

October 11, 2023

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir,

Sub: Reporting of Debt Securities pursuant to the SEBI Master

Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021

Ref: Tata Capital Financial Services Limited

With reference to Clause 9.1 of Chapter VIII - Specifications related to ISIN for debt securities of the above Master Circular, please find attached details of the outstanding Non Convertible Debentures as on September 30, 2023, issued by the Company, on a private placement basis, under the different categories i.e. Secured, Unsecured, Sub-Debt, Secured Market Linked and Perpetual.

We request you to take the same on record.

Thanking you,

Yours faithfully, For Tata Capital Financial Services Limited

Sonali Punekar Company Secretary

Tata Capital Financial Services Limited NCD outstanding as on September 30, 2023 - Secured

Part Company	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (Face Value)	Amount outstanding	Remarks	Plain Vanila	Structured Debt	If Structur	Exemptio n - 54EC		Exemptio n - Tier II	Exemptio n -	Exemptio n - Basel	Exemptio n - Bonds	Exemptio n -	Exemptio n - Tier II
The Coptal Removal Services (Limited Control Removal Services (Limited C							op,	(. acc raide)				2000									
Table Capital Products Grades Females Services Females Products Grades Females Services Females Products Grades Females Services Females Products Grades Females Females Products Grades Females Females Products Grades Females Products Grades Females Females Females Products Grades Females Females Females Females Females Products Grades Females F											Dest			-		-				•	
Transcript Financial Services Limited 1970 19													•		_			-			
Page Contract Co													actans	Donas			•	Danks		•	
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Test Captian Promoted Services Limited NATIONODITY 2011 10/24															J (55)	(. 25)	C 00.			Important	Important
Tax Capital Promoted Services Limited NR500078TE 01 12-2014 18-1	T. 0 3 15 110 1 11 11	11150051103573	20.44.2044	20.44.2024	0.000/			05.00.00.000	05.00.00.000											рогаше	portant
Tax a spetal Primarchis Services Limited 19.12-2003 1	'									-	-	-	-	-	-	-	-	-	-	-	-
Text Control Frameric Services Limited MIZSON/TAX 319-12-2018 219-12-2018 219-2007 200-							-	-,,,	-,,,	-	- Vas	-	-	-	-	-	-	-	-	-	-
Table Capital Prisonal Newton Limited IMPS/MARTON 39-14-7093 39-12-7093 39-	·	_					-			-		-	-	-	-	-	-	-	-	-	-
Table Capped Prinances Severes Limited NatioNation 17 10 12 12 12 12 12 12 12												-	-	-	ļ-	-	-	-	-	-	-
That Capital Francetic Services Limited (1972-2009) 19-02-2009 2000 2000 2000 2000 2000 2000		_										-	-	-	1	1	-	-	-	-	-
Trac Cappel Francisc Services Limited NELSBORTON 12-12-128 22-129-128 22-129-128 22-												<u> </u>			1_	1		_	_		_
Tata Capital Frances Services: Limited NR.200007768 27-95-2018 27-95-2018 82.000 Annually & on Maturity										_		-				<u> </u>			_	_	_
Tata Capital Financial Services Limited MR38000F712 2006-2019 37-00-0228 867000 Annually & no Maturity - 1,000,000,000 1 90,000,000 - 1 95	·									_		-	-	-	1_	t	_	_	_	_	_
Tata Capital Financial Services Limited NECORMON_TOP 20-08-2018												1_	-	-	-	-	_	_	-	-	_
That Capital Financial Services Limited NESSBORD/NRF 10 of 2019 20 pc 2024 8.55000, Annually & so Maturitry 8.85,000,000 7 cs		_				· ·						1_	-	-	-	-	_	_	-	-	_
Tata Capital Financial Services Limited INESIGNATURE 1007-2019 206-8204 8.6900N Annually & on Naturity 1.000,000,0000 1,000,000,000 1,0							_			-		1-	-	-	-	-	-	-	-	_	-
Tast Capital Financial Services Limited MI-309N077407 19-07-2019	·					· ·	-			-	Yes	-	-	-	-	1-	-	-	-	-	-
Tata Capital Financial Services Limited NE306N07/101 06-11-2019						· ·	-			-		-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited NE306W07L6 26.02.2020 150.12025 8670W, Annually & on Maturity .	