



April 24, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Dear Sir / Madam,

Sub: Intimation of the Record Dates for payment of interest and repayment of principal for the period May 01, 2026 to June 30, 2026 for our Redeemable, Non-Convertible Debentures (NCDs) issued on a private placement basis.

As per the terms of our Disclosure Document and in pursuance of Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company has fixed the Record Dates for payment of interest and repayment of principal with interest for the series of Non-Convertible Debentures that were issued on a private placement basis and which are listed on the National Stock Exchange of India Limited, for the period May 01, 2026 to June 30, 2026.

**Record Dates for Repayment of Principal together with Interest
for the period May 01, 2026 to June 30, 2026**

Series Name	ISIN	Due Date of payment	Record Date	Product Type
TCFSL NCD "O" FY 2022-23 - Option - I	INE306N07NK5	21-05-2026	06-05-2026	Secured NCD

Record Dates for Interest for the period May 01, 2026 to June 30, 2026

Series Name	ISIN	Due Date of payment	Record Date	Product Type
TCL SECURED "A" FY 2024-25 VIS-M	INE976I07CV5	21-05-2026	06-05-2026	Secured NCD
TMFL TIER II "B" FY 2019-20	INE601U08077	*31-05-2026	15-05-2026	Sub-Debt NCD
TCFSL NCD "C" FY 2022-23 Option - I	INE306N07MS0	01-06-2026	15-05-2026	Secured NCD
TCCL NCD "A" SERIES FY 2020-21	INE857Q07273	10-06-2026	26-05-2026	Secured NCD
TMFL PERPETUAL "A" FY 19-20	INE601U08085	18-06-2026	03-06-2026	Perpetual NCD
TCFSL NCD "F" FY 2019-20 Option-I	INE306N07LF9	20-06-2026	05-06-2026	Secured NCD
TCFSL Perpetual "A" FY 2017-18	INE306N08235	*21-06-2026	05-06-2026	Perpetual NCD
TCFSL Tier-II Bond "A" FY 2021-22	INE306N08433	29-06-2026	12-06-2026	Sub-Debt NCD
TCFSL Perpetual "B" FY 2017-18	INE306N08250	14-07-2026	29-06-2026	Perpetual NCD

TATA CAPITAL LIMITED

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com



TMFL PERPETUAL "A" FY 20-21	INE601U08127	14-07-2026	29-06-2026	Perpetual NCD
TCCL NCD "A" FY 2019-20	INE857Q07232	15-07-2026	30-06-2026	Secured NCD

*As per SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, Payments to be made on working day i.e. day on which commercial banks are open for the business.

With reference to our letter dated January 01, 2024, please note that pursuant to the Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited ("TCFSL") and Tata Cleantech Capital Limited ("TCCL") with Tata Capital Limited ("TCL") and their respective shareholders, as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated November 24, 2023, TCFSL and TCCL have merged with TCL with effect from January 01, 2024 ("Effective Date").

With reference to our letter dated May 8, 2025, please note that pursuant to the Scheme of Arrangement for amalgamation of Tata Motors Finance Limited ("TMFL") with Tata Capital Limited ("TCL") and their respective shareholders, as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated May 1, 2025, TMFL have merged with TCL with effect from May 8, 2025 ("Effective Date").

We request you to kindly take the above on your record.

Thanking you.

Yours sincerely,

For **Tata Capital Limited**

Farzana Songgadan
Authorized Signatory

Purna Chandra Panigrahy
Authorized Signatory

Cc: MUFG Intime India Pvt. Ltd

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