

April 9, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Sub: Reporting of Debt Securities pursuant to SEBI Circular No. CIR/IMD/DF-

1/67/2017 dated June 30, 2017

Ref: Tata Capital Financial Services Limited

With reference to the above Circular, please find attached details of the outstanding Non Convertible Debentures as on March 31, 2021, issued by the Company, on a private placement basis, under the different categories i.e. Secured, Unsecured, Sub-Debt, Market Linked and Perpetual.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Tata Capital Financial Services Limited

Sonali Punekar Company Secretary

														Exemptio n - Tier II	Exemptio n - Tier II	Exemptio		Exemptio n - Bonds issued to long term Infrastruc ture	n -	Exemptio n - Tier II Bonds issued by Non- Systemica
													Exemptio n - 54EC	Bonds by	Bonds by standalon	Subordin	Exemptio n - Basel	sector	Importan t Non-	Importan t Non-
				Coupon		Embedded option if				Plain Vanila	Structure	If Structured provide	Capital	Finance	e Primary Dealers	by Insurance	III bonds	affordabl	Deposit	Deposit taking
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Rate	Payment frequency	any	Amount issued	Amount outstanding	Remarks	Debt	d Debt	details	Bonds	s (HFCs)	(PDs)	Cos.	Banks	by Banks	NBFCs	NBFCs
Tata Capital Financial Services Limited	INE306N07CS1	05-09-2012	05-09-2022		Annually and on Maturity	-	50,00,00,000	50,00,00,000		-	-		-	-	-	-	-	<u> </u>	-	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07DT7 INE306N07EC1	20-11-2014 08-12-2014	20-11-2024 06-12-2024	9.36%	Annually and on Maturity Annually and on Maturity	-	95,00,00,000 75,00,00,000	95,00,00,000 75,00,00,000	-				-	-	-				-	
Tata Capital Financial Services Limited	INE306N07JY4	30-05-2016	28-05-2021	8.70%	Annually and on Maturity		50,00,00,000	50,00,00,000		-				-				-	-	-
Tata Capital Financial Services Limited	INE306N07IZ3	28-12-2016			Annually and on Maturity	-	2,72,00,00,000	2,72,00,00,000		-	-		-	-				-	-	-
Tata Capital Financial Services Limited	INE306N07JE6 INE306N07JO5	31-03-2017 20-07-2017	31-03-2022	7.91%	Annually and on Maturity	-	40,00,00,000	40,00,00,000		-	-		-	-	-	-	-	<u> </u>	-	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07JOS	16-08-2017	28-02-2022 14-01-2022		Annually and on Maturity Annually and on Maturity	-	75,00,00,000 75,00,00,000	75,00,00,000 75,00,00,000		Yes	-	<u>. </u>	-	-	-			-	Ė	-
Tata Capital Financial Services Limited	INE306N07JV0	22-01-2018			Annually and on Maturity		48,00,00,000	48,00,00,000		Yes	-		-	-	-		-	-	-	-
Tata Capital Financial Services Limited	INE306N07KG9	22-10-2018	08-04-2022	9.4756%	Compounded Annually payable on Maturity	-	1,12,00,00,000	1,12,00,00,000		Yes			-		-			-	-	
Tata Capital Financial Services Limited	INE306N07KH7	26-10-2018	26-10-2021	-	Since it's a Zero Coupon -Payable on Maturity	-	3,26,20,00,000	3,26,20,00,000		Yes	-		-	-	-	-	-		-	
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07KK1 INE306N07KL9	19-12-2018 19-12-2018	19-12-2023	9.2500%	Annually and on Maturity Annually and on Maturity		1,94,00,00,000	1,94,00,00,000 1,12,00,00,000	-	Yes				-				-	-	-
