

October 14, 2021

National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra-Kurla Complex Bandra (East) Mumbai – 400 051

Dear Sir,

Sub: Reporting of Debt Securities pursuant to the SEBI Operational

Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Ref: Tata Capital Financial Services Limited

With reference to Clause 10.1 of Chapter VIII - Specifications related to ISIN for debt securities of the above Circular, please find attached details of the outstanding Non Convertible Debentures as on September 30, 2021, issued by the Company, on a private placement basis, under the different categories i.e. Secured, Unsecured, Sub-Debt, Secured Market Linked and Perpetual.

We request you to take the same on record.

Thanking you,

Yours faithfully, For **Tata Capital Financial Services Limited**

Sonali Punekar Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

																			Exemptio
																	Exemptio		n - Tier II
																	n - Bonds	Perpetual	Bonds
																	issued to		issued by
																	long term	issued by	Non-
														Exemptio	Exemptio			Systemica S	Systemica
														n - Tier II	n-		ture	lly	lly
												Exemptio	Bonds by		Subordina	Exemptio	sector	Important I	mportant
												n - 54EC	Housing	standalon	ted debt	n - Basel	and	Non-	Non-
									Plain			Capital	Finance	e Primary	by	III bonds	affordabl		Deposit
						Embedded option if			Vanila	Structure	If Structured provide	Gains	Companie	Dealers	Insurance	issued by	e housing	taking	taking
Name of the Issuer	ISIN Number				Payment frequency	any	Amount issued	Amount outstanding	Remarks Debt	d Debt	details	Bonds	s (HFCs)	(PDs)	Cos.	Banks	by Banks	NBFCs	NBFCs
Tata Capital Financial Services Limited	INE306N07CS1	05-09-2012	05-09-2022		Annually and on Maturity		50,00,00,000	50,00,00,000		-	-	-	-	-		-	-		
Tata Capital Financial Services Limited	INE306N07DT7	20-11-2014	20-11-2024		Annually and on Maturity		95,00,00,000	95,00,00,000		-	•	-	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07EC1	08-12-2014	06-12-2024		Annually and on Maturity		75,00,00,000	75,00,00,000		-	•	-	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07IZ3	28-12-2016	28-12-2021		Annually and on Maturity		2,72,00,00,000	2,72,00,00,000		-	•	-	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07JE6	31-03-2017	31-03-2022		Annually and on Maturity		40,00,00,000	40,00,00,000		-	•	-	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07JO5	20-07-2017	28-02-2022		Annually and on Maturity		75,00,00,000	75,00,00,000	- Yes	-	•	-	-	-		-	1-		
Tata Capital Financial Services Limited	INE306N07JQ0	16-08-2017	14-01-2022		Annually and on Maturity		75,00,00,000	75,00,00,000	- Yes	-	-	-	-	-		-	-		
Tata Capital Financial Services Limited	INE306N07JV0	22-01-2018	20-01-2023		Annually and on Maturity	-	48,00,00,000	48,00,00,000	- Yes			-	-	-		-	+		
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07KG9	22-10-2018 26-10-2018	08-04-2022 26-10-2021		Compounded Annually payable on Maturity	-	1,12,00,00,000	1,12,00,00,000 3,26,20,00,000	- Yes	1	-	-	-	-		-	\vdash		
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07KH7	26-10-2018 19-12-2018	19-12-2023		Since it's a Zero Coupon -Payable on Maturity Annually and on Maturity	-	1,94,00,00,000	1,94,00,00,000	- Yes - Yes	1	-	1	1	-	-	-	+		
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07KK1	19-12-2018	19-12-2023		Annually and on Maturity Annually and on Maturity		1,94,00,00,000	1,12,00,00,000	- Yes	1	-	1.	1	-	-	-	+		
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07KL9	03-01-2019	19-12-2028		Annually and on Maturity Annually and on Maturity		97.50.00.000	97.50.00.000	- Yes	1.	-	+:	1	1		1	+	. !	
