

April 11, 2023

To, The Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 To, The Listing Department National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Dear Sir,

Sub: Reporting of Debt Securities pursuant to the SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 Ref: Tata Capital Financial Services Limited

With reference to Clause 10.1 of Chapter VIII - Specifications related to ISIN for debt securities of the above Circular, please find attached details of the outstanding Non Convertible Debentures as on March 31, 2023, issued by the Company, on a private placement basis, under the different categories i.e. Secured, Unsecured, Sub-Debt, Secured Market Linked and Perpetual.

We request you to take the same on record.

Thanking you,

Yours faithfully, For Tata Capital Financial Services Limited

Sonali Punekar Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013 Tel 91 22 6606 9000 Web www.tatacapital.com Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

NCD outstanding as on March 31, 2023 - Secured

																	onds Perpetua	io Exemptio n - Tier II al Bonds issued by
												Exemptio n - 54EC	n - Tier II Bonds by Housing	n - Tier II Bonds by Standalon	Exemptio n - Subordina ted debt	Exemptio see n - Basel a	term issued by astruc Systemic ure Ily ctor Importan Non-	y Non- ca Systemica lly nt Important Non-
					Embedded option if				Plain Vanila	Structure	If Structured provide	Capital Gains	Finance Companie	e Primary Dealers	by Insurance		rdabl Deposit using taking	
Name of the Issuer Tata Capital Financial Services Limited	ISIN Number INF306N07DT7	Issuance Date	Maturity Date Coupon Rate 20-11-2024 9.36%	Payment frequency Annually and on Maturity	any	Amount issued 95.00.00.000	Amount outstanding 95.00.00.000	Remarks	Debt	d Debt	details	Bonds	s (HFCs)	(PDs)	Cos.	Banks by E	anks NBFCs	NBFCs
Tata Capital Financial Services Limited	INE306N07D17 INE306N07EC1	08-12-2014	06-12-2024 9.22%	Annually and on Maturity Annually and on Maturity		75,00,00,000	75,00,00,000		-	-	-	-	-	-	-			-
Tata Capital Financial Services Limited	INE306N07KK1	19-12-2018	19-12-2023 9.2500%	Annually and on Maturity		1,94,00,00,000	1,94,00,00,000		Yes	-	-	-	-	-	-		-	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07KL9 INE306N07KK1	19-12-2018 03-01-2019	19-12-2028 9.2500% 19-12-2023 9.2500%	Annually and on Maturity	-	1,12,00,00,000 97,50,00,000	1,12,00,00,000 97,50,00,000		Yes Yes	-	-	-	-	-	-	· ·		
Tata Capital Financial Services Limited	INE306N07KL9	03-01-2019	19-12-2023 9.2500%	Annually and on Maturity Annually and on Maturity		23,00,00,000	23,00,00,000		Yes	-	-	-	-		-			-
Tata Capital Financial Services Limited	INE306N07KK1	15-02-2019	19-12-2023 9.2500%	Annually and on Maturity		30,00,00,000	30,00,00,000	-	Yes	-	-	-	-	-	-		-	-
Tata Capital Financial Services Limited	INE306N07KL9 INE306N07LB8	15-02-2019 27-05-2019	19-12-2028 9.2500% 27-05-2024 8.8200%	Annually and on Maturity		55,00,00,000 2,18,00,00,000	55,00,00,000 2,18,00,00,000		Yes Yes	-	-	-	-	-	-			-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LB8	04-06-2019	15-01-2025 8.6700%	Annually & on Maturity Annually & on Maturity		30,00,00,000	2,18,00,00,000		Yes	-	-	-	-		_			-
Tata Capital Financial Services Limited	INE306N07LF9	20-06-2019	20-06-2029 8.7000%	Annually & on Maturity		2,73,00,00,000	2,73,00,00,000	-	Yes	-	-	-	-	-	-		-	-
