



## RESULT OF THE POSTAL BALLOT

Pursuant to the provisions of Section 192A of the Companies Act 1956, read with Companies (Passing of Resolution by Postal Ballot) Rules, 2011, the approval of the holders of the Secured Redeemable Non-Convertible Debentures ("NCD") was sought for passing of the Special Resolution for the Continuation of the NCD of the Company issued to the public, of the aggregate outstanding value of Rs.605.02 crore, for a further period of 5 years at the existing coupon rate, by way of a Postal Ballot.

Ms. Savita Jyoti, Practicing Company Secretary, was appointed as the Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner.

The last date for receipt of the duly completed Postal Ballot Form from the NCD holders was Friday, February 14, 2014.

The Scrutinizer submitted her Report on the Postal Ballot and the following results were announced on February 17, 2014 by the Managing Director & CEO at 3:00 p.m., at the Registered Office of the Company:

In favour				Against				Invalid Votes		Total	
No. of Ballot Forms	%	Value of NCDs	%	No. of Ballot Forms	%	Value of NCDS	%	No. of Ballot Forms	Value of NCDS	No. of Ballot Forms	Value of NCDS
9817	89.00	2137658000	90.00	1209	11.00	248585000	10.00	260	184444000	11026	2386243000

Accordingly, as required under the Prospectus dated January 21, 2009 and the Securities and Exchange Board of India (Issue and Listing of Debt Securities), Regulations, 2008, the Special Resolution has been passed by the requisite majority required (i.e. 75% of the NCD holders voting, in number and in value).

The same has also been displayed on the Company's website: [www.tatacapitalfinancialservices.com](http://www.tatacapitalfinancialservices.com).

For **TATA CAPITAL FINANCIAL SERVICES LIMITED**

**Praveen P. Kadle**  
**Managing Director & CEO**

**Place: Mumbai**

**Date: February 17, 2014**

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

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