Tata Capital Financial Services Limited	INE306N07KL9	03-01-2019	19-12-2023		Annually and on Maturity		23,00,00,000	23,00,00,000	- Yes	ti –		t.	1.			l	 		
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07KM7	03-01-2019	10-06-2022	8.8839%	Annually and on Maturity Annually and on Maturity		40,00,00,000	40,00,00,000	- Yes	1		Ť.	1			i.	. 		-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07KW7	23-01-2019	08-04-2022		Compounded Annually payable on Maturity		48,50,00,000	48,50,00,000	- Yes	1	-	1.	-				l.	. 1	
Tata Capital Financial Services Limited	INE306N07KK1	15-02-2019	19-12-2023		Annually and on Maturity	-	30,00,00,000	30,00,00,000	- Yes	1.	-	1.	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07KL9	15-02-2019	19-12-2028		Annually and on Maturity		55,00,00,000	55,00,00,000	- Yes							-	-		
Tata Capital Financial Services Limited	INE306N07KR6	21-02-2019	21-02-2022		Annually & on Maturity		50.00.00.000	50,00,00,000	- Yes		-	-				-			
Tata Capital Financial Services Limited	INE306N07KX4	27-03-2019	25-03-2022		Annually and on Maturity	-	2,82,50,00,000	2,82,50,00,000	- Yes		-			-			-		
Tata Capital Financial Services Limited	INE306N07KY2	25-04-2019	25-04-2022	8.4500%	Annually & on Maturity		50,00,00,000	50,00,00,000	- Yes		-	-				-	-		
Tata Capital Financial Services Limited	INE306N07KZ9	14-05-2019	06-07-2022	-	Since it's a Zero Coupon -Payable on Maturity		21,00,00,000	21,00,00,000	- Yes			-	-			-	-		
Tata Capital Financial Services Limited	INE306N07LB8	27-05-2019	27-05-2024		Annually & on Maturity		2,18,00,00,000	2,18,00,00,000	- Yes	-	-	-	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07LC6	04-06-2019	15-01-2025		Annually & on Maturity	-	30,00,00,000	30,00,00,000	- Yes		-	-	-	-		-	-		
Tata Capital Financial Services Limited	INE306N07LF9	20-06-2019	20-06-2029		Annually & on Maturity		2,73,00,00,000	2,73,00,00,000	- Yes	-	-	-	-	-		-	-		
Tata Capital Financial Services Limited	INE306N07LE2	20-06-2019	20-06-2024		Annually & on Maturity		88,50,00,000	88,50,00,000	- Yes	-	-	-	-	-		-	-		
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LE2	10-07-2019	20-06-2024		Annually & on Maturity Annually & on Maturity		1,00,00,00,000	1,00,00,00,000	- Yes		-	-	-	-		-	-		
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07EF9	27-09-2019	10-06-2022		Annually & on Maturity Annually & on Maturity		10,00,00,000	10,00,00,000	- Yes	-	-	-	-	-		-	-		
Tata Capital Financial Services Limited	INE306N07LO1	06-11-2019	06-11-2029		Annually & on Maturity Annually & on Maturity		1,00,00,00,000	1,00,00,00,000	- Yes	-		-	1.				i		
Tata Capital Financial Services Limited	INE306N07LP8	10-12-2019	10-06-2022		Annually & on Maturity		25,00,00,000	25,00,00,000	- Yes		-	-				-	-		
				(Benchmark 12	, , , , , , , , , , , , , , , , , , , ,		20,00,00,000	==,==,==,===											
				months T-Bil							(Benchmark 12								
				Rate + Spread							months T-Bill Rate +								
Tata Capital Financial Services Limited	INE306N07LQ6	30-01-2020	29-04-2022	% p.a.	Annually & on Maturity	-	2,00,00,00,000	2,00,00,00,000		Yes	Spread % p.a.	-	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07JV0	12-02-2020	20-01-2023	8.2500%	Annually & on Maturity		1,25,00,00,000	1,25,00,00,000	- Yes	-	-	-				-	-		
Tata Capital Financial Services Limited	INE306N07LC6	26-02-2020	15-01-2025		Annually & on Maturity	-	35,00,00,000	35,00,00,000	- Yes	-	-	-	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07LS2	06-03-2020	06-03-2030		Annually & on Maturity	-	10,00,00,00,000	10,00,00,00,000	- Yes	-	-	-	-	-	-	-	I- I	- 7	
