

TATA CAPITAL HOUSING FINANCE LIMITED

CONDENSED STATEMENT OF PROFIT AND LOSS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2017

	Note No.	For the Half Year ended Sept 30, 2017 (Audited)	For the Half Year ended Sept 30, 2016 (Audited)	For the Year ended March 31, 2017 (Audited)
		Rs. in Lakh	Rs in Lakh	Rs in Lakh
I Revenue from operations		94,729	79,069	170,696
II Investment Income		135	50	95
III Other Income		1,086	773	1,527
IV Total Revenue (I + II + III)		95,950	79,892	172,318
V Expenses :				
Finance costs		60,580	53,937	113,743
Employee benefits expenses		5,996	5,171	10,431
Other operating expenses		11,914	8,673	19,935
Amortisation of expenses		367	281	615
Depreciation		196	121	272
Total Expenses		79,053	68,183	144,996
VI Profit before tax (IV - V)		16,897	11,709	27,322
VII Tax expense:				
(1) Current tax		5,931	4,470	9,573
(2) Deferred tax		(36)	(386)	(68)
		5,895	4,084	9,505
VIII Profit after tax (VI - VII)		11,002	7,625	17,817
IX Earnings per equity share: (not annualised)				
(1) Basic (In Rupees)		2.50	1.56	3.89
(2) Diluted (In Rupees)		2.35	1.56	3.89
Face value of share (in Rupees)		10	10	10



TATA CAPITAL HOUSING FINANCE LIMITED
CONDENSED BALANCE SHEET AS AT SEPTEMBER 30, 2017

	As at Sept 30, 2017 (Audited) Rs. In Lakh	As at March 31, 2017 (Audited) Rs. In Lakh
I. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share Capital	118,833	107,733
(b) Reserves and surplus	36,479	27,713
	155,312	135,446
2 Non-current liabilities		
(a) Long-term borrowings	998,257	865,745
(b) Other long-term liabilities	152	92
(c) Long-term provisions	19,782	15,808
	1,018,191	881,645
3 Current liabilities		
(a) Short-term borrowings	281,506	357,918
(b) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises		
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	5,554	3,768
(c) Other current liabilities	366,665	339,029
(d) Short-term provisions	3,643	2,759
	657,368	703,474
TOTAL	1,830,871	1,720,565
II. ASSETS		
1. Non-Current assets		
(a) Property, plant and equipment		
(i) Tangible assets	1,764	1,396
(ii) Capital work-in-progress	146	138
(iii) Intangible assets under development	406	326
(b) Non-current Investments	245	245
(c) Deferred tax assets (net)	1,790	1,754
(d) Long-term loans and advances - financing activity	1,643,235	1,586,515
(e) Long-term loans and advances - others	90	377
(f) Other non-current assets	3,846	4,369
	1,651,522	1,595,120
2. Current assets		
(a) Trade receivables	456	5
(b) Cash and bank balances	7,019	8,303
(c) Short-term loans and advances - financing activity	168,497	113,807
(d) Short-term loans and advances - others	584	454
(e) Other current assets	2,793	2,876
	179,349	125,445
TOTAL	1,830,871	1,720,565

Notes:

- The above results have been reviewed by the Audit Committee and have been approved and taken on record by the Board of Directors at their respective meetings held on October 26, 2017.
- Return on Assets have been computed as percentage of profit after tax to the average assets during the year.
- Information as required by Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as per "Annexure 1" attached
- Previous period's / year's figures have been regrouped/reclassified wherever necessary to correspond with the current year's classification/ disclosure.
- Previous period's / year's figures have been audited by other auditor.

For Tata Capital Housing Finance Limited

R. Vaithianathan

R. Vaithianathan
Managing Director

DIN: 05267804

Place: Mumbai
Date: October 26, 2017



Annexure 1

Additional Information as per regulation 52(4) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015

(a) CRISIL and ICRA have assigned rating as follows :

Products	Rating*
(i) Non Convertible Debenture	CRISIL AA+/Stable & [ICRA]AA+
(ii) Subordinated Debenture	CRISIL AA+/Stable & [ICRA]AA+
(iii) Bank Loan Facility :-	
- Long Term Rating	CRISIL AA+/Stable
(iv) Commercial Paper	CRISIL A1+ & ICRA A1+

*There has been no change in the Credit Rating's of the instruments of the Company during the half year ended September 30, 2017. However, the Company has obtained ICRAA1+ rating for Commercial Paper during the half year ended September 30, 2017.

