



August 31, 2020

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Dear Sir/Madam,

**Re: Issue of Non-Convertible Debentures on a private placement basis**

This is to inform you that at the Meeting of the Board of Directors of Tata Capital Housing Finance Limited (“the Company”) held on August 31, 2020, the Directors have approved of the Company issuing Secured, Redeemable, Non-Convertible Debentures for an amount aggregating up to Rs. 2,500 crore, on a private placement basis, in one or more tranches.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,

**For Tata Capital Housing Finance Limited**

**Jinesh Meghani**  
**Company Secretary**

**TATA CAPITAL HOUSING FINANCE LIMITED**

Corporate Identity Number U67190MH2008PLC187552

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