Tata Capital Financial Services Limited	INE306N07KK1	03-01-2019	19-12-2023	9.2500%	Annually and on Maturity		97,50,00,000	97,50,00,000		Yes								-	-	ī-
Tata Capital Financial Services Limited	INE306N07KL9	03-01-2019	19-12-2028	9.2500%	Annually and on Maturity	-	23,00,00,000	23,00,00,000		Yes	-		-	-		-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07KM7	03-01-2019		8.8839%	Annually and on Maturity	-	40,00,00,000	40,00,00,000		Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07KG9	23-01-2019 15-02-2019	08-04-2022 19-12-2023	9.4756%	Compounded Annually payable on Maturity	-	48,50,00,000	48,50,00,000		Yes	-		-	-	-		-	-	-	
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07KK1	15-02-2019	19-12-2023	0.2000.0	Annually and on Maturity Annually and on Maturity		55,00,00,000	55,00,00,000		Yes	-		-	-	-		-			-
Tata Capital Financial Services Limited	INE306N07KR6	21-02-2019	21-02-2022		Annually & on Maturity		50,00,00,000	50,00,00,000		Yes								-	-	i-
Tata Capital Financial Services Limited	INE306N07KX4	27-03-2019	25-03-2022	8.7100%	Annually and on Maturity	-	2,82,50,00,000	2,82,50,00,000		Yes	-		-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07KY2	25-04-2019	25-04-2022	8.4500%	Annually & on Maturity		50,00,00,000	50,00,00,000		Yes	-		-	-	-			-	-	-
Tata Capital Financial Services Limited	INE306N07KZ9 INE306N07LB8	14-05-2019 27-05-2019	06-07-2022	-	Since it's a Zero Coupon -Payable on Maturity	-	21,00,00,000	21,00,00,000		Yes	-		-	-	-	-	-		-	
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LB8	04-06-2019	15-01-2025		Annually & on Maturity Annually & on Maturity		2,18,00,00,000 30,00,00,000	30,00,00,000		Yes	-	-	-	-	-	-			-	
Tata Capital Financial Services Limited	INE306N07LD4	04-06-2019	04-06-2021		Annually & on Maturity		1,08,00,00,000	1,08,00,00,000		Yes				-	-		-	-	-	-
Tata Capital Financial Services Limited	INE306N07LF9	20-06-2019	20-06-2029	8.7000%	Annually & on Maturity	-	2,73,00,00,000	2,73,00,00,000		Yes	-		-	-	-	-		-	-	1-
Tata Capital Financial Services Limited	INE306N07LE2	20-06-2019		0.0000.	Annually & on Maturity	-	88,50,00,000	88,50,00,000		Yes			-		-			-	-	
Tata Capital Financial Services Limited	INE306N07LE2	10-07-2019	20-06-2024	8.6500%	Annually & on Maturity	-	1,00,00,00,000	1,00,00,00,000		Yes	-		-	-	-	-		<u> </u>	-	
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LF9	19-07-2019 27-09-2019	20-06-2029		Annually & on Maturity Annually & on Maturity	-	1,00,00,00,000 50,00,00,000	1,00,00,00,000 50,00,00,000		Yes		:						_	-	
Tata Capital Financial Services Limited	INE306N07KM7	27-09-2019	10-06-2022	8.8839%	Annually & on Maturity	-	10,00,00,000	10,00,00,000		Yes	-	-	-	-	-			-	-	-
Tata Capital Financial Services Limited	INE306N07LO1	06-11-2019	06-11-2029		Annually & on Maturity	-	1,00,00,00,000	1,00,00,00,000		Yes	-		-	-	-	-		-	-	-
Tata Capital Financial Services Limited	INE306N07LP8	10-12-2019	10-06-2022		Annually & on Maturity	-	25,00,00,000	25,00,00,000		Yes	-		-	-	-	-	-	<u> </u>	-	-
				(Benchma rk 12 months T- Bill Rate +																
