

April 13, 2022

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir,

Sub: Reporting of Debt Securities pursuant to the SEBI Operational

Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Ref: Tata Capital Financial Services Limited

With reference to Clause 10.1 of Chapter VIII - Specifications related to ISIN for debt securities of the above Circular, please find attached details of the outstanding Non Convertible Debentures as on March 31, 2022, issued by the Company, on a private placement basis, under the different categories i.e. Secured, Unsecured, Sub-Debt, Secured Market Linked and Perpetual.

We request you to take the same on record.

Thanking you,

Yours faithfully, For Tata Capital Financial Services Limited

Sonali Punekar Company Secretary

Tata Capital Financial Services Limited	INE306N07CS1 INE306N07DT7	Issuance Date	Maturity Date Coupon Rate		Embedded option if any	Amount issued	Amount outstanding	Remarks	Plain Vanila Debt	d Debt	If Structured provide details	54EC Capital	Tier II Bonds by Housing	=	Subordinate	_	Bonds	Perpetual	Exemption - Tier II Bonds issued by Nor
Tata Capital Financial Services Limited	INE306N07DT7								Debt			Capital	,	by	d debt by	III bonds	issued to	debt issued	issued by No.
Tata Capital Financial Services Limited	INE306N07DT7																		
Tata Capital Financial Services Limited	INE306N07DT7											Gains	Finance	standalone	Insurance	issued by	long term	by	Systemically
Tata Capital Financial Services Limited	INE306N07DT7											Bonds	Companies	Primary	Cos.	Banks		Systemically	Important
Tata Capital Financial Services Limited	INE306N07DT7												(HFCs)	Dealers (PDs)			ure sector	•	Non-Deposit taking NBFCs
Tata Capital Financial Services Limited	INE306N07DT7													(PDS)				taking NBFCs	taking NDFC
Tata Capital Financial Services Limited	INE306N07DT7																housing by		
Tata Capital Financial Services Limited	INE306N07DT7																Banks		
Tata Capital Financial Services Limited		05-09-2012	05-09-2022 9.85%	Annually and on Maturity	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	·	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited Tata Capital Financial Services Limited		20-11-2014	20-11-2024 9.36%	Annually and on Maturity	-	95,00,00,000	95,00,00,000	-	-	-	-	-	-	-	-	-	-	-	 -
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07EC1 INE306N07JV0	08-12-2014 22-01-2018	06-12-2024 9.22% 20-01-2023 8.25%	Annually and on Maturity Annually and on Maturity	-	75,00,00,000 48,00,00,000	75,00,00,000 48,00,00,000		Yes	- -	-	-	-	-	-	_			-
Tata Capital Financial Services Limited	INE306N07KG9	22-10-2018	08-04-2022 9.4756%	Compounded Annually payable on Maturity	-	1,12,00,00,000	1,12,00,00,000	-	Yes	1-	-	-	-	-	-	-			-