Tata Capital Financial Services Limited	INE306N07LT0	20-04-2020	19-05-2023		Annually & on Maturity	-	9,25,00,00,000	9,25,00,00,000	- Yes	-	-	-	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07LU8	29-04-2020	28-04-2023		Annually & on Maturity	-	75,00,00,000	75,00,00,000	- Yes	-	-	-	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07LV6	29-04-2020	29-04-2025		Annually & on Maturity	-	40,00,00,000	40,00,00,000	- Yes	-	-	1-	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07LX2	17-06-2020	23-09-2022		Annually & on Maturity		1,50,00,00,000	1,50,00,00,000	- Yes	1-	-	-	-	-	-	-	-	- !-	
Tata Capital Financial Services Limited	INE306N07LY0	25-06-2020	28-12-2021		Annually & on Maturity	-	1,85,00,00,000	1,85,00,00,000	- Yes	1-	-	1-	-	-	-	-			
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LZ7 INE306N07LZ7	14-07-2020 20-07-2020	14-07-2023 14-07-2023		Annually & on Maturity	-	50,00,00,000	50,00,00,000 3,50,00,00,000	- Yes	+	-	+-	1-	-	-	-			
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LZ7	28-07-2020	28-07-2023	0.1300%	Annually & on Maturity Since it's a Zero Coupon -Payable on Maturity		3,50,00,00,000 1,25,00,00,000	1,25,00,00,000	- Yes - Yes	1	1	1:	1	-			-		
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LX2	27-08-2020	23-09-2022	6.8500%	Annually & on Maturity		4,00,00,00,000	4,00,00,00,000	- Yes	1	-	1-	1-	-			 	. 1	
Tata Capital Financial Services Limited	INE306N07LX2	01-12-2020	01-12-2022		Annual Coupon	-	4,00,00,00,000	4,00,00,00,000	- Yes	1-	-	1-	1-	-	-	-	-	. 1.	
Tata Capital Financial Services Limited	INE306N07MD2	31-12-2020	30-11-2023		Annual Coupon	-	10,00,00,00,000	10,00,00,00,000	- Yes	1-	-	1-	-	-	-	-	- 1		
Tata Capital Financial Services Limited	INE306N07KZ9	23-02-2021	06-07-2022		Since it's a Zero Coupon -Payable on Maturity		2,00,00,00,000	2,00,00,00,000	- Yes		-	-				-			
Tata Capital Financial Services Limited	INE306N07ME0	17-03-2021	17-03-2023	5.8400%	Annual Coupon	-	3,00,00,00,000	3,00,00,00,000	- Yes		-		-	-		-	-		
Tata Capital Financial Services Limited	INE306N07MF7	30-03-2021	29-03-2024	6.1000%	Annual Coupon		4,25,00,00,000	4,25,00,00,000	- Yes	-		-	-		-	-	-		
Tata Capital Financial Services Limited	INE306N07MG5	15-04-2021	14-04-2023	5.4500%	Annually & on Maturity		3,60,00,00,000	3,60,00,00,000	- Yes	-		-	-	-	-	-	-		
				(Benchmark 3	1					1			1				1		
				month T-bil						1	(Benchmark 3 month T	1	1						
				Rate) + Spread						I	bill Rate) + Spread %	1	1						
Tata Capital Financial Services Limited	INE306N07MH3	10-05-2021	10-05-2024	% p.a.	Annually & on Maturity	-	5,00,00,00,000	5,00,00,00,000		Yes	p.a.	1-	1-	-	-	-	-	- -	
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MI1 INE306N07MI1	15-07-2021 02-08-2021	14-07-2023 14-07-2023	1-	Since it's a Zero Coupon -Payable on Maturity	-	2,10,00,00,000	2,10,00,00,000 2,00,00,00,000	- Yes - Yes	-	-	+	1-	-	-	-			
rata Capital Financial Services Limited	INESUBNU/IMI1	02-08-2021	14-07-2023	(Donohmori: 3	Since it's a Zero Coupon -Payable on Maturity	-	2,00,00,00,000	2,00,00,00,000	- res	+	-	+	1-	-	-	1	∺		
				(Benchmark 3 month T-bil						1	(Benchmark 3 month T	.]	1				1		
				Rate) + Spread							bill Rate) + Spread %	1	1						
Tata Capital Financial Services Limited	INE306N07MJ9	02-08-2021	02-08-2024	% p.a.	Annually & on Maturity	_	2,00,00,00,000	2,00,00,00,000		Yes	p.a.	-	-	-	-	_	-		
Tata Capital Financial Services Limited	INE306N07MK7	06-08-2021	04-10-2024		Annually & on Maturity	-	7,00,00,00,000	7,00,00,00,000	- Yes	-	-	-	-	-		-	-		
Tata Capital Financial Services Limited	INE306N07ME0	24-08-2021	17-03-2023		Annually & on Maturity	-	3,00,00,00,000	3,00,00,00,000	- Yes	-	-	-	-	-	-	-	<u> -</u>		
Tata Capital Financial Services Limited	INE306N07MK7	24-08-2021	04-10-2024	5.8500%	Annually & on Maturity		4,00,00,00,000	4,00,00,00,000	- Yes	1-	-	1-	1-		-	1-	1- T	- T.	. 1