Tata Capital Financial Services Limited	INE306N07LQ6	30-01-2020	29-04-2022	Spread %	Annually & on Maturity		2.00.00.00.000	2.00.00.00.000	_	l.	Yes			l.	_	_		l. '	1	.
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07JV0	12-02-2020	20-01-2023	8.2500%	Annually & on Maturity Annually & on Maturity	-	1,25,00,00,000	1,25,00,00,000	-	Yes		-	-	-	-			[-	[-	-
Tata Capital Financial Services Limited	INE306N07LC6	26-02-2020	15-01-2025		Annually & on Maturity		35,00,00,000	35,00,00,000		Yes	-		-	-	-	-	-	-	-	
Tata Capital Financial Services Limited	INE306N07LS2	06-03-2020			Annually & on Maturity	-	10,00,00,00,000	10,00,00,00,000		Yes	-		-	-	-	-	-			
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LT0 INE306N07LU8	20-04-2020 29-04-2020	19-05-2023 28-04-2023		Annually & on Maturity Annually & on Maturity	-	9,25,00,00,000 75,00,00,000	9,25,00,00,000 75,00,00,000		Yes	-	•	-	-	-	-	-	<u>-</u>	-	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LV6	29-04-2020	29-04-2025		Annually & on Maturity Annually & on Maturity	-	40,00,00,000	40,00,00,000		Yes		:		-		-	:	<u> </u>	-	i I
Tata Capital Financial Services Limited	INE306N07LW4	28-05-2020	27-08-2021	-	Since it's a Zero Coupon -Payable on Maturity	-	3,75,00,00,000	3,75,00,00,000		Yes	-	-	-	-	-		-	-	-	i -
Tata Capital Financial Services Limited	INE306N07LW4	17-06-2020	27-08-2021		Since it's a Zero Coupon -Payable on Maturity	-	2,25,00,00,000	2,25,00,00,000		Yes	-	-	-			-		-	-	1-
Tata Capital Financial Services Limited	INE306N07LX2	17-06-2020	23-09-2022	6.8500%	Annually & on Maturity	-	1,50,00,00,000	1,50,00,00,000		Yes	-	-	-	-	-	-	-	<u>-</u>	-	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LY0 INE306N07LZ7	25-06-2020 14-07-2020	28-12-2021 14-07-2023		Annually & on Maturity Annually & on Maturity	-	1,85,00,00,000 50,00,00,000	1,85,00,00,000 50,00,00,000		Yes	-	•	-	-	-	-	-	· '	-	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07LZ7	20-07-2020	14-07-2023	6.1500%	Annually & on Maturity Annually & on Maturity	-	3,50,00,00,000	3,50,00,00,000		Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07MA8	28-07-2020	28-07-2023	-	Since it's a Zero Coupon -Payable on Maturity	-	1,25,00,00,000	1,25,00,00,000		Yes	-		-	-	-	-		-	-	-
Tata Capital Financial Services Limited	INE306N07LX2	27-08-2020	23-09-2022	6.8500%	Annually & on Maturity	-	4,00,00,00,000	4,00,00,00,000	٠	Yes	-		-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07MC4	01-12-2020	01-12-2022	5.0000%	Annual Coupon	-	4,00,00,00,000	4,00,00,00,000		Yes	-	-	-	-	-	-		<u>-</u>	-	-
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07MD2 INE306N07KZ9	31-12-2020 23-02-2021	30-11-2023 06-07-2022	5.2500%	Annual Coupon Since it's a Zero Coupon -Payable on Maturity	-	10,00,00,00,000 2,00,00,00,000	10,00,00,00,000 2,00,00,00,000		Yes	-	-	-	-	-	-	-	-	 	
Tata Capital Financial Services Limited Tata Capital Financial Services Limited	INE306N07K29	17-03-2021	17-03-2023	5.8400%	Annual Coupon	-	3,00,00,00,000	3,00,00,00,000		Yes	l-	-	1	-	-			Ė	i	i
Tata Capital Financial Services Limited	INE306N07MF7	30-03-2021			Annual Coupon	-	4,25,00,00,000	4,25,00,00,000		Yes	-	-	-	-	-	-	-	-	-	-
							99,09,20,00,000	99,09,20,00,000	-											