- (b) The Company has maintained 100% Asset Cover on its Secured Listed Non-Convertible Debentures as on September 30, 2017. The Asset Coverage Ratio is 1.33 times.
- (c) Debt Equity Ratio: 10.88 times (Debt equity ratio is (long term borrowings + short term borrowings + current maturities of long term borrowings) / Net worth.)
- (d) Previous due date for the payment of Interest / repayment of Principal of Non Convertible Debt Securities and whether the same has been paid or not: Set out in Annexure "A". The Company has not issued any Non-Convertible Redeemable Preference Shares.
- (e) Next due date for the payment of interest/principal along with the amount of interest and the redemption amount for non convertible debt securities: Set out in Annexure "A" . The Company has not issued any Non-Convertible Redeemable Preference Shares.
- (f) Debt Service Coverage Ratio: 0.08 times.
- (g) Interest service Coverage Ratio: 1.28 times.
- (h) Outstanding redeemable preference shares (Quantity & value): Not Applicable
- (i) Capital redemption reserve/ debenture redemption reserve: Not Applicable
- (j) Net Worth : Rs. 1,48,539 Lakh. (Net Worth is equal to share capital plus reserves & surplus less deferred revenue expenditure.)
- (k) Net profit after tax: Rs. 11,002 Lakh.
- (l) Earning per share (not annualised)
- Basic : Rs. 2.50
- Diluted : Rs. 2.35
- (m) There was no material deviation in the use of proceeds of issue of Non Convertible debt securities.



TATA CAPITAL HOUSING FINANCE LIMITED

Information as per Regulation 58 (d) and 52 (4) & (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, information as at September 30, 2017 with respect to NCDs issued on a private placement basis