Tata Camital Financial Commissa Lineitad	INE306N07KK1	19-12-2018	19-12-2023 9.2500%	Annually and on Maturity	-	1,94,00,00,000	1,94,00,00,000	-	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07KL9	19-12-2018	19-12-2028 9.2500%	Annually and on Maturity	-	1,12,00,00,000	1,12,00,00,000	-	Yes	-	-	-	-	-	-	-	-	<u>. </u>	-
Tata Capital Financial Services Limited	INE306N07KK1	03-01-2019	19-12-2023 9.2500%	Annually and on Maturity	-	97,50,00,000	97,50,00,000	-	Yes	-	-	-	-	-	-	-			-
Tata Capital Financial Services Limited	INE306N07KL9 INE306N07KM7	03-01-2019 03-01-2019	19-12-2028 9.2500% 10-06-2022 8.8839%	Annually and on Maturity	-	23,00,00,000 40,00,00,000	23,00,00,000 40,00,00,000	-	Yes	-	-	-	-	-	-	-	-		-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07KG9	23-01-2019	08-04-2022 9.4756%	Annually and on Maturity Compounded Annually payable on Maturity		48,50,00,000	48,50,00,000	<u>-</u>	Yes Yes	 -	_	1-	-	-	-	-			-
Tata Capital Financial Services Limited	INE306N07KK1	15-02-2019	19-12-2023 9.2500%	Annually and on Maturity	-	30,00,00,000	30,00,00,000	-	Yes	-	-	-	-	-	-	-		_	-
Tata Capital Financial Services Limited	INE306N07KL9	15-02-2019	19-12-2028 9.2500%	Annually and on Maturity	_	55,00,00,000	55,00,00,000		Yes	-	-	-	-	-	-	-			-
Tata Capital Financial Services Limited	INE306N07KY2	25-04-2019	25-04-2022 8.4500%	Annually & on Maturity	-	50,00,00,000	50,00,00,000	-	Yes	-	-	-	-	-	-	-	-		-
Tata Capital Financial Services Limited	INE306N07KZ9	14-05-2019	06-07-2022 -	Since it's a Zero Coupon -Payable on Maturity	-	21,00,00,000	21,00,00,000	-	Yes	<u> -</u>	-	-	-	-	-	-	-		<u> </u> -
Tata Capital Financial Services Limited	INE306N07LB8	27-05-2019 04-06-2019	27-05-2024 8.8200%	Annually & on Maturity	-	2,18,00,00,000	2,18,00,00,000		Yes	-	-	-	-	-	-	-	-		
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LC6 INE306N07LF9	20-06-2019	15-01-2025 8.6700% 20-06-2029 8.7000%	Annually & on Maturity Annually & on Maturity	-	30,00,00,000	30,00,00,000 2,73,00,00,000	<u>-</u> -	Yes Yes	1-	-	-	-	-	-	_	_		-
Tata Capital Financial Services Limited	INE306N07LE2	20-06-2019	20-06-2024 8.6500%	Annually & on Maturity Annually & on Maturity	-	88,50,00,000	88,50,00,000		Yes	1-	-	-	-	-	-	_		_	-
Tata Capital Financial Services Limited	INE306N07LE2	10-07-2019	20-06-2024 8.6500%	Annually & on Maturity	-	1,00,00,00,000	1,00,00,00,000		Yes			-	-	-	-				-
Tata Capital Financial Services Limited	INE306N07LF9	19-07-2019	20-06-2029 8.7000%	Annually & on Maturity	-	1,00,00,00,000	1,00,00,00,000	-	Yes	-	-	-	-	-	-	-	-		-
Tata Capital Financial Services Limited	INE306N07KM7	27-09-2019	10-06-2022 8.8839%	Annually & on Maturity	-	10,00,00,000	10,00,00,000	-	Yes	-	-	-	-	-	-	-			-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LO1 INE306N07LP8	06-11-2019 10-12-2019	06-11-2029 8.5000% 10-06-2022 7.5500%	Annually & on Maturity Annually & on Maturity	-	1,00,00,00,000 25,00,00,000	1,00,00,00,000 25,00,00,000		Yes Yes	-	-	-	-	-	-	-	- ,	· ·	
Tata Capital Financial Services Limited	INE306N07LP8	30-01-2020	29-04-2022 (Benchmark 1	, ,		2,00,00,000	2,00,00,00,000	<u> </u>	-	Yes	(Benchmark 12 months	-	_	-	-	-	-		-