Market Linked NCD- Secured

									Plain			n - 54EC	n - Tier I	I n - Tier II	n -	n - Basel	n - Bonds n	mptio Exemptio - n - Tier II
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date Rate	Payment frequency	Embedded option i any	Amount issued	Amount outstanding	Remarks	Vanila Debt	Structure d Debt	If Structured provide details	Gains	Bonds b				issued to Perp long term debt	
			10 YR Benchmar								Linked to performance							
			k G-Sec								of 7.17 G-sec 2028 ISIN	4						
Tata Capital Financial Services Limited	INE306N07KT2	27-02-2019	14-04-2021 Linked 10 YR	Coupon if any will be paid on Redemption Date	-	1,17,50,00,000	1,17,50,00,000		-	Yes	; IN0020170174	-	-	-	-	-		_
			Benchmar								Linked to performance							
Tata Capital Financial Services Limited	INE306N07KU0	27-02-2019	k G-Sec 14-04-2022 Linked	Coupon if any will be paid on Redemption Date	-	13,70,00,000	13,70,00,000		-	Yes	of 7.17 G-sec 2028 ISIN ; IN0020170174	1.		-	-	-		-
			10 YR Benchmar								Linked to performance							
			k G-Sec								of 7.17 G-sec 2028 ISIN							
Tata Capital Financial Services Limited	INE306N07KT2	12-03-2019	14-04-2021 Linked 10 YR	Coupon if any will be paid on Redemption Date	-	38,50,00,000	38,50,00,000		-	Yes	; IN0020170174	-	-	-	-	-		
			Benchmar								Linked to performance	2						
Tata Capital Financial Services Limited	INE306N07KU0	12-03-2019	k G-Sec 14-04-2022 Linked	Coupon if any will be paid on Redemption Date	-	15,90,00,000	15,90,00,000		-	Yes	of 7.17 G-sec 2028 ISIN ; IN0020170174	1.		-	-	-		-
			10 YR Benchmar								Linked to performance							
			k G-Sec								Linked to performance of 7.17 G-sec 2028 ISIN	4						
Tata Capital Financial Services Limited	INE306N07KV8	20-03-2019	05-12-2022 Linked 10 YR	Coupon if any will be paid on Redemption Date	-	2,50,00,00,000	2,50,00,00,000		-	Yes	; IN0020170174	-	-	-	-	-		
			Benchmar								Linked to performance	2						
Tata Capital Financial Services Limited	INE306N07KT2	29-03-2019	k G-Sec 14-04-2021 Linked	Coupon if any will be paid on Redemption Date	-	26,00,00,000	26,00,00,000		-	Yes	of 7.17 G-sec 2028 ISIN ; IN0020170174	١.	-	-	-	-		-
			10 YR Benchmar								Linked to performance							
			k G-Sec								of 7.17 G-sec 2028 ISIN							
Tata Capital Financial Services Limited	INE306N07KT2	26-04-2019	14-04-2021 Linked 10 YR	Coupon if any will be paid on Redemption Date	-	6,00,00,000	6,00,00,000	-	-	Yes	; IN0020170174	-	-	-	-	-		_
			Benchmar								Linked to performance	2						
Tata Capital Financial Services Limited	INE306N07KU0	26-04-2019	k G-Sec 14-04-2022 Linked	Coupon if any will be paid on Redemption Date	-	10,00,00,000	10,00,00,000	-	-	Yes	of 7.17 G-sec 2028 ISIN ; IN0020170174	١.		-	-	-		-
			10 YR Benchmar								Linked to performance							
			k G-Sec								of 7.17 G-sec 2028 ISIN	4						
Tata Capital Financial Services Limited	INE306N07KT2	07-06-2019	14-04-2021 Linked 10 YR	Coupon if any will be paid on Redemption Date	-	42,50,00,000	42,50,00,000	-	-	Yes	; IN0020170174	-	-	-	-	-		
			Benchmar								Linked to performance							
Tata Capital Financial Services Limited	INE306N07KU0	07-06-2019	k G-Sec 14-04-2022 Linked	Coupon if any will be paid on Redemption Date	-	17,50,00,000	17,50,00,000	-	-	Yes	of 7.17 G-sec 2028 ISIN ; IN0020170174	-	-	-	-	-		-
			10 YR Benchmar								Linked to performance							
			k G-Sec								of 7.17 G-sec 2028 ISIN	4						
Tata Capital Financial Services Limited	INE306N07KT2	28-06-2019	14-04-2021 Linked 10 YR	Coupon if any will be paid on Redemption Date	-	10,00,00,000	10,00,00,000	-	-	Yes	; IN0020170174	-	•	-	-	-		
			Benchmar								Linked to performance	2						
Tata Capital Financial Services Limited	INE306N07LG7	02-08-2019	02-08-2021 Linked	Coupon if any will be paid on Redemption Date	-	34,40,00,000	34,40,00,000	-	-	Yes	of 7.17 G-sec 2028 ISIN ; IN0020170174	-		-	-	-		-
			10 YR Benchmar								Linked to performance							
		10.05	k G-Sec								of 7.17 G-sec 2028 ISIN	4						
Tata Capital Financial Services Limited	INE306N07KT2	13-09-2019	14-04-2021 Linked 10 YR	Coupon if any will be paid on Redemption Date	-	46,50,00,000	46,50,00,000	-	-	Yes	; IN0020170174	-	-	-	-	-		-
			Benchmar k G-Sec								Linked to performance							
Tata Capital Financial Services Limited	INE306N07KV8	20-09-2019	05-12-2022 Linked	Coupon if any will be paid on Redemption Date	-	5,00,00,000	5,00,00,000	-	-	Yes	of 7.17 G-sec 2028 ISIN ; IN0020170174	-		-	-	-		-
			10 YR Benchmar								Linked to performance	,						
			k G-Sec								of 7.17 G-sec 2028 ISIN							
Tata Capital Financial Services Limited	INE306N07KU0	05-02-2020	14-04-2022 Linked 10 YR	Coupon if any will be paid on Redemption Date	-	20,00,00,000	20,00,00,000	-	-	Yes	; IN0020170174	-	-	-	-	-		-
			Benchmar k G-Sec								Linked to performance of 7.17 G-sec 2028 ISIN	2						
Tata Capital Financial Services Limited	INE306N07KU0	19-08-2020		Coupon if any will be paid on Redemption Date	-	33,00,00,000	33,00,00,000	-	-	Yes	; IN0020170174		-	-	-	-		-
						6,86,50,00,000	6,86,50,00,000											
l	1	1	 	<u> </u>	-	0,00,50,00,000	0,00,00,00,000	1		-	1	+		+			1	

