



July 18, 2025

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

Sub.: Allotment of Equity Shares under Rights Issue

Ref: Tata Capital Limited (“Company”)

This is with reference to our intimation dated June 26, 2025, with respect to approval of the Board of Directors of the Company for the offer and issuance of equity shares of face value of Rs. 10/- each of the Company for an aggregate amount of Rs. 1,752 crore (rounded off) on a rights basis to the existing equity shareholders of the Company.

In this regard, we wish to inform you that the Company has allotted 5,10,74,292 Equity shares of Rs. 10/- each aggregating to Rs. 1,752 crore (rounded off) on rights issue basis today i.e. July 18, 2025.

Accordingly, pursuant to the allotment, the paid-up equity share capital of the Company has increased from Rs. 39,83,79,47,450 to Rs. 40,34,86,90,370.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Tata Capital Limited**

Sarita Kamath
Chief Legal and Compliance Officer & Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

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