



June 15, 2018

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Sub.: Public Issue of Non-Convertible Debentures

This is to inform you that at the Meeting of the Board of Directors of Tata Capital Housing Finance Limited (“the Company”) held on June 15, 2018, the Board of Directors of the Company have approved the proposals for:

- i. offer and issue of Secured Redeemable Non-Convertible Debentures (“Secured NCDs”) and/or Unsecured Non-Convertible Debentures in the form of Subordinated Debt (both collectively referred to as “NCDs”), of the aggregate nominal value of Rs. 5,000 crore, by way of Public Issue, in one or more tranches (hereinafter the said Issue is referred to as “Public Issue of NCDs”); and
- ii. setting up of a Medium Term Notes (“MTN”) Programme for raising funds by way of issue of Secured / Unsecured Rupee Denominated Bonds Overseas (“Masala Bonds”) of the aggregate nominal value of Rs. 3,000 crore, in one or more tranches.

The Board of Directors have authorized the Working Committee of the Board of Directors to decide the time, tenure, the coupon / interest offered, whether security would be offered on the Public Issue of NCDs and Masala Bonds, creation of security in respect of the Secured Debentures/Masala Bonds, the listing of the said NCDs and Masala Bonds, appointing any agencies / intermediaries therefor, other terms / conditions and all matters appurtenant and incidental to the said Public Issue of NCDs and Masala Bonds, from time to time.

Kindly take the above on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For **Tata Capital Housing Finance Limited**

Jinesh Meghani
Company Secretary

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

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