Tata Capital Financial Services Limited	INE306N07LE2	20-06-2019	20-06-2024 8.6500%	Annually & on Maturity	-	88,50,00,000	88,50,00,000		Yes	-	-	-	-	-	-		-	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LE2 INE306N07LE9	10-07-2019	20-06-2024 8.6500% 20-06-2029 8.7000%	Annually & on Maturity Annually & on Maturity		1,00,00,00,000	1,00,00,00,000 1,00,00,000		Yes Yes	-	-	-	-	-	-			-
Tata Capital Financial Services Limited	INE306N07L01	06-11-2019	06-11-2029 8.5000%	Annually & on Maturity		1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-		-	-
Tata Capital Financial Services Limited	INE306N07LC6	26-02-2020	15-01-2025 8.6700%	Annually & on Maturity		35,00,00,000	35,00,00,000		Yes	-	-	-	-	-	-			-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LS2 INE306N07LT0	06-03-2020 20-04-2020	06-03-2030 7.8500% 19-05-2023 7.8000%	Annually & on Maturity Annually & on Maturity	-	10,00,00,00,000 9,25,00,00,000	10,00,00,00,000 9,25,00,00,000		Yes Yes	-	-	-	-	-	-		<u> </u>	
Tata Capital Financial Services Limited	INE306N07LU8	29-04-2020	28-04-2023 7.5000%	Annually & on Maturity		75,00,00,000	75,00,00,000		Yes		-	-			-			-
Tata Capital Financial Services Limited	INE306N07LV6	29-04-2020	29-04-2025 7.6500%	Annually & on Maturity	-	40,00,00,000	40,00,00,000		Yes	-	-	-	-	-	-			-
Tata Capital Financial Services Limited	INE306N07LZ7	14-07-2020	14-07-2023 6.1500%	Annually & on Maturity	-	50,00,00,000	50,00,000		Yes	-	-	-	-	-	-		<u> </u>	
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LZ7 INE306N07MA8	20-07-2020 28-07-2020	14-07-2023 6.1500% 28-07-2023 -	Annually & on Maturity Since it's a Zero Coupon -Payable on Maturity	-	3,50,00,00,000 1,25,00,00,000	3,50,00,00,000 1,25,00,00,000		Yes Yes	-	-	-	-	-	-			
Tata Capital Financial Services Limited	INE306N07MD2	31-12-2020	30-11-2023 5.2500%	Annual Coupon		10,00,00,00,000	10,00,00,000		Yes	-	-	-	-				-	-
Tata Capital Financial Services Limited	INE306N07MF7	30-03-2021	29-03-2024 6.1000%	Annual Coupon	-	4,25,00,00,000	4,25,00,00,000		Yes	-	-	-	-	-	-			-
Tata Capital Financial Services Limited	INE306N07MG5	15-04-2021	14-04-2023 5.4500% (Benchmark	Annually & on Maturity	-	3,60,00,00,000	3,60,00,00,000	-	Yes	-	-	-	-	-	-		<u>·</u>	
			month T-bi								(Benchmark 3 month T							
			Rate) + Spread								bill Rate) + Spread %							
Tata Capital Financial Services Limited	INE306N07MH3	10-05-2021	10-05-2024 % p.a.	Annually & on Maturity		5,00,00,00,000	5,00,00,00,000		-	Yes	p.a.	-	-	-	-		<u> </u>	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MI1 INE306N07MI1	15-07-2021 02-08-2021	14-07-2023 - 14-07-2023 -	Since it's a Zero Coupon -Payable on Maturity Since it's a Zero Coupon -Payable on Maturity		2,10,00,00,000	2,10,00,00,000 2,00,00,000		Yes Yes	-	-	-	-		-			-
			(Benchmark	3		_//=//=//==/											-	
			month T-bi								(Benchmark 3 month T							
Tata Capital Financial Services Limited	INE306N07MJ9	02-08-2021	Rate) + Sprea 02-08-2024 % p.a.	d Annually & on Maturity		2.00.00.00.000	2.00.00.00.000			Yes	bill Rate) + Spread % p.a.							
Tata Capital Financial Services Limited	INE306N07MK7	06-08-2021	04-10-2024 5.8500%	Annually & on Maturity	-	7,00,00,00,000	7,00,00,00,000	-	Yes	-	-	-	-	-	-		-	-
Tata Capital Financial Services Limited	INE306N07MK7	24-08-2021	04-10-2024 5.8500%	Annually & on Maturity	-	4,00,00,00,000	4,00,00,00,000		Yes	-	-	-	-	-	-		-	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MM3 INE306N07MN1	06-09-2021 29-09-2021	29-12-2023 - 29-09-2031 7.1000%	Since it's a Zero Coupon -Payable on Maturity		1,00,00,00,000 95,00,00,000	1,00,00,00,000 95,00,000		Yes Yes	-	-	-	-	-	-		<u> </u>	-
