



December 19, 2025

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Dear Sir / Madam,

Sub: Intimation of the Record Dates for payment of interest and repayment of principal for the period January 01, 2026 to March 31, 2026 for our Redeemable, Non-Convertible Debentures (NCDs) issued on a private placement basis.

As per the terms of our Disclosure Document and in pursuance of Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company has fixed the Record Dates for payment of interest and repayment of principal with interest for the series of Non-Convertible Debentures that were issued on a private placement basis and which are listed on the National Stock Exchange of India Limited, for the period January 01, 2026 to March 31, 2026.

**Record Dates for Repayment of Principal together with Interest
for the period January 01, 2026 to March 31, 2026**

Series Name	ISIN	Due Date of payment	Record Date	Product Type
TCFSL NCD "P" FY 2022-23 - STRPP - I	INE306N07NL3	13-03-2026	26-02-2026	Secured NCD
TCFSL Tier-II Bond "B" FY 2015-16	INE306N08151	30-03-2026	13-03-2026	Sub - Debt NCD

Record Dates for Interest for the period January 01, 2026 to March 31, 2026

Series Name	ISIN	Due Date of payment	Record Date	Product Type
TCFSL NCD "I" FY 2021-22	INE306N07MO9	20-01-2026	05-01-2026	Secured NCD
TCFSL NCD "N" FY 2022-23	INE306N07NI9	09-02-2026	23-01-2026	Secured NCD
TCL SECURED "A" FY 2023-24 VIS-M	INE306N07NN9	09-02-2026	23-01-2026	Secured NCD
TCL SECURED "B" FY 2023-24 VIS-M	INE976I07CS1	13-02-2026	29-01-2026	Secured NCD
TCFSL NCD "O" FY 2022-23 - Option - II	INE306N07NJ7	21-02-2026	06-02-2026	Secured NCD
TCFSL Perpetual "A" FY 2021-22	INE306N08466	02-03-2026	13-02-2026	Perpetual NCD
TCFSL NCD "L" FY 2019-20	INE306N07LS2	06-03-2026	19-02-2026	Secured NCD
TCFSL Perpetual "C" FY 2016-17	INE306N08227	*08-03-2026	20-02-2026	Perpetual NCD
TCFSL NCD "P" FY 2022-23 - STRPP - II	INE306N07NM1	13-03-2026	26-02-2026	Secured NCD

TATA CAPITAL LIMITED

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com



TCFSL Unsecured NCD "A" FY 2018-19	INE306N08490	19-03-2026	04-03-2026	Unsecured NCD
TCFSL Unsecured NCD "A" FY 2019-20	INE976I08409	23-03-2026	06-03-2026	Unsecured NCD
TCFSL Perpetual "D" FY 2017-18	INE306N08276	26-03-2026	11-03-2026	Perpetual NCD
TMFL TIER II "B" FY 2018-19	INE601U08051	*29-03-2026	13-03-2026	Sub - Debt NCD
TCL Secured NCD "A" FY 2025-26-VIS-M	INE976I07CZ6	08-04-2026	24-03-2026	Secured NCD

Record Dates for Put Option for the period January 01, 2026 to March 31, 2026

Series Name	ISIN	Due Date of payment	Record Date	Product Type
TCFSL NCD "P" FY 2022-23 - STRPP - II	INE306N07NM1	13-03-2026	26-02-2026	Secured NCD

*As per SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, Payments to be made on working day i.e. day on which commercial banks are open for the business.

With reference to our letter dated January 01, 2024, please note that pursuant to the Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited ("TCFSL") and Tata Cleantech Capital Limited ("TCCL") with Tata Capital Limited ("TCL") and their respective shareholders, as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated November 24, 2023, TCFSL and TCCL have merged with TCL with effect from January 01, 2024 ("Effective Date").

With reference to our letter dated May 8, 2025, please note that pursuant to the Scheme of Arrangement for amalgamation of Tata Motors Finance Limited ("TMFL") with Tata Capital Limited ("TCL") and their respective shareholders, as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated May 1, 2025, TMFL have merged with TCL with effect from May 8, 2025 ("Effective Date").

We request you to kindly take the above on your record.

Thanking you.

Yours sincerely,

For **Tata Capital Limited**

Farzana Songgadan
Authorized Signatory

Purna Chandra Panigrahy
Authorized Signatory

Cc: MUFG Intime India Pvt. Ltd

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