



BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001.

December 26, 2013

Dear Sir/Madam,

Sub: Continuation of the Secured Redeemable Non-Convertible Debentures issued to the Public

Further to our letters dated December 23, 2013 and December 24, 2013 on the captioned subject and as requested, we hereby confirm that the **Record Date** fixed on **Friday, January 10, 2014**, is for the purpose of giving the holders of the Secured Redeemable Non-Convertible Debentures ("NCD") of the outstanding aggregate amount of Rs. 605.02 crore issued to the public, the "**Option for Redemption/ Continuation of the NCDs**".

Thanking you,

Yours faithfully,
For **Tata Capital Financial Services Limited**

A handwritten signature in black ink, appearing to read 'Avan Doomasia', with a horizontal line underneath.

Avan Doomasia
Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

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