·	INE306N07LO1		06-11-2029	8.5000%		-			-	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited NES06007MUP 39 04 2020 2 90 4 2020 2 90 4 2020 3 5000% Annual Coupton - 10,000,000,000 0 - Yes	Tata Capital Financial Services Limited	INE306N07LC6	26-02-2020	15-01-2025	8.6700%	· · · · · · · · · · · · · · · · · · ·	-	35,00,00,000		-	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MF7 39-03-2021 29-03-2021	·	_			7.8500%		-			-	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited NE306N07MF7 30-03-2021 29-03-2024	Tata Capital Financial Services Limited	INE306N07LV6	29-04-2020	29-04-2025	7.6500%	Annually & on Maturity	-	40,00,00,000	40,00,00,000	1	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MH3 10-05-2021 10	Tata Capital Financial Services Limited	INE306N07MD2	31-12-2020	30-11-2023	5.2500%		-	10,00,00,00,000	10,00,00,00,000	1	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MH7 10-05-2021 10-05-2024 Spread % Annually & on Maturity - 5,000,000,000 - 1 Yes month T -	Tata Capital Financial Services Limited	INE306N07MF7	30-03-2021	29-03-2024	6.1000%	Annual Coupon	-	4,25,00,00,000	4,25,00,00,000	1	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MH3 10-05-2021 10-05-2021 5 pread 5 nanually & on Maturity . 5,00,00,00,000 Yes month T					(Benchmark																
Tata Capital Financial Services Limited INE306NO7MH3 10-05-2024 50-204 50-					3 month T	-							(Benchm								
Company Comp					bill Rate) +	+							ark 3								
Tata Capital Financial Services Limited INE306N07MJ9 02-08-2021 02-08-2021 02-08-2024 Spread*	Tata Capital Financial Services Limited	INE306N07MH3	10-05-2021	10-05-2024	Spread %	Annually & on Maturity	-	5,00,00,00,000	5,00,00,00,000	•	-	Yes	month T-	-	-	-	-	-	-	-	-
Fata Capital Financial Services Limited INE306N07MI7 06-08-2021 02-08-2024 Spread % Annually & on Maturity - 2,00,00,000 Yes month T					(Benchmark																
Tata Capital Financial Services Limited INE306NO7MIX7 02-08-2021					3 month T	-							(Benchm								
Tata Capital Financial Services Limited INE306N07MK7 06-08-2021 04-10-2024 5.8500% Annually & on Maturity - 7,00,00,00,000 - Yes					-	+															
Tata Capital Financial Services Limited INE306N07MK7 24-08-2021 04-10-2024 5.8500% Annually & on Maturity - 4,00,00,0000 4,00,00,0000 - Yes						· ·	-			-	-	Yes	month T-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MM3 06-09-2021 29-12-2023 - Since it's a Zero Coupon- 1,00,00,00,000 1,00,00,0000 - Yes						· ·		, , , ,				-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MN1 29-09-2021 29-09-2031 7.1000% Annually & on Maturity - 95,00,00,000 - Yes					5.8500%							-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	'				-							-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MN1 16-12-2021 29-09-2031 7.1000% Annually & on Maturity - 50,00,00,000 50,00,000 - Yes	'											-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MN1 29-12-2021 29-09-2031 7.1000% Annually & on Maturity - 85,00,00,000 - Yes												-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MO9 20-01-2022 20-01-2022 20-01-2022 7.5500% Semi Annually & on - 12,50,00,00,000 12,50,00,0000 - Yes	'											-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MP6 29-04-2022 29							-			-		-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MQ4 29-04-2022 29-04-2032 7.6500% Annually & on Maturity - 1,81,00,0000 1,81,00,0000 - Yes	·	_					-			-		-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MR2 10-05-2022 09-05-2025 6.700% Annually & on Maturity - 2,00,00,000 2,00,00,000 - Yes						· ·						-	-	-	1-	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MS0 01-06-2022 01-06-2022 8.000% Annually & on Maturity - 2,50,00,0000 2,50,00,0000 - Yes		_				· ·				-		-	-	-	1	-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MT8 01-06-2022 31-05-2024 7.3000% Annually & on Maturity - 4,25,00,00,000 - Yes -						· ·						-	<u> </u>	-	 	 	_	_	_	_	_
Tata Capital Financial Services Limited INE306N07MV4 30-06-2022 25-07-2025 7.7500% Annually & on Maturity - 2,50,00,0000 2,50,00,0000 - Yes - <td></td> <td></td> <td></td> <td></td> <td></td> <td>· ·</td> <td>_</td> <td></td> <td></td> <td></td> <td></td> <td>1_</td> <td>-</td> <td>-</td> <td>1_</td> <td>1_</td> <td>_</td> <td>_</td> <td>-</td> <td>-</td> <td>_</td>						· ·	_					1_	-	-	1_	1_	_	_	-	-	_
Tata Capital Financial Services Limited INE306N07MW2 26-07-2022 10-09-2025 - Since it's a Zero Coupon - - 1,50,00,000 - Yes -						· ·						-	-	-	-	1-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07MX0 26-07-2022 26-07-2022 7.8900% Annually & on Maturity - 4,75,00,00,000 4,75,00,00,000 - Yes					-			,,,,				-	-	-	-	†-	-	-	-	-	-
		_			7.8900%		-			-	1	-	-	-	-	†-	-	-	-	-	-
	Tata Capital Financial Services Limited	INE306N07MV4	03-08-2022	25-07-2025	7.7500%	Annually & on Maturity	-	3,25,00,00,000	3,25,00,00,000	-	Yes	-	1-	-	1-	1-	-	-	-	-	-
Tata Capital Financial Services Limited INE306N07M25 12-08-2022 12-08-2022 7.9500% Annually & on Maturity - 1,87,50,00,000 - Yes	·					+					1	-	1-	-	1-	1-	-	-	-	-	-

