



April 19, 2021

The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Dear Sir / Madam,

Sub: Disclosure for being identified as a Large Corporate pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Ref: Tata Capital Housing Finance Limited

With reference to the above Circular, Tata Capital Housing Finance Limited has been identified as a Large Corporate. Please find attached the annual disclosure in connection with the same.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For **Tata Capital Housing Finance Limited**

Jinesh Meghani
Company Secretary

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



Annexure A

**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate
(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)**

Sr. No.	Particulars	Details
1	Name of the Company	Tata Capital Housing Finance Limited
2	CIN	U67190MH2008PLC187552
3	Outstanding borrowing of Company as on March 31, 2021 as applicable (in Rs. crore)	23,110
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Refer Annexure I attached herewith
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

(Signature)
Name: Jinesh Meghani
Designation: Company Secretary
Contact: 022 6606 9000

(Signature)
Name: Mahadeo Raikar
Designation: Chief Financial Officer
Contact: 022 6606 9000

Date: April 19, 2021



Annexure I

Tata Capital Housing Finance Limited

Details of Rating

Name of the Rating Agency	ICRA Limited (ICRA), CRISIL Ratings Limited (CRISIL) and India Ratings and Research Private Limited (IND)
Rating of Commercial Paper Rating	ICRA A1+ and CRISIL A1+
Rating of Debentures	Secured Non-Convertible Debentures CRISIL AAA /Stable and ICRA AAA (Stable) Secured Non-Convertible Debentures – Market linked Debentures CRISIL PP-MLD AAAR (Stable) Unsecured Sub Debt Tier II Debentures CRISIL AAA /Stable and ICRA AAA (Stable) Secured Non-Convertible Debentures - Public CRISIL AAA /Stable, ICRA AAA/Stable and IND AAA/ Stable
Rating of Bank Loans	Long Term Bank Loans CRISIL AAA/ Stable and IND AAA/Stable



Annexure B1

**Format of the Annual Disclosure to be made by an entity identified as a Large Corporate
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable for FY 2020 and 2021)**

1. Name of the Company: Tata Capital Housing Finance Limited
2. CIN: U67190MH2008PLC187552
3. Report filed for FY: FY 2020-21
4. Details of the Borrowings (all figures in Rs. crore):

S. No.	Particulars	Details (Rs. in crore)
i.	Incremental borrowing done in FY (a)	5,985
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	1,496
iii.	Actual borrowings done through debt securities in FY (c)	2,785
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	None

(Signature)
Name: Jinesh Meghani
Designation: Company Secretary
Contact: 022 6606 9000

(Signature)
Name: Mahadeo Raikar
Designation: Chief Financial Officer
Contact: 022 6606 9000

Date: April 19, 2021