Sr No	Series under which the NCDs are held	ISIN No.	Credit rating	Previous due date for payment of interest	Whether the previous interest has been paid or not	Next due date for payment of interest	Next Interest amount (Rs. in Lakh)	Previous due date for payment of principal	whether the previous principal payment has been paid or not	Next due date for payment of principal	Next Redemption amount (Rs. in Lakh)
1	TCHFL NCD 'G' FY 2011-12	INE033L07074	"CRISIL AA+/Stable" by CRISIL Limited	November 18, 2016	(Paid)	November 18, 2017	102.50	Not Applicable	-	November 18, 2018	1,000
2	TCHFL NCD 'G' FY 2012-13	INE033L07413	"CRISIL AA+/Stable" by CRISIL Limited	May 18, 2017	(Paid)	May 18, 2018	101.00	Not Applicable	-	May 18, 2022	1,000
3	TCHFL NCD 'K' FY 2012-13	INE033L07462	"CRISIL AA+/Stable" by CRISIL Limited	October 3, 2016	(Paid)	October 3, 2017	100.50	Not Applicable	-	October 3, 2019	1,000
4	TCHFL NCD 'Q' FY 2012-13	INE033L07520	"CRISIL AA+/Stable" by CRISIL Limited	December 28, 2016	(Paid)	December 28, 2017	96.00	Not Applicable	-	December 28, 2022	1,000
5	TCHFL NCD 'R' FY 2012-13	INE033L07538	"CRISIL AA+/Stable" by CRISIL Limited	January 18, 2017	(Paid)	January 18, 2018	142.50	Not Applicable	-	January 18, 2023	1,500
6	TCHFL NCD 'U' FY 2012-13	INE033L07561	"CRISIL AA+/Stable" by CRISIL Limited	March 14, 2017	(Paid)	March 12, 2018	94.48	Not Applicable	-	March 10, 2023	1,000
7	TCHFL NCD 'C' FY 2013-14	INE033L07611	"CRISIL AA+/Stable" by CRISIL Limited	April 24, 2017	(Paid)	April 23, 2018	92.75	Not Applicable	-	April 23, 2018	1,000
8	TCHFL NCD 'N' FY 2013-14	INE033L07728	"CRISIL AA+/Stable" by CRISIL Limited	January 20, 2017	(Paid)	January 22, 2018	49.75	Not Applicable	-	January 18, 2019	500
9	TCHFL NCD 'A' FY 2014-15 Option-I	INE033L07912	"CRISIL AA+/Stable" by CRISIL Limited	May 2, 2017	(Paid)	Not Applicable	Nil	May 2, 2017	(Paid)	Not Applicable	Nil
10	TCHFL NCD 'A' FY 2014-15 Option-II	INE033L07926	"CRISIL AA+/Stable" by CRISIL Limited	June 13, 2017	(Paid)	June 13, 2018	95.50	Not Applicable	-	June 13, 2019	1,000
11	TCHFL NCD 'A' FY 2014-15 Option-III	INE033L07934	"CRISIL AA+/Stable" by CRISIL Limited	June 13, 2017	(Paid)	Not Applicable	Nil	June 13, 2017	(Paid)	Not Applicable	Nil
12	TCHFL NCD 'B' FY 2014-15 Option I	INE033L07942	"CRISIL AA+/Stable" by CRISIL Limited	July 21, 2017	(Paid)	Not Applicable	Nil	July 21, 2017	(Paid)	Not Applicable	Nil
13	TCHFL NCD 'B' FY 2014-15 Option II	INE033L07959	"CRISIL AA+/Stable" by CRISIL Limited	July 24, 2017	(Paid)	July 23, 2018	95.74	Not Applicable	-	July 22, 2019	1,000
14	TCHFL NCD 'C' FY 2014-15 Option II	INE033L07975	"CRISIL AA+/Stable" by CRISIL Limited	August 7, 2017	(Paid)	Not Applicable	Nil	August 7, 2017	(Paid)	Not Applicable	Nil
15	TCHFL NCD 'D' FY 2014-15 Option I	INE033L07AA7	"CRISIL AA+/Stable" by CRISIL Limited	August 22, 2017	(Paid)	Not Applicable	Nil	August 22, 2017	(Paid)	Not Applicable	Nil
16	TCHFL NCD 'D' FY 2014-15 Option II	INE033L07AB5	"CRISIL AA+/Stable" by CRISIL Limited	August 22, 2017	(Paid)	August 22, 2018	96.50	Not Applicable	-	August 22, 2019	1,000
17	TCHFL NCD 'G' FY 2014-15	INE033L07AF6	"CRISIL AA+/Stable" by CRISIL Limited	October 24, 2016	(Paid)	October 23, 2017	526.55	Not Applicable	-	October 22, 2019	5,500
18	TCHFL NCD 'J' FY 2014-15 Option II	INE033L07AK6	"CRISIL AA+/Stable" by CRISIL Limited	November 7, 2016	(Paid)	November 13, 2017	114.04	Not Applicable	-	November 13, 2017	1,200
19	TCHFL NCD 'K' FY 2014-15	INE033L07AL4	"CRISIL AA+/Stable" by CRISIL Limited	November 11, 2016	(Paid)	November 1, 2017	89.97	Not Applicable	-	November 1, 2017	1,000
20	TCHFL NCD 'M' FY 2014-15 Option II	INE033L07AO8	"CRISIL AA+/Stable" by CRISIL Limited	November 14, 2016	(Paid)	November 24, 2017	140.01	Not Applicable	-	November 24, 2017	1,500
21	TCHFL NCD 'N' FY 2014-15	INE033L07AP5	"CRISIL AA+/Stable" by CRISIL Limited	November 18, 2016	(Paid)	November 21, 2017	64.22	Not Applicable	-	November 21, 2017	700
