



February 20, 2026

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 544574

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051
Symbol: TATACAP

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref.: Tata Capital Limited (“Company” / “TCL”)

We wish to inform you that as per the applicable Accounting Standards and consequent to the declaration of the first close today by Tata Capital Healthcare Fund III (“TCHF III”), a SEBI registered Alternative Investment Fund – Category II sponsored and managed by TCL: (i) TCHF III has become a subsidiary of TCL and (ii) Tata Capital Healthcare III General Partners LLP, a partnership formed in Singapore, acting as a general partner of the overseas fund of TCL in Singapore, has become a subsidiary of Tata Capital Pte. Ltd, a wholly owned subsidiary of TCL based in Singapore, with effect from February 20, 2026.

The requisite details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated July 11, 2023, as amended from time to time, is enclosed as Annexure A.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For **Tata Capital Limited**

Sarita Kamath
Chief Legal and Compliance Officer & Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com



Annexure A

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>Tata Capital Healthcare Fund III (“TCHF III”), registered as an Alternative Investment Fund – Category II (“AIF”) under the SEBI (Alternative Investment Funds) Regulations, 2012 in India. Tata Capital Healthcare III General Partners LLP (“TCH III GP LLP”), registered in Singapore. These entities have been set up for the launch of the third fund under the Tata Capital Healthcare Fund strategy which is a growth oriented private equity fund focused on the healthcare and life sciences sector in India, forming part of the private equity business of the Company. The first close of TCHF III was declared today i.e. February 20, 2026.</p> <p>The turnover of the above-mentioned entities is Nil.</p>
2.	<p>Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired?</p> <p>If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.</p>	Not Applicable
3.	Industry to which the entity being acquired belongs	Financial Services
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Please refer to point (1) above.

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Sr. No.	Particulars	Details
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
6.	Indicative time period for completion of the acquisition	Not applicable
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Not applicable
8.	Cost of acquisition and/or the price at which the shares are acquired	Not applicable
9.	Percentage of shareholding / control acquired and / or number of shares acquired	<p>Not applicable for Tata Capital Healthcare Fund III as the same is a Trust.</p> <p>For Tata Capital Healthcare III General Partners LLP - 100%.</p>
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Please refer to point (1) above.

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