		22 00 2022	25 00 2024	Ci 'W 7 C		4 64 00 00 000	4 64 00 00 000	V										
Tata Capital Financial Services Limited	INE306N07MY8	23-08-2022	25-09-2024 -	Since it's a Zero Coupon -	-	1,64,00,00,000	1,64,00,00,000	- Yes	-	-	<u> </u>	ļ-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07MX0	23-08-2022	26-07-2027 7.8900%	Annually & on Maturity	-	2,50,00,00,000	2,50,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07MV4	23-08-2022	25-07-2025 7.7500%	Annually & on Maturity	-	2,25,00,00,000	2,25,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NA6	07-09-2022	07-09-2027 7.6800%	Annually & on Maturity	-	2,06,00,00,000	2,06,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NC2	13-10-2022	13-10-2025 7.9000%	Annually & on Maturity	-	35,00,00,000	35,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07ND0	19-10-2022	19-10-2027 8.0000%	Annually & on Maturity	-	5,00,00,00,000	5,00,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07MW2	04-11-2022	10-09-2025 -	Since it's a Zero Coupon -	-	1,11,00,00,000	1,11,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NE8	18-11-2022	27-03-2025 -	Since it's a Zero Coupon -	-	56,00,00,000	56,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NF5	18-11-2022	18-11-2025 7.8900%	Annually & on Maturity	-	1,50,00,00,000	1,50,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NF5	05-12-2022	18-11-2025 7.8900%	Annually & on Maturity	-	2,00,00,00,000	2,00,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07ND0	08-12-2022	19-10-2027 8.0000%	Annually & on Maturity	-	2,50,00,00,000	2,50,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NF5	08-12-2022	18-11-2025 7.8900%	Annually & on Maturity	-	6,00,00,00,000	6,00,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NG3	08-12-2022	08-12-2025 7.8200%	Annually & on Maturity	-	2,00,00,00,000	2,00,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NH1	17-01-2023	17-04-2026 7.9873%	Annually & on Maturity	-	5,00,00,00,000	5,00,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NI9	08-02-2023	08-02-2028 7.9500%	Annually & on Maturity	=	1,10,00,00,000	1,10,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NK5	21-02-2023	21-05-2026 8.1165%	Annually & on Maturity	=	1,30,00,00,000	1,30,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NJ7	21-02-2023	21-02-2033 8.0500%	Annually & on Maturity	-	81,00,00,000	81,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NI9	21-02-2023	08-02-2028 7.9500%	Annually & on Maturity	-	1,52,00,00,000	1,52,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NL3	14-03-2023	13-03-2026 8.3000%	Annually & on Maturity	-	20,00,00,00,000	20,00,00,00,000	- Yes	-	-	-	-	-	-	-	-	-	-
							*Since it's a Partly paid											
							NCD, Capital											
							o/s listed amou	nt										
							is Rs. 20 Crore											
							and as per face	•										
							value capital											
							amount is Rs											
Tata Capital Financial Services Limited	INE306N07NM1	14-03-2023	16-03-2027 8.3000%	Annually & on Maturity	-	20,00,00,00,000	20,00,00,000 2 000 crore	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NK5	26-04-2023	21-05-2026 8.1165%	Annually & on Maturity	-	1,80,00,00,000	1,80,00,00,000 -	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07MR2	04-05-2023	09-05-2025 6.7000%	Annually & on Maturity	-	2,40,00,00,000	2,40,00,00,000 -	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NP4	19-07-2023	19-07-2028 7.9700%	Annually & on Maturity	-	6,10,00,00,000	6,10,00,00,000 -	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07NO7	03-08-2023	03-12-2026 7.9050%	Annually & on Maturity	-	30,00,00,00,000	30,00,00,00,000 -	Yes	-	-	-	-	-	-	-	-	-	-
							*Since it's a											
							Partly paid											
							NCD, Capital											
							o/s listed amour	nt										
							is Rs. 30 Crore	-										
							and as per face											
							value capital											
							amount is Rs.											
							3,000 crore.											
Tata Capital Financial Services Limited	INE306N07NQ2	03-08-2023	03-12-2027 7.9050%	Annually & on Maturity	-	30,00,00,00,000	30,00,00,000	Yes	-	-	-	-	-	-	-	_	-	_
Tata Capital Financial Services Limited	INE306N07NH1	11-09-2023	17-04-2026 7.9873%	Annually & on Maturity	-	3,00,00,00,000	3,00,00,00,000	- Yes	1-	-	1-	1-	1-	1-	1-	1-	-	-
Tata Capital Financial Services Limited	INE306N07MZ5	25-09-2023	12-08-2032 7.9500%	Annually & on Maturity	-	40,00,00,000	40,00,00,000	- Yes	1-	-	1-	1-	1-	1-	1-	1-	-	-
			75 2552 11550070	,		,,,	-,,		_			+	+	+	+		+	+
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Tata Capital Financial Services Limited Market Linked NCD- Secured outstanding as on September 30, 2023