22	TCHFL NCD 'O' FY 2014-15	INE033L07AQ3	"CRISIL AA+/Stable" by CRISIL Limited	November 21, 2016	(Paid)	November 22, 2017	163.71	Not Applicable	-	November 22, 2017	1,800
23	TCHFL NCD 'R' FY 2014-15	INE033L07AU5	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA AA+/Stable" by ICRA Limited	December 9, 2016	(Paid)	December 11, 2017	1844.00	Not Applicable	-	December 9, 2024	20,000
24	TCHFL NCD 'T' FY 2014-15	INE033L07AX9	"CRISIL AA+/Stable" by CRISIL Limited	January 16, 2017	(Paid)	January 10, 2018	144.20	Not Applicable	-	January 10, 2018	1,620
25	TCHFL NCD 'U' FY 2014-15	INE033L07AY7	"CRISIL AA+/Stable" by CRISIL Limited	January 20, 2017	(Paid)	January 24, 2018	171.34	Not Applicable	-	January 24, 2018	1,900
26	TCHFL NCD 'V' FY 2014-15	INE033L07AZ4	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA AA+/Stable" by ICRA Limited	January 23, 2017	(Paid)	January 23, 2018	1357.50	Not Applicable	-	January 23, 2025	15,000
27	TCHFL NCD 'W' FY 2014-15 Option I	INE033L07BB3	"CRISIL AA+/Stable" by CRISIL Limited	January 27, 2017	(Paid)	January 29, 2018	71.60	Not Applicable	-	February 14, 2018	800
28	TCHFL NCD 'Y' FY 2014-15	INE033L07BD9	"CRISIL AA+/Stable" by CRISIL Limited	February 6, 2017	(Paid)	February 2, 2018	132.40	Not Applicable	-	February 2, 2018	1,500
29	TCHFL NCD 'Z' FY 2014-15	INE033L07BE7	"CRISIL AA+/Stable" by CRISIL Limited	February 13, 2017	(Paid)	February 12, 2018	90.25	Not Applicable	-	February 12, 2020	1,000
30	TCHFL NCD 'AA' FY 2014-15 Option I	INE033L07BF4	"CRISIL AA+/Stable" by CRISIL Limited	February 16, 2017	(Paid)	February 12, 2018	67.06	Not Applicable	-	February 12, 2018	750
31	TCHFL NCD 'AB' FY 2014-15	INE033L07BH0	"CRISIL AA+/Stable" by CRISIL Limited	April 10, 2017	(Paid)	Not Applicable	Nil	April 10, 2017	(Paid)	Not Applicable	Nil
32	TCHFL NCD 'AC' FY 2014-15 Option II	INE033L07BJ6	"CRISIL AA+/Stable" by CRISIL Limited	March 10, 2017	(Paid)	March 9, 2018	538.52	Not Applicable	-	March 9, 2018	6,000
33	TCHFL NCD 'AD' FY 2014-15 Option I	INE033L07BK4	"CRISIL AA+/Stable" by CRISIL Limited	April 17, 2017	(Paid)	Not Applicable	Nil	April 17, 2017	(Paid)	Not Applicable	Nil
34	TCHFL NCD 'AD' FY 2014-15 Option II	INE033L07BL2	"CRISIL AA+/Stable" by CRISIL Limited	March 16, 2017	(Paid)	March 12, 2018	44.51	Not Applicable	-	March 12, 2018	500
35	TCHFL NCD 'AE' FY 2014-15	INE033L07BM0	"CRISIL AA+/Stable" by CRISIL Limited	March 27, 2017	(Paid)	March 26, 2018	304.31	Not Applicable	-	April 10, 2018	3,400
36	TCHFL NCD 'A' FY 2015-16 Option I	INE033L07BN8	"CRISIL AA+/Stable" by CRISIL Limited	April 19, 2017	(Paid)	Not Applicable	Nil	April 19, 2017	(Paid)	Not Applicable	Nil
37	TCHFL NCD 'A' FY 2015-16 Option II	INE033L07BO6	"CRISIL AA+/Stable" by CRISIL Limited	April 24, 2017	(Paid)	Not Applicable	Nil	April 24, 2017	(Paid)	Not Applicable	Nil
38	TCHFL NCD 'A' FY 2015-16 Option III	INE033L07BP3	"CRISIL AA+/Stable" by CRISIL Limited	April 10, 2017	(Paid)	April 10, 2018	491.28	Not Applicable	-	April 10, 2018	5,520
39	TCHFL NCD 'A' FY 2015-16 Option IV	INE033L07BQ1	"CRISIL AA+/Stable" by CRISIL Limited	April 20, 2017	(Paid)	Not Applicable	Nil	April 20, 2017	(Paid)	Not Applicable	Nil
40	TCHFL NCD 'A' FY 2015-16 Option V	INE033L07BR9	"CRISIL AA+/Stable" by CRISIL Limited	April 26, 2017	(Paid)	Not Applicable	Nil	April 26, 2017	(Paid)	Not Applicable	Nil
41	TCHFL NCD 'A' FY 2015-16 Option VI	INE033L07BS7	"CRISIL AA+/Stable" by CRISIL Limited	April 25, 2017	(Paid)	Not Applicable	Nil	April 25, 2017	(Paid)	Not Applicable	Nil
42	TCHFL NCD 'B' FY 2015-16	INE033L07BT5	"CRISIL AA+/Stable" by CRISIL Limited	April 13, 2017	(Paid)	Not Applicable	Nil	April 13, 2017	(Paid)	Not Applicable	Nil
43	TCHFL NCD 'C' FY 2015-16 Option I	INE033L07BU3	"CRISIL AA+/Stable" by CRISIL Limited	April 4, 2017	(Paid)	Not Applicable	Nil	April 4, 2017	(Paid)	Not Applicable	Nil



