



September 26, 2025

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir / Madam,

Sub.: Intimation of filing of the red herring prospectus for the initial public offering (“Offer”) of Tata Capital Limited (“Company”)

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and further to our letters dated April 4, 2025 and August 4, 2025, we wish to inform you that today i.e. September 26, 2025, the Company has filed the red herring prospectus dated September 26, 2025 (“**Red Herring Prospectus**”) with the Registrar of Companies, Maharashtra at Mumbai, and thereafter with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in relation to the Offer.

The Offer comprises a fresh issue of up to 210,000,000 equity shares of face value of ₹10 each (“**Equity Shares**”) and an offer for sale by certain selling shareholders of the Company of up to 265,824,280 Equity Shares.

The Offer includes reservation for subscription by the Eligible Employees (as defined in the Red Herring Prospectus).

Further, please note that the Bid / Offer opens on Monday, October 6, 2025 and closes on Wednesday, October 8, 2025. The Anchor Investor Bidding Date shall be Friday, October 3, 2025.

Kindly take the same on record.

Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Thanking you,

Yours faithfully,
For **Tata Capital Limited**

Sarita Kamath
Chief Legal and Compliance Officer & Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

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