		30 01 2020	months T-B	sill		2,00,00,00,000	2,00,00,00,000			1.00	T-Bill Rate + Spread %								
			Rate + Spread 9	%							p.a.								
<u> </u>			p.a.																
Tata Capital Financial Services Limited	INE306N07JV0	12-02-2020	20-01-2023 8.2500%	Annually & on Maturity	-	1,25,00,00,000	1,25,00,00,000		Yes	-	-	-	-	-	-	-	-		 -
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LC6 INE306N07LS2	26-02-2020 06-03-2020	15-01-2025 8.6700% 06-03-2030 7.8500%	Annually & on Maturity Annually & on Maturity	-	35,00,00,000 10,00,00,00,000	35,00,00,000 10,00,00,00,000		Yes Yes	- -	-	-	-	-	-	-	-		-
Tata Capital Financial Services Limited	INE306N07LT0	20-04-2020	19-05-2023 7.8000%	Annually & on Maturity	-	9,25,00,00,000	9,25,00,00,000		Yes	-	-	_	-	-	_	_	<u> </u>		-
Tata Capital Financial Services Limited	INE306N07LU8	29-04-2020	28-04-2023 7.5000%	Annually & on Maturity	-	75,00,00,000	75,00,00,000	-	Yes	-	-	-	-	-	-	-		_	-
Tata Capital Financial Services Limited	INE306N07LV6	29-04-2020	29-04-2025 7.6500%	Annually & on Maturity	-	40,00,00,000	40,00,00,000	-	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07LX2	17-06-2020	23-09-2022 6.8500%	Annually & on Maturity	-	1,50,00,00,000	1,50,00,00,000		Yes	-	-	-	-	-	-	-			-
Tata Capital Financial Services Limited	INE306N07LZ7 INE306N07LZ7	14-07-2020 20-07-2020	14-07-2023 6.1500% 14-07-2023 6.1500%	Annually & on Maturity Annually & on Maturity	-	50,00,00,000 3,50,00,00,000	50,00,00,000 3,50,00,00,000	<u>-</u>	Yes	-	-	-	-	-	-	-	-	·	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07L27	28-07-2020	28-07-2023 -	Since it's a Zero Coupon -Payable on Maturity		1,25,00,00,000	1,25,00,00,000	<u>-</u>	Yes Yes	- -	-	-	-	-	-	-	_ ,		-
Tata Capital Financial Services Limited	INE306N07LX2	27-08-2020	23-09-2022 6.8500%	Annually & on Maturity	_	4,00,00,00,000	4,00,00,00,000	-	Yes	-	-	-	-	-	-	-	_ ,	_	-
Tata Capital Financial Services Limited	INE306N07MC4	01-12-2020	01-12-2022 5.0000%	Annual Coupon	-	4,00,00,00,000	4,00,00,00,000	-	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07MD2	31-12-2020	30-11-2023 5.2500%	Annual Coupon	-	10,00,00,00,000	10,00,00,00,000	-	Yes	-	-	-	-	-	-	-	-		-
Tata Capital Financial Services Limited	INE306N07KZ9	23-02-2021	06-07-2022 -	Since it's a Zero Coupon -Payable on Maturity	-	2,00,00,00,000	2,00,00,00,000	-	Yes	-	-	-	-	-	-	-			<u> </u> -
Tata Capital Financial Services Limited	INE306N07ME0 INE306N07MF7	17-03-2021 30-03-2021	17-03-2023 5.8400% 29-03-2024 6.1000%	Annual Coupon Annual Coupon	-	3,00,00,00,000	3,00,00,00,000	<u>-</u>	Yes	- 	-	-	-	-	-	-	- ,	· ·	
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MF7	15-04-2021	14-04-2023 5.4500%	Annual Coupon Annually & on Maturity		4,25,00,00,000 3,60,00,00,000	4,25,00,00,000 3,60,00,00,000	-	Yes Yes	-	- -	-	-	-	-	_			-
			(Benchmark	3		2,00,00,00	2,33,33,30,000			1									