						1,28,66,20,00,000	1,28,66,20,00,000	-											
Tata Capital Financial Services Limited	INE306N07MN1	29-09-2021	29-09-2031	7.1000%	Annually & on Maturity	95,00,00,000	95,00,00,000	-	Yes	-	-	-	-	-	-	-	-		
Tata Capital Financial Services Limited	INE306N07MM3	06-09-2021	29-12-2023	-	Since it's a Zero Coupon -Payable on Maturity	1,00,00,00,000	1,00,00,00,000	-	Yes	-	-	-	-	-	-	-	-	-	
Tata Capital Financial Services Limited	INE306N07ML5	06-09-2021	28-02-2023	4.8201%	First IP date on 28-02-2022 & on Maturity	7,00,00,00,000	7,00,00,00,000	-	Yes	-	-	-	-	-	-	-	-	-	

Market Linked NCD- Secured

			1				1			1	1		Evemntio	Evemntio	Evemntio	Evemntio	Exemptio Exer	ntio Evennti	io Evemnti
										Plain				n - Tier II			n - Basel n -		n - Tier
						Embedded option is				Vanila	Structure	If Structured provide					III bonds issue		
Name of the Issuer	ISIN Number	Issuance Date	Maturity Data	Courses Boto	Payment frequency	anv		Amount outstanding	Remarks	Debt	d Debt	details	Gains				issued by long		issued by
Name of the issuer	ISIN Number	issualice Date	iviaturity Date	Coupon Kate	rayment frequency	dily	Amount issued	Amount outstanding	Remarks	Dept	u Debt	uetalis	Gallis	nousing	Stanualon	teu uebt	issued by long	term debt	issueu b
				40 V								Linked to performance							
				Donaharania C								of 7.17 G-sec 2028 ISIN							
				Benchmark G								of 7.17 G-sec 2028 ISIN : IN0020170174	1						
Tata Capital Financial Services Limited	INE306N07KU0	27-02-2019	14-04-2022	Sec Linked	Coupon if any will be paid on Redemption Date		13,70,00,000	13,70,00,000)	-	Yes	; IN00201/01/4	-				-	-	+
				10 YF								Linked to performance							
				Benchmark G								of 7.17 G-sec 2028 ISIN	'						
Tata Capital Financial Services Limited	INE306N07KU0	12-03-2019	14-04-2022	Sec Linked	Coupon if any will be paid on Redemption Date	-	15,90,00,000	15,90,00,000)	-	Yes	; IN0020170174	-	-	-	-		-	
l .																			
				10 YF	l l							Linked to performance							
				Benchmark G-								of 7.17 G-sec 2028 ISIN	ı						
Tata Capital Financial Services Limited	INE306N07KV8	20-03-2019	05-12-2022	Sec Linked	Coupon if any will be paid on Redemption Date		2,50,00,00,000	2,50,00,00,000)	-	Yes	; IN0020170174	-	-	-	-		-	
				10 YF	t e							Linked to performance							
				Benchmark G-								of 7.17 G-sec 2028 ISIN	ı						
Tata Capital Financial Services Limited	INE306N07KU0	26-04-2019	14-04-2022	Sec Linked	Coupon if any will be paid on Redemption Date		10,00,00,000	10,00,00,000		-	Yes	; IN0020170174	-	-	-			-	-
				10 YF	l l							Linked to performance							
				Benchmark G-								of 7.17 G-sec 2028 ISIN	ı						
Tata Capital Financial Services Limited	INE306N07KU0	07-06-2019	14-04-2022	Sec Linked	Coupon if any will be paid on Redemption Date	-	17,50,00,000	17,50,00,000	-	-	Yes	; IN0020170174	-	-				-	-
l .																			
				10 YF	l l							Linked to performance							
				Benchmark G-								of 7.17 G-sec 2028 ISIN	ı						
Tata Capital Financial Services Limited	INE306N07KV8	20-09-2019	05-12-2022	Sec Linked	Coupon if any will be paid on Redemption Date	-	5,00,00,000	5,00,00,000	-	-	Yes	; IN0020170174	-	-				-	-
				10 YF	i i							Linked to performance							
				Benchmark G-								of 7.17 G-sec 2028 ISIN	ı						
Tata Capital Financial Services Limited	INE306N07KU0	05-02-2020	14-04-2022	Sec Linked	Coupon if any will be paid on Redemption Date	-	20,00,00,000	20,00,00,000	-	-	Yes	; IN0020170174	-	-	-			-	-
				10 YF	4					1	1	Linked to performance				1			
				Benchmark G-								of 7.17 G-sec 2028 ISIN	ı						
Tata Capital Financial Services Limited	INE306N07KU0	19-08-2020	14-04-2022	Sec Linked	Coupon if any will be paid on Redemption Date		33,00,00,000	33,00,00,000	-	-	Yes	; IN0020170174	-	-	-	-		-	-
		1	-				3,65,10,00,000	3,65,10,00,000) <u> </u>							1			

