



January 17, 2026

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 544574

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051
Symbol: TATACAP

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025

In compliance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we enclose herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025 issued by M/s. Parikh & Associates, Practicing Company Secretaries.

This is for your information and records.

Yours faithfully,
For Tata Capital Limited

Sarita Kamath
Chief Legal and Compliance Officer & Company Secretary

Encl: as above

TATA CAPITAL LIMITED

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com



To

Tata Capital Limited,
11th Floor, Tower A, Peninsula Business Park
Ganpatrao Kadam Marg, Lower Parel,
Mumbai-400013 Maharashtra

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Tata Capital Limited** ('the Company') and its Registrar and Share Transfer Agent (RTA), MUFG INTIME INDIA PRIVATE LIMITED (formerly known as Link Intime India Private Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	December 31, 2025
2.	ISIN:	INE976I01016
3.	Face Value:	Rs.10/- per share
4.	Name of the Company:	Tata Capital Limited
5.	Registered Office Address:	11th Floor, Tower A, Peninsula Business Park Ganpatrao Kadam Marg, Lower Parel, Mumbai-400013 Maharashtra
6.	Correspondence Address:	11th Floor, Tower A, Peninsula Business Park Ganpatrao Kadam Marg, Lower Parel, Mumbai-400013 Maharashtra
7.	Telephone & Fax Nos:	Tel No: +91 022-66069000 Fax No: --
8.	E-mail Address:	tclsecretarial@tatacapital.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	*BSE Limited (BSE) *National Stock Exchange of India Limited (NSE)

*The equity shares of the Company have been listed and admitted to the dealings on BSE Limited and National Stock Exchange of India Limited with effect from October 13, 2025.

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	4,24,48,69,037	100.00
11.	Listed Capital (as per Company records) (Listed on both aforesaid stock exchange)	4,24,48,69,037	100.00
12.	Held in dematerialised form in CDSL	37,74,79,263	8.89
13.	Held in dematerialised form in NSDL	3,86,73,89,769	91.11
14.	Physical	5	0.00
15.	Total No. of shares (12+13+14)	4,24,48,69,037	100.00
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. appr. pending for SE (Specify Names)
Allotment of equity shares of the Company pursuant to Initial Public Offer.	21,00,00,000	Yes	NSE & BSE	Yes	Yes	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	Not Applicable
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	NA
Pending for more than 21 days	0	0	NA

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Ms. Sarita Kamath Chief Legal and Compliance Officer & Company Secretary Membership No. A14385 Tel No: 022 66069000
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/CS	Jigyasa. N. Ved Parikh & Associates FRN: P1988MH009800 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai – 400053, Maharashtra Tel. Nos.: +91 22 26301232/+91 22 26301233 FCS. No.: 6488 CP No.: 6018 PR No.: 7327/2025
24.	Appointment of common agency for share registry work (if yes, name and address)	MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) (SEBI Registration no. INR000004058) C-101, 1st Floor, Embassy 247 L.B.S Marg, Vikhroli (W), Mumbai – 400 083 Tel.: +91 810 811 4949; Fax: +91 22 4918 6060; E-mail: investor.helpdesk@in.mpms.mufg.com Website: https://in.mpms.mufg.com/
25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	The equity shares of the Company have been listed and admitted to the dealings on BSE Limited and National Stock Exchange of India Limited with effect from October 13, 2025.

For Parikh & Associates

Company Secretaries

Place: Mumbai

Date: January 16, 2026

Jigyasa
Nilesh Ved
Signature:

Digital signature
by Jigyasa Nilesh
Ved
Date: 2026.01.16
11:40:17 +05'30'

Jigyasa. N. Ved
FCS No: 6488 CP No: 6018
UDIN: F006488G003315145