



May 12, 2026

To,  
The Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

To,  
The Listing Department  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

Dear Sir / Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations) - Allotment of Secured Redeemable Non-Convertible Debentures (‘NCD’) on Private Placement basis.**

**Ref: Tata Capital Limited (“Company”)**

Pursuant to Regulation 30 of the SEBI Listing Regulations, this is to inform you that the Company has, today i.e. May 12, 2026, allotted NCDs on private placement basis as per the details provided below:

| <b>Sr. No.</b> | <b>Particulars</b>                           | <b>Details</b>                                  |
|----------------|--|---|
|                | <b>Series</b>                                | <b>TCL Secured NCD "A" FY 2026-27-VIS-M</b>     |
| 1.             | Type of Securities                           | Secured, Redeemable, Non-Convertible Debentures |
| 2.             | Type of Issue                                | Private Placement                               |
| 3.             | Number of Securities Issued / Allotted       | 50,500  |
| 4.             | Issue size                                   | Rs.505 crore                                    |
| 5.             | ISIN   | INE976I07DD1                                    |
| 6.             | Coupon Rate / XIRR( In case of Re-issuance ) | 7.97% p.a.                                      |
| 7.             | Date of Allotment / Deemed Date of Allotment | May 12, 2026                                    |
| 8.             | Tenor Original                               | 1826 days from Original Date of Allotment       |
| 9.             | Residual Tenor                               | -   |
| 10.            | Date of Maturity / Redemption Date           | May 12, 2031                                    |
| 11.            | Redemption Amount                            | At face value, Rs.1,00,000/- per NCD            |

**TATA CAPITAL LIMITED**

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com



| Sr. No. | Particulars  | Details  |
|---------|--|--|
| 12.     | Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal (actual due dates)   | Interest Date:<br>12-May-2027<br>12-May-2028<br>14-May-2029<br>13-May-2030<br>12-May-2031<br>Redemption date:<br>12-May-2031   |
| 13.     | Charge/security, if any, created over the assets   | NCDs issued by the Company in pursuance of this Key information documents together with interest, costs, charges, remuneration of the Debenture Trustee and all other moneys payable in respect thereof shall be secured by way of creation of pari-passu charge on the Company's Moveable Property being receivables and book debts arising out of secured/unsecured loans given by the Company, investments. Provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures. |
| 14.     | Special right / interest/ privileges attached to the instrument, and changes thereof   | Nil  |
| 15.     | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal   | In case of default (including delay) in payment of Interest and/or principal redemption on the due dates, additional interest of 2% p.a. over the coupon rate will be payable by the Company for the defaulting period.  |
| 16.     | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any. | Nil  |
| 17.     | Proposed to be Listed on   | National Stock Exchange of India Limited (NSE)   |
| 18.     | Credit Rating  | <ul style="list-style-type: none"> <li>• CRISIL AAA/Stable by CRISIL Ratings Limited</li> <li>• [ICRA] AAA/Stable by ICRA Limited</li> </ul>   |
| 19.     | Details of redemption  | Bullet Payment (Redemption at Maturity)  |
| 20.     | Any cancellation or termination of proposal for issuance of securities   | N.A.   |

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| <b>Sr.<br/>No.</b> | <b>Particulars</b>        | <b>Details</b> |
|--------------------|---------------------------|----------------|
|                    | including reasons thereof |                |

We request you to take the above information on record.

Thanking you,

Yours faithfully,

**For Tata Capital Limited**

**Farzana Songgadan**  
**Authorised Signatory**

**Purna Chandra Panigrahy**  
**Authorised Signatory**