



April 21, 2021

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.

Dear Sir / Madam,

Sub: Disclosure for being identified as a Large Corporate pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Ref: Tata Cleantech Capital Limited

With reference to the above Circular, Tata Cleantech Capital Limited has been identified as a Large Corporate. Please find attached the annual disclosure in connection with the same.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For **Tata Cleantech Capital Limited**

Sd/-

Rajesh Gosia
Company Secretary

TATA CLEANTECH CAPITAL LIMITED

Corporate Identification Number U65923MH2011PLC222430

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Tata Cleantech Capital Limited
2	CIN	U65923MH2011PLC222430
3	Outstanding borrowing of company as on 31 st March 2021 as applicable (Rs. in crore)	5,228
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Refer Annexure I attached herewith
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Sd/-

(Signature)
Name: Rajesh Gosia
Designation: Company Secretary
Contact: 022 6606 9000

(Signature)
Name: Behzad Bhesania
Designation: Chief Financial Officer
Contact: 022 6606 9034

Date: April 21, 2021

TATA CLEANTECH CAPITAL LIMITED

Corporate Identification Number U65923MH2011PLC222430

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



Annexure I

Tata Cleantech Capital Limited

Details of Rating

Name of the Rating Agency	ICRA Limited (ICRA), CRISIL Limited (CRISIL), and Care Ratings Limited (CARE)
Rating of Commercial Paper Rating	ICRA A1+ and CRISIL A1+
Rating of Debentures	<p>Secured Redeemable Non Convertible Debentures</p> <p>CRISIL AAA /Stable and CARE AAA /Stable</p> <p>Secured Redeemable Non Convertible Debentures – in nature of Green Bonds / Green Debt Securities</p> <p>CRISIL AAA /Stable</p> <p>Unsecured Redeemable Non Convertible Sub - Ordinated Debentures</p> <p>CRISIL AAA /Stable and CARE AAA /Stable</p> <p>Principal Protected Secured Redeemable Market Linked Non Convertible Debentures</p> <p>CRISIL PP-MLD AAAR /Stable</p> <p>Unsecured Non-Convertible Bonds in the Nature of Perpetual Debentures as Tier – I Capital</p> <p>CRISIL AA+/Stable, CARE AA+;Stable</p>
Rating of Bank Loans	<p>Long Term Bank Loans</p> <p>CRISIL AAA /Stable</p>

TATA CLEANTECH CAPITAL LIMITED

Corporate Identification Number U65923MH2011PLC222430

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



Annexure B1

**Format of the Annual Disclosure to be made by an entity identified as a Large Corporate
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable for FY 2020 and 2021)**

1. Name of the Company: Tata Cleantech Capital Limited
2. CIN: U65923MH2011PLC222430
3. Report filed for FY: FY 2020-21
4. Details of the Borrowings (all figures in Rs. crore):

S. No.	Particular	Details (Rs. in crore)
i.	Incremental borrowing done in FY (a)	1,265
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	316
iii.	Actual borrowings done through debt securities in FY (c)	665
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	None

Sd/-

(Signature)
Name: Rajesh Gosia
Designation: Company Secretary
Contact: 022 6606 9000

(Signature)
Name: Behzad Bhesania
Designation: Chief Financial Officer
Contact: 022 6606 9034

Date: April 21, 2021

TATA CLEANTECH CAPITAL LIMITED

Corporate Identification Number U65923MH2011PLC222430

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013