



February 17, 2017

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir,

Re: Issue of Debentures on a private placement basis

This is to inform you that at the Meeting of the Board of Directors of the Company held on February 17, 2017, the Directors have approved of the Company issuing, Secured, Redeemable, Non-Convertible Debentures up to Rs. 1,000 crore, on a private placement basis in such tranches/series and at such coupon rates as may be approved by the Directors from time to time.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,
For Tata Capital Housing Finance Limited

S Balakrishna Kamath
Company Secretary & Compliance Officer

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

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