Tata Capital Financial Services Limited	INE306N07MN1 INE306N07MN1	03-12-2021	29-09-2031 7.1000%	Annually & on Maturity Annually & on Maturity		2,19,00,00,000	2,19,00,00,000		Yes	-	-	-	-	-	-			-
Tata Capital Financial Services Limited	INE306N07MN1	16-12-2021	29-09-2031 7.1000%	Annually & on Maturity		50,00,00,000	50,00,00,000		Yes	-	-	-	-	-	-		-	-
Tata Capital Financial Services Limited	INE306N07MN1	29-12-2021	29-09-2031 7.1000%	Annually & on Maturity	-	85,00,00,000	85,00,00,000		Yes	-	-	-	-	-				+
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MO9 INE306N07MP6	20-01-2022 29-04-2022	20-01-2032 7.5500% 29-04-2024 6.3100%	Semi Annually & on Maturity Annually & on Maturity		12,50,00,00,000 1,75,00,00,000	12,50,00,00,000 1,75,00,00,000		Yes Yes	1	-	1	-				-	+
Tata Capital Financial Services Limited	INE306N07MQ4	29-04-2022	29-04-2024 6.3100%	Annually & on Maturity Annually & on Maturity		1,81,00,00,000	1,75,00,00,000		Yes	-	-	1	-	.			-	+
Tata Capital Financial Services Limited	INE306N07MR2	10-05-2022	09-05-2025 6.7000%	Annually & on Maturity		2,00,00,00,000	2,00,00,00,000		Yes	-	-	-	-	-	-		-	-
Tata Capital Financial Services Limited	INE306N07MS0	01-06-2022	01-06-2032 8.0000%	Annually & on Maturity	-	2,50,00,00,000	2,50,00,00,000		Yes	-	-	-	-	-	-			
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MT8 INE306N07MU6	01-06-2022 30-06-2022	31-05-2024 7.3000% 29-09-2023 -	Annually & on Maturity Since it's a Zero Coupon -Payable on Maturity		4,25,00,00,000 81,50,00,000	4,25,00,00,000 81,50,00,000		Yes Yes		-	-	-				- <u></u>	+
Tata Capital Financial Services Limited	INE306N07MV4	30-06-2022	25-07-2025 7.7500%	Annually & on Maturity	-	2,50,00,00,000	2,50,00,00,000		Yes		-	-	-	-	-		-	-
Tata Capital Financial Services Limited	INE306N07MW2	26-07-2022	10-09-2025 -	Since it's a Zero Coupon -Payable on Maturity	-	1,50,00,00,000	1,50,00,00,000		Yes	-	-	-	-		-			
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MX0 INE306N07MV4	26-07-2022 03-08-2022	26-07-2027 7.8900% 25-07-2025 7.7500%	Annually & on Maturity Annually & on Maturity	-	4,75,00,00,000 3,25,00,00,000	4,75,00,00,000 3,25,00,00,000		Yes Yes	-	-	-	-	-	-			+
Tata Capital Financial Services Limited	INE306N07MZ5	12-08-2022	12-08-2032 7.9500%	Annually & on Maturity		1,87,50,00,000	1,87,50,00,000		Yes	-	-	-	-		-			1.
Tata Capital Financial Services Limited	INE306N07MY8	23-08-2022	25-09-2024 -	Since it's a Zero Coupon -Payable on Maturity		1,64,00,00,000	1,64,00,00,000		Yes	-		-	-	-	-		-	-
Tata Capital Financial Services Limited	INE306N07MX0	23-08-2022	26-07-2027 7.8900%	Annually & on Maturity	-	2,50,00,00,000	2,50,00,00,000		Yes	-	-	-	-	-	-			
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MV4 INE306N07NA6	23-08-2022 07-09-2022	25-07-2025 7.7500% 07-09-2027 7.6800%	Annually & on Maturity Annually & on Maturity		2,25,00,00,000	2,25,00,00,000 2,06,00,000		Yes Yes	-	-	1	-		-	· ·		+:
Tata Capital Financial Services Limited	INE306N07NC2	13-10-2022	13-10-2025 7.9000%	Annually & on Maturity		35,00,00,000	35,00,00,000		Yes	-	-	-	-					-
Tata Capital Financial Services Limited	INE306N07ND0	19-10-2022	19-10-2027 8.0000%	Annually & on Maturity	-	5,00,00,00,000	5,00,00,00,000		Yes	-	-	-	-	-			-	
Tata Capital Financial Services Limited	INE306N07MW2	04-11-2022	10-09-2025 -	Since it's a Zero Coupon -Payable on Maturity	-	1,11,00,00,000	1,11,00,00,000		Yes	-	-	-	-	-	-			+
Tata Capital Financial Services Limited	INE306N07NE8	18-11-2022	27-03-2025 -	Since it's a Zero Coupon -Payable on Maturity	-	56,00,00,000	56,00,00,000	•	Yes	1-	-	1-	1- I	-	-			