Unsecured NCDs																			
										Plain			Exemptio	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio Exemptio
						Embedded option if	f			Vanila	Structure	If Structured provide	e n - 54E0	n - Tier II	n - Tier II	n -	n - Basel	n - Bonds	n - n - Tier II
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	any	Amount issued	Amount outstanding	Remarks	Debt	d Debt	details	Capital	Bonds by	Bonds by	Subordina	III bonds	issued to	Perpetual Bonds
Tata Capital Financial Services Limited	INE306N08417	19-03-2019	17-03-2034	8.93%	Annually and on Maturity	-	5,90,00,00,000	3,54,00,00,000	Partly paid NCDs	Yes		-	-		-	-	-	-	
Tata Capital Financial Services Limited	INE306N08425	23-03-2020	23-03-2035	7.85%	Annually and on Maturity	-	5,00,00,00,000	2,00,00,00,000	Partly paid NCDs	Yes		-	-		-	-	-	-	
							10 90 00 00 000	5 54 00 00 000											

Tata Capital Financial Services Limited

NCD outstanding as on September 30, 2021 - Perpetual

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Remarks	Plain Vanila Debt	Structure d Debt	If Structure	n - 54EC Capital	Bonds by	n - Tier II Bonds by standalon e Primary	n - Subordina ted debt	n - Basel III bonds issued by	Exemptio n - Bonds issued to long term Infrastruc ture sector and affordabl	Perpetual	n - Tier II Bonds issued by Non- Systemica Ily
Tata Capital Financial Services Limited	INE976I08177	07-11-2011	Perpetual	10.75%	Annually	-	25,00,000	25,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08011	27-03-2014	Perpetual	10.95%	Annually	-	93,55,00,000	93,55,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08060	16-07-2015	Perpetual	9.99%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-		-	-	-
Tata Capital Financial Services Limited	INE306N08110	06-01-2016	Perpetual	9.86%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-		-	-	-
Tata Capital Financial Services Limited	INE306N08128	02-02-2016	Perpetual	9.86%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-		-	-	-
Tata Capital Financial Services Limited	INE306N08136	09-02-2016	Perpetual	9.86%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-		-	-	-	-		-	-	-
Tata Capital Financial Services Limited	INE306N08144	23-03-2016	Perpetual	9.80%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-		-	-	-
Tata Capital Financial Services Limited	INE306N08185	30-06-2016	Perpetual	9.80%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-		-	-	-
Tata Capital Financial Services Limited	INE306N08219	13-01-2017	Perpetual	9.00%	Annually	-	10,00,00,000	10,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08227	08-03-2017	Perpetual	9.05%	Annually	-	40,00,00,000	40,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08235	21-06-2017	Perpetual	9.05%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08250	14-07-2017	Perpetual	8.77%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08268	11-09-2017	Perpetual	8.61%	Annually	-	93,00,00,000	93,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08276	26-03-2018	Perpetual	8.90%	Annually	-	1,25,00,00,000	1,25,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08391	30-09-2020	Perpetual	8.10%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08409	19-10-2020	Perpetual	8.10%	Annually	-	75,00,00,000	75,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
							10,86,80,00,000	10,86,80,00,000												

