



March 21, 2025

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

Sub: Allotment of Equity Shares under Rights Issue

Ref: Tata Capital Limited (“Company”)

Dear Sir / Madam,

This is with reference to our intimation dated February 25, 2025, with respect to approval of the Board of Directors of the Company for the offer and issuance of equity shares of face value of Rs. 10/- each of the Company for an aggregate amount not exceeding Rs. 1,504 crore on a rights basis to the existing equity shareholders of the Company.

In this regard, we wish to inform you that, the Company has allotted 5,35,20,102 Equity shares of Rs. 10/- each aggregating to Rs. 1,504 crore on rights issue basis today i.e. March 21, 2025.

Accordingly, pursuant to the allotment, the paid-up equity share capital of the Company has increased from Rs. 37,46,40,71,480 to Rs. 37,99,92,72,500.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For **Tata Capital Limited**

Sarita Kamath
Head – Legal & Compliance and Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

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