Annexure A

44	TCHFL NCD 'C' FY 2015-16 Option II	INE033L07BV1	"CRISIL AA+/Stable" by CRISIL Limited	April 27, 2017	(Paid)	Not Applicable	Nil	April 27, 2017	(Paid)	Not Applicable	Nil
45	TCHFL NCD 'C' FY 2015-16 Option III	INE033L07BW9	"CRISIL AA+/Stable" by CRISIL Limited	April 18, 2017	(Paid)	April 10, 2018	78.12	Not Applicable	-	April 10, 2018	900
46	TCHFL NCD 'D' FY 2015-16 Option I	INE033L07BX7	"CRISIL AA+/Stable" by CRISIL Limited	April 3, 2017	(Paid)	Not Applicable	Nil	April 3, 2017	(Paid)	Not Applicable	Nil
47	TCHFL NCD 'D' FY 2015-16 Option II	INE033L07BY5	"CRISIL AA+/Stable" by CRISIL Limited	April 21, 2017	(Paid)	Not Applicable	Nil	April 21, 2017	(Paid)	Not Applicable	Nil
48	TCHFL NCD 'E' FY 2015-16 Option I	INE033L07BZ2	"CRISIL AA+/Stable" by CRISIL Limited	April 3, 2017	(Paid)	Not Applicable	Nil	April 3, 2017	(Paid)	Not Applicable	Nil
49	TCHFL NCD 'E' FY 2015-16 Option II	INE033L07CA3	"CRISIL AA+/Stable" by CRISIL Limited	April 25, 2017	(Paid)	Not Applicable	Nil	April 25, 2017	(Paid)	Not Applicable	Nil
50	TCHFL NCD 'E' FY 2015-16 Option III	INE033L07CB1	"CRISIL AA+/Stable" by CRISIL Limited	June 1, 2017	(Paid)	Not Applicable	Nil	June 1, 2017	(Paid)	Not Applicable	Nil
51	TCHFL NCD 'F' FY 2015-16	INE033L07CC9	"CRISIL AA+/Stable" by CRISIL Limited	April 27, 2017	(Paid)	April 27, 2018	184.38	Not Applicable	-	April 27, 2018	2,100
52	TCHFL NCD 'G' FY 2015-16 Option I	INE033L07CD7	"CRISIL AA+/Stable" by CRISIL Limited	April 25, 2017	(Paid)	Not Applicable	Nil	April 25, 2017	(Paid)	Not Applicable	Nil
53	TCHFL NCD 'G' FY 2015-16 Option II	INE033L07CE5	"CRISIL AA+/Stable" by CRISIL Limited	April 18, 2017	(Paid)	Not Applicable	Nil	April 18, 2017	(Paid)	Not Applicable	Nil
54	TCHFL NCD 'G' FY 2015-16 Option III	INE033L07CF2	"CRISIL AA+/Stable" by CRISIL Limited	May 4, 2017	(Paid)	Not Applicable	Nil	May 4, 2017	(Paid)	Not Applicable	Nil
55	TCHFL NCD 'H' FY 2015-16	INE033L07CG0	"CRISIL AA+/Stable" by CRISIL Limited	May 2, 2017	(Paid)	Not Applicable	Nil	May 2, 2017	(Paid)	Not Applicable	Nil
56	TCHFL NCD 'I' FY 2015-16 Option I	INE033L07CH8	"CRISIL AA+/Stable" by CRISIL Limited	May 24, 2017	(Paid)	Not Applicable	Nil	May 24, 2017	(Paid)	Not Applicable	Nil
57	TCHFL NCD 'I' FY 2015-16 Option II	INE033L07CI6	"CRISIL AA+/Stable" by CRISIL Limited	April 27, 2017	(Paid)	Not Applicable	Nil	April 27, 2017	(Paid)	Not Applicable	Nil