1			month T-bi	oill each and a second a second and a second a second and a second a second and a second a second and a second a second and a second a second and a							(Benchmark 3 month T-	-							
<u> </u>	101700000000000000000000000000000000000		Rate) + Spread 9								bill Rate) + Spread %								
Tata Capital Financial Services Limited	INE306N07MH3	10-05-2021	10-05-2024 p.a.	Annually & on Maturity Since it's a Zoro Coupen, Payable on Maturity	-	5,00,00,00,000	5,00,00,00,000		- Vos	Yes	p.a.	-	-	-	-	-	-	-	
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MI1 INE306N07MI1	15-07-2021 02-08-2021	14-07-2023 - 14-07-2023 -	Since it's a Zero Coupon -Payable on Maturity Since it's a Zero Coupon -Payable on Maturity	-	2,10,00,00,000 2,00,00,00,000	2,10,00,00,000 2,00,00,00,000	<u>-</u>	Yes Yes	 -	- -	-	-	- -	-	_	_		-
		32 33 2021	(Benchmark	3		2,00,00,00,000	2,00,00,000		1.03	1									
1			month T-b	oill e							(Benchmark 3 month T-	-							
			Rate) + Spread 9]	bill Rate) + Spread %								
Tata Capital Financial Services Limited	INE306N07MJ9	02-08-2021	02-08-2024 p.a.	Annually & on Maturity	-	2,00,00,00,000	2,00,00,00,000		- Vos	Yes	p.a.	-	-	-	-	-	-		 -
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MK7 INE306N07ME0	06-08-2021 24-08-2021	04-10-2024 5.8500% 17-03-2023 5.8400%	Annually & on Maturity Annually & on Maturity	-	7,00,00,00,000 3,00,00,00,000	7,00,00,00,000 3,00,00,00,000		Yes Yes	-	<u>-</u>	-	-	-	_	-	-		-
Tata Capital Financial Services Limited	INE306N07MK7	24-08-2021	04-10-2024 5.8500%	Annually & on Maturity Annually & on Maturity	-	4,00,00,00,000	4,00,00,00,000		Yes	1-	-	-	-	-	_	_	_		-
Tata Capital Financial Services Limited	INE306N07ML5	06-09-2021	28-02-2023 4.8201%	First IP date on 28-02-2022 & on Maturity	-	7,00,00,00,000	7,00,00,00,000		Yes	<u> -</u>			-	-	-				-
Tata Capital Financial Services Limited	INE306N07MM3	06-09-2021	29-12-2023 -	Since it's a Zero Coupon -Payable on Maturity	-	1,00,00,00,000	1,00,00,00,000	-	Yes	-	-	-	-	-	-	-	-		-
Tata Capital Financial Services Limited	INE306N07MN1	29-09-2021	29-09-2031 7.1000%	Annually & on Maturity	-	95,00,00,000	95,00,00,000		Yes	-	-	-	-	-	-	-	-		 -
Tata Capital Financial Services Limited	INE306N07MN1	03-12-2021	29-09-2031 7.1000%	Annually & on Maturity	-	2,19,00,00,000	2,19,00,00,000		Yes	-	-	-	-	-	-	-	-		 -
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MN1 INE306N07MN1	16-12-2021 29-12-2021	29-09-2031 7.1000% 29-09-2031 7.1000%	Annually & on Maturity Annually & on Maturity	-	50,00,00,000 85,00,00,000	50,00,00,000 85,00,00,000	-	Yes Yes	 -	- -	-	-	-	_	_	-		-
Tata Capital Financial Services Limited	INE306N07MN1	29-12-2021	20-01-2032 7.5500%	Semi Annually & on Maturity	-	12,50,00,00,000	12,50,00,00,000	-	Yes	1-	-	-	-	-	_	_	_	_	-
				,		-,,-0,00,000	,_,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			1									
 [1,31,64,50,00,000	1,31,64,50,00,000	-											

