05/2023	4	4	100
24.	Lending Committee	14/06/2023	4	4	100
25.	Lending Committee	26/06/2023	4	4	100
26.	Lending Committee	27/07/2023	4	4	100
27.	Lending Committee	01/08/2023	4	4	100
28.	Lending Committee	09/08/2023	4	4	100
29.	Lending Committee	21/08/2023	4	4	100
30.	Lending Committee	28/08/2023	4	4	100

**TATA CAPITAL HOUSING FINANCE LIMITED**

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



Sr. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
31.	Lending Committee	06/09/2023	4	3	80
32.	Lending Committee	22/09/2023	4	4	100
33.	Lending Committee	29/09/2023	4	4	100
34.	Lending Committee	13/10/2023	4	4	100
35.	Lending Committee	25/10/2023	4	4	100
36.	Lending Committee	27/10/2023	4	3	80
37.	Lending Committee	09/11/2023	4	4	100
38.	Lending Committee	28/11/2023	4	4	100
39.	Lending Committee	08/12/2023	4	3	80
40.	Lending Committee	18/12/2023	4	3	80
41.	Lending Committee	20/12/2023	4	3	80
42.	Lending Committee	27/12/2023	4	3	80
43.	Lending Committee	15/01/2024	4	3	80
44.	Lending Committee	25/01/2024	4	3	80
45.	Lending Committee	29/01/2024	4	4	100
46.	Lending Committee	01/02/2024	4	3	80
47.	Lending Committee	16/02/2024	4	3	80
48.	Lending Committee	27/02/2024	4	3	80
49.	Lending Committee	11/03/2024	4	4	100
50.	Lending Committee	19/03/2024	4	4	100
51.	Lending Committee	27/03/2024	4	4	100
52.	Lending Committee	29/03/2024	4	3	80

## TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013





For **Tata Capital Housing Finance Limited**

**Sanna Gupta**  
**Company Secretary**  
**Membership No.: A57346**

**Address:** Tata Capital Housing Finance Limited  
11<sup>th</sup> Floor, Tower A, Peninsula Business Park,  
Ganpatrao Kadam Marg, Lower Parel,  
Mumbai 400 013.

**TATA CAPITAL HOUSING FINANCE LIMITED**

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)

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#### **IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**

(iv) \* Debentures (Outstanding as at the end of financial year)

<b>Particulars</b>	<b>Total Number of Securities</b>	<b>Nominal Value per unit of Security</b>	<b>Total Amount</b>
<b>Debentures issued on a Private Placement basis</b>			
Secured, Redeemable Non-Convertible Debentures ("NCDs")	1,08,951	10,00,000	1,08,95,10,00,000
Secured, Redeemable Non-Convertible Debentures ("NCDs")	4,64,900	1,00,000	46,49,00,00,000
Secured, Redeemable Unlisted, Non-Convertible Debentures ("NCDs")	11,250	10,00,000	11,25,00,00,000
Secured, Redeemable, Principal Protected - Market Linked NCDs	Nil	Nil	Nil
Unsecured, Redeemable, Non-Convertible Subordinated Debentures (Tier II capital)	6,480	10,00,000	648,00,00,000
Unsecured, Redeemable, Non-Convertible Subordinated Debentures (Tier II capital)	600	1,00,00,000	600,00,00,000
<b>Debentures issued to the Public</b>			
Secured, Redeemable NCDs	46,95,718	1,000	4,69,57,18,000
Unsecured, Redeemable, Non-Convertible Debentures qualifying as Subordinated Debt (Tier II capital)	7,80,402	1,000	78,04,02,000
<b>Total Indebtedness</b>	<b>60,68,301</b>		<b>1,84,64,71,20,000</b>

**For Tata Capital Housing Finance Limited**

**Sanna Gupta**  
**Company Secretary**  
**Membership No.: A57346**

**Address:** Tata Capital Housing Finance Limited  
11<sup>th</sup> Floor, Tower A, Peninsula Business Park,  
Ganpatrao Kadam Marg, Lower Parel,  
Mumbai 400 013

**TATA CAPITAL HOUSING FINANCE LIMITED**

Corporate Identity Number U67190MH2008PLC187552

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**I. REGISTRATION AND OTHER DETAILS**

(vi) (b) Registrar and Transfer Agent for Equity Shares and Non-Convertible Debentures issued to the Public by the Company:

CIN of the Registrar and Transfer Agent: L72400TG2017PLC117649

Name of the Registrar and Transfer Agent: KFin Technologies Limited

Registered Office Address of the Registrar and Transfer Agent: Selenium, Tower B, Plot No - 31 - 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032.

Further, Link Intime India Private Limited (formerly known as TSR Consultants Private Limited), details as mentioned in the e-Form, is Registrar and Transfer Agent for Non-Convertible Debentures issued through Private Placement by the Company.

**For Tata Capital Housing Finance Limited**

**Sanna Gupta**  
**Company Secretary**  
**Membership No.: A57346**

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**Details of Transfer of Equity Share held in Demat mode  
during FY 2023-24**

Consequent upon the completion of tenure of Mr. Anil Kaul, as the Managing Director and Key Managerial Personnel (“KMP”) of Tata Capital Housing Finance Limited (“TCHFL”), with effect from the close of business hours on July 17, 2023, one equity share (in demat mode) jointly held by Mr. Kaul with Tata Capital Limited (“TCL”), was transferred in favour of TCL jointly with Mr. Sarosh Amaria, Managing Director and KMP of TCHFL, on July 26, 2023.

The details of the said transfer have been disclosed in the Form MGT-7 under Point (iii) of Section IV - Share Capital, Debentures and Other Securities of the Company.

**For Tata Capital Housing Finance Limited**

**Sanna Gupta**  
**Company Secretary**  
**Membership No.: A57346**

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