



December 17, 2025

National Stock Exchange of India Limited,  
Listing Department,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 400 051.

Dear Sir / Madam,

**Sub: Intimation of Record Date(s) for the purpose of payment of principal and interest in respect of Listed, Unsecured, Non-Convertible, Perpetual Debentures -Tier I Capital (“NCDs”), issued on a private placement basis**

We would like to inform you that the Company intends to exercise the Call Option for redemption of Series:

- TCFSL Perpetual 'C' FY 2015-16
- TCFSL Perpetual 'D' FY 2015-16
- TCFSL Perpetual 'E' FY 2015-16

As per the terms of our Disclosure Document and pursuant to Regulation 60 of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company has fixed the Record Date for the purpose of payment of principal and interest in respect of NCDs, in terms of exercise of the Call Option, which were issued on a private placement basis and listed on the National Stock Exchange of India Limited, as per the details given below:

ISIN	Series	Principal and Interest Due Date	Record Date	Nature of Payment
INE306N08128	TCFSL Perpetual 'C' FY 2015-16	February 02, 2026	January 16, 2026	Principal & Interest payment on account of Exercise of Call option.
INE306N08136	TCFSL Perpetual 'D' FY 2015-16	February 09, 2026	January 23, 2026	Principal & Interest payment on account of Exercise of Call option
INE306N08144	TCFSL Perpetual 'E' FY 2015-16	March 23, 2026	March 06, 2026	Principal & Interest payment on account of Exercise of Call option

*With reference to our letter dated January 01, 2024, please note that pursuant to the Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited (“TCFSL”) and Tata Cleantech Capital Limited (“TCCL”) with Tata Capital Limited (“TCL”) and their respective shareholders, as sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench vide its Order dated November 24, 2023, TCFSL and TCCL have merged with TCL with effect from January 01, 2024 (“Effective Date”).*

We request you to kindly take the above on your record.

**TATA CAPITAL LIMITED**

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)



Thanking you,

Yours sincerely,  
For **Tata Capital Limited**

**Farzana Songgadan**  
**Authorized Signatory**

**Purna Chandra Panigrahy**  
**Authorized Signatory**

Cc: MUFG Intime India Private Limited  
National Securities Depository Limited  
Central Depository Services (India) Limited  
ICRA Limited  
CARE Ratings Limited  
IDBI Trusteeship Services Limited

**TATA CAPITAL LIMITED**

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)