

April 3, 2020

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.

Ref.: TATA CLEANTECH CAPITAL LIMITED (“the Company”)

Dear Sir,

Sub.: Undertaking for the year ended March 31, 2020 under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that, to the best of our knowledge, all documents and intimations as are required, have been submitted to the Debenture Trustees in terms of the Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 for the year ended March 31, 2020.

We request you to please take the same on record.

Please note that due to COVID-19 issue, we are unable to execute a signed copy of the letter, therefore, request you to consider the letter as sufficient compliance.

For Tata Cleantech Capital Limited

Sd/-

**Manish Parikh
Company Secretary**