Tata Capital Financial Services Limited	INE306N07NF5	18-11-2022	18-11-2025 7.8900%	Annually & on Maturity	-	1,50,00,00,000	1,50,00,00,000	-	Yes	 -	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NF5	05-12-2022	18-11-2025 7.8900%	Annually & on Maturity		2,00,00,00,000	2,00,00,00,000	-	Yes		-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07ND0	08-12-2022	19-10-2027 8.0000%	Annually & on Maturity	-	2,50,00,00,000	2,50,00,00,000		Yes	 -		-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NF5	08-12-2022	18-11-2025 7.8900%	Annually & on Maturity		6,00,00,00,000	6,00,00,00,000	-	Yes	 -	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NG3	08-12-2022	08-12-2025 7.8200%	Annually & on Maturity		2,00,00,00,000	2,00,00,00,000	-	Yes	 -	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NH1	17-01-2023	17-04-2026 7.9873%	Annually & on Maturity		5,00,00,00,000	5,00,00,00,000	-	Yes	 -	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NI9	08-02-2023	08-02-2028 7.9500%	Annually & on Maturity		1,10,00,00,000	1,10,00,00,000	-	Yes	 -	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NK5	21-02-2023	21-05-2026 8.1165%	Annually & on Maturity		1,30,00,00,000	1,30,00,00,000	-	Yes	 -	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NJ7	21-02-2023	21-02-2033 8.0500%	Annually & on Maturity		81,00,00,000	81,00,00,000	-	Yes	 -	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NI9	21-02-2023	08-02-2028 7.9500%	Annually & on Maturity		1,52,00,00,000	1,52,00,00,000	-	Yes	 -	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NL3	14-03-2023	13-03-2026 8.3000%	Annually & on Maturity		20,00,00,00,000	20,00,00,00,000	-	Yes	 -	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NM1	14-03-2023	16-03-2027 8.3000%	Annually & on Maturity		20,00,00,000	20,00,00,000	-	Yes	 -	-	-	-	-	-	-	-
						1,86,25,00,00,000	1,86,25,00,00,000										

