



March 30, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

**Kind Attn: Ms. Pramilla D'souza / Mr. Yogesh Deshmukh/ Mr. Harmeet Singh/
Ms. Bhumika Makhijia**

Dear All,

Sub: Intimation under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“SEBI Listing Regulations”), amended from time to time, we wish to intimate that the company has made timely repayment of principal and/or interest payment due on Unsecured, Redeemable, Non-Convertible Subordinated Debentures as Tier – II Capital as mentioned below:

- a. Whether ~~interest payment~~/ redemption payment made (yes/ no): Yes
- b. Details of interest payments:

Sr. No	Particulars	Details
1	ISIN	INE306N08151
2	Issue size	Rs.200,00,00,000/-
3	Interest amount to be paid on due date	Rs.18,18,92,000/-*
4	Frequency - quarterly/ monthly	Annually and on Maturity
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	13-03-2026
8	Due date for interest payment (DD/MM/YYYY)	30-03-2026
9	Actual date for interest payment (DD/MM/YYYY)	30-03-2026
10	Amount of interest paid	Rs.18,18,92,000/-*
11	Date of last interest payment	02-04-2025
12	Reason for non-payment/ delay in payment	NA

* Above reported amount is gross interest. Actual interest payments are subject to TDS, Wherever applicable.

TATA CAPITAL LIMITED

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com



c. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE306N08151
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	2000
9	Due date for redemption/ maturity	30-03-2026
10	Actual date for redemption (DD/MM/YYYY)	30-03-2026
11	Amount redeemed	Rs.200,00,00,000/-
12	Outstanding amount	Nil
13	Date of last interest payment	02-04-2025

With reference to our letter dated January 01, 2024, please note that pursuant to the Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited ("TCFSL") and Tata Cleantech Capital Limited ("TCCL") with Tata Capital Limited ("TCL") and their respective shareholders, as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated November 24, 2023, TCFSL and TCCL have merged with TCL with effect from January 01, 2024 ("Effective Date").

This is for your kind information and records.

Yours faithfully,

For Tata Capital Limited

Farzana Songgadan
Authorised Signatory

Purna Chandra Panigrahy
Authorised Signatory

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CC:

Rating Agency:

CRISIL Rating Limited

Lightbridge IT Park,
Saki Vihar Road,
Andheri East, Mumbai- 400 072

CARE RATINGS Limited

4th Floor, Godrej Coliseum
Somaiya Hospital Road,
Off Eastern Express Highway,
Sion (East), Mumbai - 400 022.

Central Depository Services (India) Limited

Marathon Futurex, Unit No. 2501
25th floor, A-Wing, Mafatlal Mills Compound,
N. M. Joshi Marg, Lower Parel, Mumbai
400013.

Trustees:

IDBI Trusteeship Services Limited

Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai - 400001.

National Securities depository Limited

301, 3rd Floor, Naman Chamber,
Plot C-32, G-Block, BKC,
Bandra East,
Mumbai, Maharashtra - 400 051.

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