Unsecured NCDs

										Plain			Exemptio	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio
				Coupon		Embedded option if				Vanila	Structure	If Structured provide						n - Bonds	-	n - Tier II
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Rate	Payment frequency	any	Amount issued	Amount outstanding	Remarks	Debt	d Debt	details	Capital	Bonds by	Bonds by	Subordin	III bonds	issued to	Perpetual	Bonds
Tata Capital Financial Services Limited	INE306N08417	19-03-2019	17-03-2034	8.93%	Annually and on Maturity	-	5,90,00,00,000	3,54,00,00,000	Partly paid NCDs	Yes	-		-	-		-	-	- 1		-
Tata Capital Financial Services Limited	INE306N08425	23-03-2020	23-03-2035	7.85%	Annually and on Maturity	-	5,00,00,00,000	2,00,00,00,000	Partly paid NCDs	Yes	-	-	-	-		-	-	- 1		-
							10.90.00.00.000	5.54.00.00.000								,	1		,	

Tata Capital Financial Services Limited

NCD outstanding as on March 31, 2021 - Perpetual

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Courses Bate	Payment frequency	Embedded option if any	Amount issued	Amount	Remarks	Plain Vanila Debt	Structure d Debt	If Structure d provide details	Exemptio n - 54EC Capital Gains Bonds	n - Tier II Bonds by Housing	n - Tier II	Exemptio n - Subordina ted debt by Insurance Cos.	n - Basel III bonds	Exemptio n - Bonds issued to long term	Perpetual debt issued by Systemica Ily	n - Tier II Bonds issued by Non- Systemica Ily
Tata Capital Financial Services Limited	INE976I08144	05-05-2011	Perpetual	10.00%	Annually	option it any	1.00.00.000	1.00.00.000	Kemarks	Debt	a Debt	details -	Bonas	s (HFCS)	(PDS)	cos.	-		NBFCS	NBFCS
Tata Capital Financial Services Limited	INE976I08151	08-08-2011	Perpetual	11.25%	Annually	_	3.05.00.000	3,05,00,000		_	_	-	-	_	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE976I08169	28-09-2011	Perpetual	10.75%	Annually	_	50.00.000	50,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE976I08177	07-11-2011	Perpetual	10.75%	Annually	-	25,00,000	25,00,000		-	-		-	-				-	-	-
Tata Capital Financial Services Limited	INE306N08011	27-03-2014	Perpetual	10.95%	Annually	-	93,55,00,000	93,55,00,000		-	-		-	-				-	-	-
Tata Capital Financial Services Limited	INE306N08060	16-07-2015	Perpetual	9.99%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08110	06-01-2016	Perpetual	9.86%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08128	02-02-2016	Perpetual	9.86%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08136	09-02-2016	Perpetual	9.86%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08144	23-03-2016	Perpetual	9.80%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08185	30-06-2016	Perpetual	9.80%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08219	13-01-2017	Perpetual	9.00%	Annually	-	10,00,00,000	10,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08227	08-03-2017	Perpetual	9.05%	Annually	-	40,00,00,000	40,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08235	21-06-2017	Perpetual	9.05%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08250	14-07-2017	Perpetual	8.77%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08268	11-09-2017	Perpetual	8.61%	Annually	-	93,00,00,000	93,00,00,000		-	-		-	-		-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08276	26-03-2018	Perpetual	8.90%	Annually	-	1,25,00,00,000	1,25,00,00,000		-	-		-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08391	30-09-2020	Perpetual	8.10%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08409	19-10-2020	Perpetual	8.10%	Annually	-	75,00,00,000	75,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
							10,91,35,00,000	10,91,35,00,000												