58	TCHFL NCD 'J' FY 2015-16 Option I	INE033L07CJ4	"CRISIL AA+/Stable" by CRISIL Limited	April 27, 2017	(Paid)	Not Applicable	Nil	April 27, 2017	(Paid)	Not Applicable	Nil
59	TCHFL NCD 'J' FY 2015-16 Option II	INE033L07CK2	"CRISIL AA+/Stable" by CRISIL Limited	June 20, 2017	(Paid)	Not Applicable	Nil	June 20, 2017	(Paid)	Not Applicable	Nil
60	TCHFL NCD 'K' FY 2015-16 Option I	INE033L07CO4	"CRISIL AA+/Stable" by CRISIL Limited	June 1, 2017	(Paid)	June 1, 2018	2340.00	Not Applicable	-	June 1, 2018	26,000
61	TCHFL NCD 'K' FY 2015-16 Option II	INE033L07CP1	"CRISIL AA+/Stable" by CRISIL Limited	June 1, 2017	(Paid)	January 2, 2018	59.34	Not Applicable	-	January 2, 2018	1,140
62	TCHFL NCD 'K' FY 2015-16 Option III	INE033L07CQ9	"CRISIL AA+/Stable" by CRISIL Limited	June 1, 2017	(Paid)	May 29, 2018	312.41	Not Applicable	-	May 29, 2018	3,500
63	TCHFL NCD 'K' FY 2015-16 Option IV	INE033L07CR7	"CRISIL AA+/Stable" by CRISIL Limited	June 1, 2017	(Paid)	June 1, 2018	225.00	Not Applicable	-	June 20, 2018	2,500
64	TCHFL NCD 'L' FY 2015-16	INE033L07CS5	"CRISIL AA+/Stable" by CRISIL Limited	June 5, 2017	(Paid)	June 4, 2018	88.76	Not Applicable	-	June 4, 2018	1,000
65	TCHFL NCD 'L' FY 2015-16 Option I	INE033L07CU1	"CRISIL AA+/Stable" by CRISIL Limited	June 12, 2017	(Paid)	June 12, 2018	417.78	Not Applicable	-	June 12, 2018	4,710
66	TCHFL NCD 'N' FY 2015-16 Option II	INE033L07CV9	"CRISIL AA+/Stable" by CRISIL Limited	Not Applicable	(Paid)	Not Applicable	Nil	June 7, 2017	(Paid)	Not Applicable	Nil
67	TCHFL NCD 'O' FY 2015-16	INE033L07CW7	"CRISIL AA+/Stable" by CRISIL Limited	June 16, 2017	(Paid)	June 18, 2018	177.97	Not Applicable	-	June 16, 2025	2,000
68	TCHFL NCD 'P' FY 2015-16 Option I	INE033L07CX5	"CRISIL AA+/Stable" by CRISIL Limited	June 27, 2017	(Paid)	June 18, 2018	99.83	Not Applicable	-	June 18, 2018	1,150
69	TCHFL NCD 'P' FY 2015-16 Option II	INE033L07CY3	"CRISIL AA+/Stable" by CRISIL Limited	June 27, 2017	(Paid)	June 19, 2018	174.10	Not Applicable	-	June 19, 2018	2,000
70	TCHFL NCD 'P' FY 2015-16 Option III	INE033L07CZ0	"CRISIL AA+/Stable" by CRISIL Limited	June 27, 2017	(Paid)	June 25, 2018	44.21	Not Applicable	-	January 7, 2019	500
71	TCHFL NCD 'Q' FY 2015-16 Option I	INE033L07DB9	"CRISIL AA+/Stable" by CRISIL Limited	June 20, 2017	(Paid)	Not Applicable	Nil	June 20, 2017	(Paid)	Not Applicable	Nil
72	TCHFL NCD 'Q' FY 2015-16 Option II	INE033L07DA1	"CRISIL AA+/Stable" by CRISIL Limited	June 23, 2017	(Paid)	Not Applicable	Nil	June 23, 2017	(Paid)	Not Applicable	Nil