Market Linked NCD- Secured

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if	Amount issued	Amount outstanding	Remarks	Plain Vanila	Structur d Debt	•	Exemption 54EC Capital	Tier II Bond	s Tier II Bonds		n - Basel	Bonds I	Perpetual	Exemption - Tier II Bonds issued by Non-
						any				Debt	u Debt	uetalis	Gains	Finance	standalone	Insurance	issued by		bv	Systemically
Tata Capital Financial Services Limited	INE306N07KU0	27-02-2019		10 YF Benchmark G Sec Linked	Coupon if any will be paid on Redemption Date	-	13,70,00,000	13,70,00,000		-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN IN0020170174	2							
Tata Capital Financial Services Limited	INE306N07KU0	12-03-2019		10 YF Benchmark G Sec Linked	Coupon if any will be paid on Redemption Date	-	15,90,00,000	15,90,00,000		-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN IN0020170174	;							
Tata Capital Financial Services Limited	INE306N07KV8	20-03-2019		10 YF Benchmark G Sec Linked	Coupon if any will be paid on Redemption Date	-	2,50,00,00,000	2,50,00,00,000		-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN IN0020170174	;							
Tata Capital Financial Services Limited	INE306N07KU0	26-04-2019		10 YF Benchmark G Sec Linked	Coupon if any will be paid on Redemption Date	-	10,00,00,000	10,00,00,000	-	-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN IN0020170174								
Tata Capital Financial Services Limited	INE306N07KU0	07-06-2019		10 YF Benchmark G Sec Linked	R Coupon if any will be paid on Redemption Date	-	17,50,00,000	17,50,00,000	-	-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN IN0020170174	e ;		_					
Tata Capital Financial Services Limited	INE306N07KV8	20-09-2019		10 YF Benchmark G Sec Linked	Coupon if any will be paid on Redemption Date	-	5,00,00,000	5,00,00,000	-	-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN IN0020170174				_				
Tata Capital Financial Services Limited	INE306N07KU0	05-02-2020		10 YF Benchmark G Sec Linked	Coupon if any will be paid on Redemption Date	-	20,00,00,000	20,00,00,000	-	-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN IN0020170174	e ;	_	_	_		_		
Tata Capital Financial Services Limited	INE306N07KU0	19-08-2020		10 YF Benchmark G Sec Linked	Coupon if any will be paid on Redemption Date	-	33,00,00,000	33,00,00,000	-	-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN IN0020170174		-	-	-		-		-
							3,65,10,00,000	3,65,10,00,000												<u></u>

Unsecured NCDs

Name of the Issuer								Funbandand aution if				Plain	Churchina	If Characterized annual	Exemption	n Exemption	- Exemption	- Exemption	- Exemptio Exem	ption Exemptio	n - Exemption -
	ISIN Number	Issuance Dat		nce Date Maturity		Coupon Rate	Payment frequency	Embedded option if Amount issued Amount outstanding Remarks Structure If Structured provide 54	54EC	Tier II Bond	ds Tier II Bor	ds Subordinate	n - Basel Bond	s Perpetual	I Tier II Bonds						
								any				Debt	a Debt	details	Capital	by Housing	by	d debt by	III bonds issue	d to debt issue	ed issued by Non-
Tata Capital Financial Services Limited	INE306N08474	19	-03-2019	17-03	-2034	8.93%	Annually and on Maturity	-	5,90,00,00,00	00 4,72,00,00,00	00 Partly paid NCDs	Yes	-	-	-	-	-	-	-		-
Tata Capital Financial Services Limited	INE306N08482	23	-03-2020	23-03	-2035	7.85%	Annually and on Maturity	-	5,00,00,00,00	3,00,00,00,00	00 Partly paid NCDs	Yes	-	-	_	-	-	-	-		- '
									10,90,00,00,00	7,72,00,00,0	00										

