



January 30, 2024

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

**Sub: Intimation under Regulation 50 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015
("SEBI Listing Regulations")**

Pursuant to Regulation 50(1)(c) and 50(1)(d) of the SEBI Listing Regulations, we hereby inform you that a meeting of the Board of Directors of the Company will be held on Monday, February 5, 2024, *inter alia*, to:

- a. consider and approve the Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2023;
- b. consider and approve the issue of Non-Convertible Debentures on a private placement basis, in one or more tranches, as under:
 - Secured, Redeemable Non-Convertible Debentures upto an amount not exceeding Rs. 7,500 crore.
 - Unsecured, Redeemable, Non-Convertible Bonds in the Nature of Debentures qualifying as Subordinated Debt (Tier II Capital) upto an amount not exceeding Rs. 500 crore.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For **Tata Capital Housing Finance Limited**

Sanna Gupta
Company Secretary

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

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