



To,  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra East,  
Mumbai 400051, Maharashtra.

**Sub: Declaration of non-willful defaulter of Tata Capital Limited and its Promoters or Directors**

**Ref: Application under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the Proposed Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited and Tata Cleantech Capital Limited with Tata Capital Limited and their respective shareholders ("Scheme")**

Dear Sir/ Madam,

In connection with the above application, we hereby confirm that:

1. The Company, its Promoters or Directors have never been declared as willful defaulter as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated July 1, 2015 by the Banks.
2. The Company, its Promoters or Directors have not been directly or indirectly, debarred from accessing the capital market or have not been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.
3. The Company, its Promoters or Directors do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognized stock exchanges.

**For Tata Capital Limited**

**Sarita Kamath**  
**Head – Legal & Compliance and Company Secretary**

Date: April 4, 2023

**TATA CAPITAL LIMITED**

Corporate Identity Number U65990MH1991PLC060670

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