Tata Capital Financial Services Limited

NCD outstanding as on March 31, 2021 - Sub-Debt

																			Exemptio	Exemptio
																		Exemptio	•	n - Tier II
																			Perpetual	
																		issued to	debt	issued by
																		long term	issued by	Non-
														Exemptio	Exemptio	Exemptio		Infrastruc	Systemica	Systemica
														n - Tier II	n - Tier II	n -		ture	lly	lly
													Exemptio	Bonds by	Bonds by	Subordina	Exemptio	sector	Important	Important
												If	n - 54EC	Housing	standalon	ted debt	n - Basel	and	Non-	Non-
										Plain		Structure	Capital	Finance	e Primary	by	III bonds	affordabl	Deposit	Deposit
			Maturity	Coupon		Embedded		Amount	Remark	Vanila	Structure	d provide	Gains	Companie	Dealers	Insurance	issued by	e housing	taking	taking
Name of the Issuer	ISIN Number	Issuance Date	Date	Rate	Payment frequency	option if any	Amount issued	outstanding	s	Debt	d Debt	details	Bonds	s (HFCs)	(PDs)	Cos.	Banks	by Banks	NBFCs	NBFCs
Tata Capital Financial Services Limited	INE306N08029	26-09-2014	26-09-2024	10.15%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08037	07-01-2015	07-01-2025	9.35%	Annually	-	35,00,00,000	35,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08045	30-01-2015	30-01-2025	9.32%	Annually	-	75,00,00,000	75,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08052	31-03-2015	31-03-2025	9.37%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08078	22-07-2015	22-07-2025	9.25%	Annually	-	90,00,00,000	90,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08151	30-03-2016	30-03-2026	9.17%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08193	11-08-2016	11-08-2026	8.92%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08201	26-10-2016	26-10-2026	8.45%	Annually	-	15,00,00,000	15,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08300	28-12-2018	28-12-2028	9.32%	Annually	-	2,00,00,00,000	2,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	16-04-2019	16-04-2029	8.95%	Annually	-	20,00,00,000	20,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	13-06-2019	16-04-2029	8.95%	Annually	-	65,00,00,000	65,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	26-06-2019	16-04-2029	8.95%	Annually	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	29-07-2019	16-04-2029	8.95%	Annually	-	29,50,00,000	29,50,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08359	13-11-2019	13-11-2029	8.65%	Annually	-	1,00,00,00,000	1,00,00,00,000	1	Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08359	03-01-2020 17-09-2020	13-11-2029	8.65%	Annually	-	70,00,00,000	70,00,00,000		Yes	-	-	-	-	-	-	-	-		Yes
Tata Capital Financial Services Limited	INE306N08383		17-09-2030	7.60%	Annually	-	75,00,00,000	75,00,00,000	1	Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	13-10-2020	17-09-2030	7.60% 7.60%	Annually	-	1,25,00,00,000	1,25,00,00,000	1	Yes	-	-	-	-	-	-	-	-	-	Yes Yes
Tata Capital Financial Services Limited	INE306N08383	23-03-2021	17-09-2030	7.60%	Annually	-	1,00,00,00,000	1,00,00,00,000	1	Yes	-	-	-	-	-	-	-	-	-	res
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						1	17,99,50,00,000	17,99,50,00,000		L	1			1	L			1		