Tata Capital Financial Services Limited

NCD outstanding as on September 30, 2021 - Sub-Debt

																		Exemption - Bonds		Exemptio n - Tier II Bonds
																		issued to	debt	issued by
																		_		
														· ·		Exemptio			Systemica	·
														n - Tier II	n - Tier II	n -		ture	lly	lly
													-	Bonds by	-		-	sector		Important
										DI-1-		Characterists	n - 54EC	Housing	standalon		n - Basel	and	Non-	Non-
			Maturity	Coupon		Embedded		Amount	Remark	Plain Vanila	Structure	Structure d provide	Capital Gains	Finance Companie	e Primary Dealers	by Insurance	III bonds issued by	affordabl e housing	:	Deposit taking
Name of the Issuer	ISIN Number	Issuance Date	Date	Rate	Payment frequency		Amount issued	outstanding	c	Debt	d Debt	details	Bonds	s (HFCs)	(PDs)	Cos.	Banks	by Banks	_	NBFCs
Tata Capital Financial Services Limited	INE306N08029	26-09-2014	26-09-2024	10.15%	Annually	-	1,00,00,00,000	1,00,00,00,000	1	-	-	-	-		-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08037	07-01-2015	07-01-2025	9.35%	Annually	-	35.00.00.000	35,00,00,000		-	-	-	-	-	-	-	_	-	-	-
Tata Capital Financial Services Limited	INE306N08045	30-01-2015	30-01-2025	9.32%	Annually	-	75,00,00,000	75,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08052	31-03-2015	31-03-2025	9.37%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08078	22-07-2015	22-07-2025	9.25%	Annually	-	90,00,00,000	90,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08151	30-03-2016	30-03-2026	9.17%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08193	11-08-2016	11-08-2026	8.92%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08201	26-10-2016	26-10-2026	8.45%	Annually	-	15,00,00,000	15,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08300	28-12-2018	28-12-2028	9.32%	Annually	-	2,00,00,00,000	2,00,00,00,000		Yes	-	-		-	-	-		-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	16-04-2019	16-04-2029	8.95%	Annually	-	20,00,00,000	20,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	13-06-2019	16-04-2029	8.95%	Annually	-	65,00,00,000	65,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	26-06-2019	16-04-2029	8.95%	Annually	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	29-07-2019	16-04-2029	8.95%	Annually	-	29,50,00,000	29,50,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08359	13-11-2019	13-11-2029	8.65%	Annually	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08359	03-01-2020	13-11-2029	8.65%	Annually	-	70,00,00,000	70,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	17-09-2020	17-09-2030	7.60%	Annually	-	75,00,00,000	75,00,00,000	ļ	Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	13-10-2020	17-09-2030	7.60%	Annually	-	1,25,00,00,000	1,25,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	23-03-2021	17-09-2030	7.60%	Annually	-	1,00,00,00,000	1,00,00,00,000	ļ	Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08433	28-06-2021	27-06-2031	7.30%	Annually	-	1,50,00,00,000	1,50,00,00,000	ļ	Yes	-	-	-	-	-	-	-	-		Yes
																			 	\downarrow
							19,49,50,00,000	19,49,50,00,000	<u> </u>										<u> </u>	1