

April 12, 2018

## National Stock Exchange of India Limited

Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Dear Sir,

Ref: Tata Capital Housing Finance Limited

Sub: Undertaking for the year ended March 31, 2018 under Regulation 57 of the SEBI

(Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that, to the best of our knowledge, all documents and intimations as are required, have been submitted to the Debenture Trustees in terms of the Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 for the year ended March 31, 2018.

We request you to please take the same on record.

Thanking you,

Yours faithfully,

For Tata Capital Housing Finance Limited

S Balakrishna Kamath

Chief Financial Officer, Compliance Officer and Company Secretary