April 16, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

**Kind Attn: Ms. Pramilla D'souza / Mr. Yogesh Deshmukh/ Mr. Harmeet Singh/ Ms. Bhumika Makhija**

Dear All,

**Sub: Intimation under Regulation 57of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.**

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations"), amended from time to time, we wish to intimate that the company has made timely repayment of principal and/or interest payment due on Unsecured, Redeemable, Non-Convertible Subordinated Debentures as Tier-II Capital as mentioned below:

a. Whether Interest payment/ ~~redemption payment~~ made (yes/ no): Yes

b. Details of interest payments:

| Sr. No. | Particulars | Details |
|---|---|---|
| 1 | ISIN | INE306N08326 |
| 2 | Issue size | Rs.214,50,00,000/- |
| 3 | Interest Amount to be paid on due date* | Rs.19,19,77,500/- |
| 4 | Frequency - quarterly/ monthly | Annually |
| 5 | Change in frequency of payment (if any) | NA |
| 6 | Details of such change | NA |
| 7 | Interest payment record date | 01-04-2026 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 16-04-2026 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 16-04-2026 |
| 10 | Amount of interest paid* | Rs.19,19,77,500/- |
| 11 | Date of last interest payment | 16-04-2025 |
| 12 | Reason for non-payment/ delay in payment | NA |

* Above reported amount is gross interest. Actual interest payments are subject to TDS, wherever applicable.

*With reference to our letter dated January 01, 2024, please note that pursuant to the Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited ("TCFSL") and Tata Cleantech Capital Limited ("TCCL") with Tata Capital Limited ("TCL") and their respective shareholders, as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated November 24, 2023, TCFSL and TCCL have merged with TCL with effect from January 01, 2024 ("Effective Date").*

Yours faithfully,

**For Tata Capital Limited**

FARZANA LOKHANDWALA SONGGADAN
Digitally signed by FARZANA LOKHANDWALA SONGGADAN
Date: 2026.04.16 12:09:50 +05'30'

**Farzana Songgadan**
**Authorised Signatory**

PURNA CHANDRA PANIGRAHY
Digitally signed by PURNA CHANDRA PANIGRAHY
Date: 2026.04.16 12:10:16 +05'30'

**Purna Chandra Panigrahy**
**Authorised Signatory**

CC:

Rating Agency:
**CRISIL Ratings Limited**
Lightbridge IT Park
Saki Vihar Road,
Andheri East, Mumbai- 400 072

Trustees:
**IDBI Trusteeship Services Limited**
Universal Insurance Building,
Ground Floor, Sir P.M. Road
Fort, Mumbai - 400001

Rating Agency:
**CARE RATINGS Limited**
4th Floor, Godrej Coliseum,
Somaiya Hospital Road,
Off Eastern Express Highway
Sion (East), Mumbai - 400 022.

Rating Agency
**ICRA Limited**
3rd Floor, Electric Mansion,
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai – 400 025.