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon	Payment frequency	Embedded	Amount issued	Amount outstanding	Remarks	Plain	Structured	If	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio
				Rate		option if any				Vanila	Debt	Structur	n - 54EC	n - Tier II	n - Tier II	n -	n - Basel	n - Bonds	n -	n - Tier II
										Debt		ed	Capital	Bonds by	Bonds by	Subordina	III bonds	issued to	Perpetual	Bonds
												provide	Gains	Housing	standalon	ted debt	issued by	long term	debt	issued by
Tata Capital Financial Services Limited	INE306N07NB4	19-09-2022	19-08-2025	10 YR	Coupon if any will be	-	43,00,00,000	43,00,00,000	-	-	Yes	Linked to	-	-	-	-	-	-	-	-
				Benchmark	paid on Redemption	n						performa								
				G-Sec	Date							nce of	:							
				Linked								6.54 G-								
							43,00,00,000	43,00,00,000												

Tata Capital Financial Services Limited Unsecured NCDs

										Plain		It	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio	Exemptio
				Coupon		Embedded				Vanila	Structured	Structur	n - 54E0	n - Tier I	n - Tier II	n -	n - Basel	n - Bonds	n -	n - Tier II
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Rate	Payment frequency	option if any	Amount issued	Amount outstanding	Remarks	Debt	Debt	ed	Capital	Bonds by	Bonds by	Subordina	III bonds	issued to	Perpetual	Bonds
Tata Capital Financial Services Limited	INE306N08490	19-03-2019	17-03-2034	8.93%	Annually and on Maturity	-	5,90,00,00,000	5,90,00,00,000	Fully paid NCDs	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08508	23-03-2020	23-03-2035	7.85%	Annually and on Maturity	-	5,00,00,00,000	4,00,00,00,000	Partly paid NCDs	Yes	-	-	-	-	-	-	-	-	-	-
	•						10,90,00,00,000	9,90,00,00,000									•			

Tata Capital Financial Services Limited NCD outstanding as on September 30, 2023 - Perpetual