1,79,37,65,00,000

Tata Capital Financial Services Limited

NCD outstanding as on March 31, 2022 - Perpetual

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Remarks	Plain Vanila Debt	Structured Debt	If Structured provide details	Exemption - 54EC Capital Gains Bonds	Exemption - Tier II Bonds by Housing Finance Companies (HFCs)	Exemption - Tier II Bonds by standalone Primary Dealers (PDs)	Exemption - Subordinat ed debt by Insurance Cos.	•	Exemption - Bonds issued to long term Infrastructur e sector and affordable housing by Banks	debt issued by Systemically Important Non-Deposit	Important
Tata Capital Financial Services Limited	INE306N08011	27-03-2014	Perpetual	10.95%	Annually	-	93,55,00,000	93,55,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08060	16-07-2015	Perpetual	9.99%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08110	06-01-2016	Perpetual	9.86%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08128	02-02-2016	Perpetual	9.86%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08136	09-02-2016	Perpetual	9.86%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08144	23-03-2016	Perpetual	9.80%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08185	30-06-2016	Perpetual	9.80%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08219	13-01-2017	Perpetual	9.00%	Annually	-	10,00,00,000	10,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08227	08-03-2017	Perpetual	9.05%	Annually	-	40,00,00,000	40,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08235	21-06-2017	Perpetual	9.05%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08250	14-07-2017	Perpetual	8.77%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08268	11-09-2017	Perpetual	8.61%	Annually	-	93,00,00,000	93,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08276	26-03-2018	Perpetual	8.90%	Annually	-	1,25,00,00,000	1,25,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08391	30-09-2020	Perpetual	8.10%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08409	19-10-2020	Perpetual	8.10%	Annually	-	75,00,00,000	75,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08466	28-02-2022	Perpetual	7.89%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	_	-	-	-	-	-	-	Yes	-
							11,86,55,00,000	11,86,55,00,000												

Tata Capital Financial Services Limited

NCD outstanding as on March 31, 2022 - Sub-Debt

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Remarks	Plain Vanila Debt		If Structured provide details	Exemption - 54EC Capital Gains Bonds	Exemption - Tier II Bonds by Housing Finance Companies (HFCs)	Exemption - Tier II Bonds by standalone Primary Dealers (PDs)	Exemption - Subordinated debt by Insurance Cos.	Exemption - Basel III bonds issued by Banks	Infrastructure sector and affordable	Exemption - Perpetual debt issued by Systemically Important Non- Deposit taking NBFCs	Systemically Important Non-Deposit taking
Tata Capital Financial Services Limited	INE306N08029	26-09-2014	26-09-2024	10.15%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08037	07-01-2015	07-01-2025	9.35%	Annually	-	35,00,00,000	35,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08045	30-01-2015	30-01-2025	9.32%	Annually	-	75,00,00,000	75,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08052	31-03-2015	31-03-2025	9.37%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08078	22-07-2015	22-07-2025	9.25%	Annually	-	90,00,00,000	90,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08151	30-03-2016	30-03-2026	9.17%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08193	11-08-2016	11-08-2026	8.92%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08201	26-10-2016	26-10-2026	8.45%	Annually	-	15,00,00,000	15,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08300	28-12-2018	28-12-2028	9.32%	Annually	-	2,00,00,00,000	2,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	16-04-2019	16-04-2029	8.95%		-	20,00,00,000	20,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	13-06-2019	16-04-2029	8.95%	•	-	65,00,00,000	65,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	26-06-2019	16-04-2029	8.95%	•	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	29-07-2019	16-04-2029	8.95%	,	-	29,50,00,000	29,50,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08359	13-11-2019	13-11-2029	8.65%	•	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08359	03-01-2020	13-11-2029	8.65%	·	-	70,00,00,000	70,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	17-09-2020	17-09-2030	7.60%	,	-	75,00,00,000	75,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	13-10-2020			,	-	1,25,00,00,000	1,25,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	23-03-2021	17-09-2030		,	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08433	28-06-2021		7.30%	•	-	1,50,00,00,000	1,50,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08441	24-11-2021	24-11-2031	7.44%	·	-	5,00,00,00,000	5,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
							24,49,50,00,000	24,49,50,00,000												