

Name of the Company	Tata Capital Financial Services Limited - Public NCDs - Tranche II					
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00					
Issue Price of NCDs (Rs. /NCD)	1,000.00					
Series	II		III		IV	
Category	Category I & II	Category III & IV	Category I & II	Category III & IV	Category I & II	Category III & IV
Scrip Code	936804	936806	936808	936810	936812	936814
Scrip ID	84TCFS24	85TCFS24	855TCFS27	865TCFS27	875TCFS29	885TCFS29
Security Description	Secured	Secured	Secured	Secured	Un-secured & Subordinated	Un-secured & Subordinated
No. of Securities	9,77,140	34,09,175	9,24,814	60,03,935	46,500	17,26,973
ISIN	INE306N07LJ1	INE306N07LK9	INE306N07LL7	INE306N07LM5	INE306N08334	INE306N08342
Coupon (%) for Investor(s)	8.40%	8.50%	8.55%	8.65%	8.75%	8.75%
Coupon (%) for Investor(s)	8.39%	8.49%	8.54%	8.64%	8.74%	8.84%
Interest Payment Frequency	Annual (in the month of August)					
Date of Allotment	26-08-2019					
Redemption Amount (Rs./NCDs) for NCD Holders	Rs.1,000	Rs.1,000	Rs.1,000	Rs.1,000	Rs.1,000	Rs.1,000
Redemption/Maturity date	26-08-2024	26-08-2024	26-08-2027	26-08-2027	26-08-2029	26-08-2029
First Interest payment date	26-08-2020	26-08-2020	26-08-2020	26-08-2020	26-08-2020	26-08-2020
Credit Rating	CRISIL AAA/Stable by CRISIL Limited & CARE AAA/Stable by CARE Ratings Limited					
Market lot	One NCD					