Name of the Issuer		Issuance Date		Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Remarks	Plain Vanila Debt	Structure d Debt	If Structure d provide details	n - 54EC	n - Tier II Bonds by Housing	n - Tier II Bonds by standalon e Primary	n - Subordin ated debt	n - Basel III bonds issued by Banks	ure sector	Exemption Perpetual debt issued by Systemically Important Non-Deposi taking NBFCs	Tier II Bonds issued by Non- SystemicalI
Tata Capital Financial Services Limited	INE306N08011	27-03-2014	Perpetual	10.95%	Annually	-	93,55,00,000	93,55,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08060	16-07-2015	Perpetual	9.99%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08110	06-01-2016	Perpetual	9.86%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08128	02-02-2016	Perpetual	9.86%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08136	09-02-2016	Perpetual	9.86%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08144	23-03-2016	Perpetual	9.80%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08185	30-06-2016	Perpetual	9.80%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08219	13-01-2017	Perpetual	9.00%	Annually	-	10,00,00,000	10,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08227	08-03-2017	Perpetual	9.05%	Annually	-	40,00,00,000	40,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08235	21-06-2017	Perpetual	9.05%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08250	14-07-2017	Perpetual	8.77%	Annually	-	50,00,00,000	50,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08268	11-09-2017	Perpetual	8.61%	Annually	-	93,00,00,000	93,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08276	26-03-2018	Perpetual	8.90%	Annually	-	1,25,00,00,000	1,25,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08391	30-09-2020	Perpetual	8.10%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
Tata Capital Financial Services Limited	INE306N08409	19-10-2020	Perpetual	8.10%	Annually	-	75,00,00,000	75,00,00,000		-		-		-				-	Yes	-
Tata Capital Financial Services Limited	INE306N08466	28-02-2022	Perpetual	7.89%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	Yes	-
																				ļ
							11,86,55,00,000	11,86,55,00,000												

Tata Capital Financial Services Limited NCD outstanding as on September 30, 2023 - Sub-Debt

Name of the Issuer	ISIN Number		Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Remark s	Plain Vanila Debt	Structure d Debt	If Structure d provide details		n - Tier II Bonds by Housing		-	Exemption - Basel III bonds issued by Banks	long term	Exemption Perpetual debt issued by Systemicall y Important Non- Deposit taking NBFCs	- Exemption - Tier II Bonds issued by Non- Systemicall y Important Non- Deposit taking NBFCs
Tata Capital Financial Services Limited	INE306N08029	26-09-2014	26-09-2024	10.15%	Annually	-	1,00,00,00,000	1,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08037	07-01-2015	07-01-2025	9.35%	Annually	-	35,00,00,000	35,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08045	30-01-2015	30-01-2025	9.32%	Annually	-	75,00,00,000	75,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08052	31-03-2015	31-03-2025	9.37%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08078	22-07-2015	22-07-2025	9.25%	Annually	-	90,00,00,000	90,00,00,000		-	-	1	-	-		-	-		-	-
Tata Capital Financial Services Limited	INE306N08151	30-03-2016	30-03-2026	9.17%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	1	-	-		-	-		-	-
Tata Capital Financial Services Limited	INE306N08193	11-08-2016	11-08-2026	8.92%	Annually	-	2,00,00,00,000	2,00,00,00,000		-	-	1	-	-		-	-		-	-
Tata Capital Financial Services Limited	INE306N08201	26-10-2016	26-10-2026	8.45%	Annually	-	15,00,00,000	15,00,00,000		-	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08300	28-12-2018	28-12-2028	9.32%	Annually	-	2,00,00,00,000	2,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	16-04-2019	16-04-2029	8.95%	Annually	-	20,00,00,000	20,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	13-06-2019	16-04-2029	8.95%	Annually	-	65,00,00,000	65,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	26-06-2019	16-04-2029	8.95%	Annually	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08326	29-07-2019	16-04-2029	8.95%	Annually	-	29,50,00,000	29,50,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08359	13-11-2019	13-11-2029	8.65%	Annually	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08359	03-01-2020	13-11-2029	8.65%	Annually	-	70,00,00,000	70,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	17-09-2020	17-09-2030	7.60%	Annually	-	75,00,00,000	75,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	13-10-2020	17-09-2030	7.60%	Annually	-	1,25,00,00,000	1,25,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08383	23-03-2021	17-09-2030	7.60%	Annually	-	1,00,00,00,000	1,00,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08433	28-06-2021	27-06-2031	7.30%	Annually	-	1,50,00,00,000	1,50,00,00,000		Yes	-	-	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08441	24-11-2021	24-11-2031	7.44%	Annually	-	5,00,00,00,000	5,00,00,00,000		Yes	-	1	-	-	-	-	-	-	-	Yes
Tata Capital Financial Services Limited	INE306N08516	27-07-2023	27-07-2033	8.15%	Annually	-	5,00,00,00,000	5,00,00,00,000		Yes	-	-		-	-	-	-	-	-	Yes
							29,49,50,00,000	29,49,50,00,000									·			