NCD outstanding as on March 31, 2023 - Perpetual

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Remarks	Plain Vanila Debt	Structure d Debt	If Structure d provide details	Exemptio n - 54EC Capital Gains Bonds	n - Tier II Bonds by Housing	Exemptio n - Tier II Bonds by standalon e Primary Dealers (PDs)	n - Subordina ted debt	n - Basel III bonds	Exemptio n - Bonds issued to long term Infrastruc ture	n - Perpetual debt issued by	Exemptio n - Tier II Bonds issued by Non- Systemica Ily Important Non- Deposit taking NBFCs
Tata Capital Financial Services Limited	INE306N08011	27-03-2014	Perpetual	10.95%	Annually	-	93,55,00,000	93,55,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08060	16-07-2015	Perpetual	9.99%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08110	06-01-2016	Perpetual	9.86%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08128	02-02-2016	Perpetual	9.86%	Annually	-	50,00,00,000	50,00,00,000			-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08136	09-02-2016	Perpetual	9.86%	Annually	-	1,00,00,00,000	1,00,00,00,000			-			-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08144	23-03-2016	Perpetual	9.80%	Annually	-	1,00,00,00,000	1,00,00,00,000			-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08185	30-06-2016	Perpetual	9.80%	Annually	-	50,00,00,000	50,00,00,000			-			-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08219	13-01-2017	Perpetual	9.00%	Annually	-	10,00,00,000	10,00,00,000			-	-		-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08227	08-03-2017	Perpetual	9.05%	Annually	-	40,00,00,000	40,00,00,000			-			-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08235	21-06-2017	Perpetual	9.05%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08250	14-07-2017	Perpetual	8.77%	Annually	-	50,00,00,000	50,00,00,000			-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08268	11-09-2017	Perpetual	8.61%	Annually	-	93,00,00,000	93,00,00,000			-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08276	26-03-2018	Perpetual	8.90%	Annually	-	1,25,00,00,000	1,25,00,00,000			-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08391	30-09-2020	Perpetual	8.10%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08409	19-10-2020	Perpetual	8.10%	Annually	-	75,00,00,000	75,00,00,000			-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08466	28-02-2022	Perpetual	7.89%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
					-															
					-		11,86,55,00,000	11,86,55,00,000												

NCD outstanding as on March 31, 2023 - Market Linked NCD- Secured

																			Exemptio	Exemptio
																			n -	n - Tier II
																		Exemptio	Perpetual	Bonds
																		n - Bonds	debt	issued by
															Exemptio			issued to	issued by	Non-
														Exemptio	n - Tier II	Exemptio		long term	Systemica	Systemica
														n - Tier II	Bonds by	n -		Infrastruct	lly	lly
													-	-			-		Important	Important
												If	n - 54EC	Housing		ted debt	n - Basel	and	Non-	Non-
						Embedde				Plain					Primary			affordable	-	Deposit
Name of	ISIN	Issuance	Maturity	Coupon	Payment	d option	Amount	Amount		Vanila	Structure	provide	Gains	Companie	Dealers	Insurance	issued by	housing	-	taking
the Issuer	Number	Date	Date	Rate	frequency	if any	issued	outstanding	Remarks	Debt	d Debt	details	Bonds	s (HFCs)	(PDs)	Cos.	Banks	by Banks	NBFCs	NBFCs
												Linked to								
												performanc								
Tata					Coupon if							e of 6.54 G-								
Capital					any will							sec 2032								
Financial					be paid on							ISIN ;								
Services	INE306N				Redempti							IN0020210								
Limited	07NB4	19-09-2022	19-08-2025	Linked	on Date	-	43,00,00,000	43,00,00,000	-	-	Yes	244	-	-	-	-	-	-	-	-
							43,00,00,000	43,00,00,000												

