



May 17, 2023

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref: Paragraph A (7) of Part- I of Chapter XII of SEBI Operational Circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/000000103 dated July 29, 2022, as amended from time to time (“SEBI Operational Circular – Debt”)

Sub: Report of Complaints/Comments received by Tata Capital Limited on the draft Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited and Tata Cleantech Capital Limited with Tata Capital Limited and their respective shareholders (“Scheme”)

We refer to our application letter dated April 4, 2023, seeking No-Objection letter on the draft Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited (“TCFSL”) and Tata Cleantech Capital Limited (“TCCL”) with Tata Capital Limited (“TCL”) and their respective shareholders (“Scheme”), pursuant to Clause 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In connection with the above application, please find enclosed the Report on Complaints / Comments received by TCL on the draft Scheme as per paragraph A (7) of Part I of Chapter XII of the SEBI Operational Circular - Debt.

We request you to take the same on record and consider our application favourably.

For **TATA CAPITAL LIMITED**

Sarita Kamath
Head – Legal and Compliance & Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



Report of Complaints/Comments received by Tata Capital Limited on the draft Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited and Tata Cleantech Capital Limited with Tata Capital Limited and their respective shareholders.

Period of Complaints Report: May 3, 2023 to May 13, 2023

Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchange(s) / SEBI	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	Not Applicable
5.	Number of complaints pending	Not Applicable

Part B

Sr. No.	Name of complainant	Date of Complaint	Status (Resolved/pending)
Not Applicable			

For **TATA CAPITAL LIMITED**

Sarita Kamath
Head – Legal and Compliance & Company Secretary

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