



April 23, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

**Kind Attn: Ms. Pramilla D'souza / Mr. Yogesh Deshmukh/ Mr. Harmeet Singh/
Ms. Bhumika Makhijia**

Dear All,

Sub: Intimation under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“SEBI Listing Regulations”), amended from time to time, we wish to intimate that company has made timely repayment of principal and/or interest payment due on Secured, Redeemable, Principal Protected – Market Linked Non-Convertible Debentures (NCD) as mentioned below:

- a. Whether interest payment/ redemption payment made (yes/ no): Yes
- b. Details of interest payments:

Sr. No	Particulars	Details
1	ISIN	INE976107CU7
2	Issue size [#]	Rs.375,00,00,000/-
3	Interest amount to be paid on due date*	Rs.26,35,97,671/-*
4	Frequency - quarterly/ monthly	First Coupon Payment Date i.e. April 25, 2025, and on maturity i.e. April 23, 2026.
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	08-04-2026
8	Due date for interest payment (DD/MM/YYYY)	23-04-2026
9	Actual date for interest payment (DD/MM/YYYY)	23-04-2026
10	Amount of interest paid*	Rs.26,35,97,671/-*
11	Date of last interest payment	25-04-2025
12	Reason for non-payment/ delay in payment	NA

* Above reported amount is gross interest. Actual interest payments are subject to TDS, wherever applicable.

TATA CAPITAL LIMITED

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com



c. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE976I07CU7
2	Type of redemption (full/ partial) #	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	75000
9	Due date for redemption/ maturity	23-04-2026
10	Actual date for redemption (DD/MM/YYYY)	23-04-2026
11	Amount redeemed#	Rs.375,00,00,000/-
12	Outstanding amount (Rs.)	Nil
13	Date of last interest payment	25-04-2025

#Note - Principal Repayment Schedule – Out of total outstanding of Rs.750 crs, 50% of the Face Value redeemed on 25 April 2025 and 50% of the Face Value to be redeemed on 23 April 2026.

This is for your kind information and records.

Yours faithfully,
For Tata Capital Limited

Farzana Songgadan
Authorised Signatory

Purna Chandra Panigrahy
Authorised Signatory

CC:

Rating Agency:
CRISIL Ratings Limited
Lightbridge IT Park,
Saki Vihar Road,
Andheri East, Mumbai- 400 072

Trustees:
VISTRA ITCL (INDIA) LIMITED
(Formerly known as IL & FS Trust Co.Ltd),
Plot C-22, G Block, BKC,
Bandra (East) Mumbai 400 051

Central Depository Services (India) Limited
Marathon Futurex, Unit No. 2501
25th floor, A-Wing, Mafatlal Mills Compound,
N. M. Joshi Marg, Lower Parel,
Mumbai 400013.

National Securities depository Limited
301, 3rd Floor, Naman Chamber,
Plot C-32, G-Block, BKC,
Bandra East,
Mumbai, Maharashtra - 400 051

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