NCD outstanding as on March 31, 2023 - Unsecured

																				Exemptio
																		Exemptio		n - Tier II
																			Perpetual	
																		issued to		issued by
															Exemptio				issued by	
														Exemptio		-			Systemica	Systemica
														n - Tier II Danda hu	-			ture	11 y	lly
													-	Bonds by			-		-	Important Non-
						Embedde				Plain		Structure	n - 54EC Capital	-		ated debt by		affordabl		Deposit
Name of		Issuance	Maturity	Counon		d option		Amount		-		d provide	-	Companie	-	Insurance			-	taking
the Issuer	ISIN Number	Date		-	frequency	-			Remarks			-		-				by Banks	-	NBFCs
Tata	ISH Humber	Date	Date	nate	inequency	ii any	Amount issued	outstanding	Remarks	Dest	u Debt	actans	Donas	3 (11 C3)	(1 0 3)	C03.	Danks	by Danks	NDI C3	NDI C3
Capital																				
Financial	INE306N08490				Annually															
Services					and on				Fully paid											
Limited		19-03-2019	17-03-2034	8.93%	Maturity	-	5,90,00,00,000	5,90,00,00,000	NCDs	Yes	-	-	-	-	-	-	-	-	-	-
Tata																				
Capital																				
Financial	INE306N08508				Annually				Partly											
Services					and on				paid											
Limited		23-03-2020	23-03-2035	7.85%	Maturity	-		4,00,00,00,000	NCDs	Yes	-	-	-	-	-	-	-	-	-	-
							10,90,00,00,000	9,90,00,00,000												

NCD outstanding as on March 31, 2023 - Sub-Debt

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount	Remark	Plain Vanila Debt	Structure d Debt	If Structure d provide details	Exemptio n - 54EC Capital Gains Bonds	n - Tier II Bonds by	n - Tier II Bonds by standalon e Primary		Exemptio n - Basel III bonds issued by Banks	Exemptio n - Bonds issued to long term Infrastruc ture sector and affordabl e housing by Banks	n - Perpetual debt issued by	Exemptio n - Tier II Bonds issued by Non- Systemica Ily Important Non- Deposit taking NBFCs
Tata Capital Financial Services Limited	INE306N08029	26-09-2014	26-09-2024		Annually		1,00,00,00,000	1,00,00,00,000	3	- Debi		uetalis	Bollus		(FDS)		- Ddliks	by ballks	INDECS	NDFC3
Tata Capital Financial Services Limited	INE306N08023	07-01-2015	07-01-2025	9.35%	Annually	-	35,00,00,000	35,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08045	30-01-2015	30-01-2025	9.32%	Annually	-	75,00,00,000	75,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08052	31-03-2015	31-03-2025	9.37%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08078	22-07-2015	22-07-2025	9.25%	Annually	-	90.00.00.000	90.00.00.000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08151	30-03-2016	30-03-2026	9.17%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08193	11-08-2016	11-08-2026	8.92%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08201	26-10-2016	26-10-2026	8.45%	Annually	-	15,00,00,000	15,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08300	28-12-2018	28-12-2028	9.32%	Annually	-	2,00,00,00,000	2,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	16-04-2019	16-04-2029	8.95%	Annually	-	20,00,00,000	20,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	13-06-2019	16-04-2029	8.95%	Annually	-	65,00,00,000	65,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	26-06-2019	16-04-2029	8.95%	Annually	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	29-07-2019	16-04-2029	8.95%	Annually	-	29,50,00,000	29,50,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08359	13-11-2019	13-11-2029	8.65%	Annually	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08359	03-01-2020	13-11-2029	8.65%	Annually	-	70,00,00,000	70,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	17-09-2020	17-09-2030	7.60%	Annually	-	75,00,00,000	75,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	13-10-2020	17-09-2030	7.60%	Annually	-	1,25,00,00,000	1,25,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	23-03-2021	17-09-2030	7.60%	Annually	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08433	28-06-2021	27-06-2031	7.30%	Annually	-	1,50,00,00,000	1,50,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08441	24-11-2021	24-11-2031	7.44%	Annually	-	5,00,00,00,000	5,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
							24,49,50,00,000	24,49,50,00,000												