73	TCHFL NCD 'R' FY 2015-16	INE033L07DC7	"CRISIL AA+/Stable" by CRISIL Limited	June 28, 2017	(Paid)	Not Applicable	Nil	June 28, 2017	(Paid)	Not Applicable	Nil
74	TCHFL NCD 'S' FY 2015-16 Option I	INE033L07DF0	"CRISIL AA+/Stable" by CRISIL Limited	June 23, 2017	(Paid)	Not Applicable	Nil	June 23, 2017	(Paid)	Not Applicable	Nil
75	TCHFL NCD 'S' FY 2015-16 Option II	INE033L07DE3	"CRISIL AA+/Stable" by CRISIL Limited	July 7, 2017	(Paid)	Not Applicable	Nil	July 7, 2017	(Paid)	Not Applicable	Nil
76	TCHFL NCD 'T' FY 2015-16 Option I	INE033L07DG8	"CRISIL AA+/Stable" by CRISIL Limited	July 10, 2017	(Paid)	July 9, 2018	89.26	Not Applicable	-	July 9, 2020	1,000
77	TCHFL NCD 'U' FY 2015-16	INE033L07DI4	"CRISIL AA+/Stable" by CRISIL Limited	July 14, 2017	(Paid)	Not Applicable	Nil	July 14, 2017	(Paid)	Not Applicable	Nil
78	TCHFL NCD 'V' FY 2015-16	INE033L07DJ2	"CRISIL AA+/Stable" by CRISIL Limited	July 17, 2017	(Paid)	July 16, 2018	391.41	Not Applicable	-	July 26, 2018	4,400
79	TCHFL NCD 'W' FY 2015-16	INE033L07DK0	"CRISIL AA+/Stable" by CRISIL Limited	July 24, 2017	(Paid)	July 19, 2018	175.56	Not Applicable	-	July 19, 2018	2,000
80	TCHFL NCD 'X' FY 2015-16	INE033L07DL8	"CRISIL AA+/Stable" by CRISIL Limited	July 31, 2017	(Paid)	July 30, 2018	672.41	Not Applicable	-	July 29, 2022	7,500
81	TCHFL NCD 'Y' FY 2015-16 Option I	INE033L07DM6	"CRISIL AA+/Stable" by CRISIL Limited	July 31, 2017	(Paid)	August 21, 2018	203.32	Not Applicable	-	August 21, 2018	2,170
82	TCHFL NCD 'Y' FY 2015-16 Option II	INE033L07DN4	"CRISIL AA+/Stable" by CRISIL Limited	July 31, 2017	(Paid)	July 23, 2018	225.31	Not Applicable	-	July 23, 2018	2,600
83	TCHFL NCD 'Z' FY 2015-16	INE033L07DO2	"CRISIL AA+/Stable" by CRISIL Limited	August 7, 2017	(Paid)	August 7, 2018	265.80	Not Applicable	-	August 7, 2020	3,000
84	TCHFL NCD 'AA' FY 2015-16	INE033L07DP9	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	August 18, 2017	(Paid)	August 18, 2018	885.00	Not Applicable	-	August 17, 2020	10,000
85	TCHFL NCD 'AB' FY 2015-16	INE033L07DQ7	"CRISIL AA+/Stable" by CRISIL Limited	August 21, 2017	(Paid)	August 20, 2018	88.26	Not Applicable	-	August 20, 2020	1,000
86	TCHFL NCD 'AC' FY 2015-16 Option I	INE033L07DR5	"CRISIL AA+/Stable" by CRISIL Limited	August 24, 2017	(Paid)	August 24, 2018	44.00	Not Applicable	-	August 24, 2018	500
87	TCHFL NCD 'AC' FY 2015-16 Option II	INE033L07DS3	"CRISIL AA+/Stable" by CRISIL Limited	August 24, 2017	(Paid)	August 20, 2018	304.63	Not Applicable	-	August 20, 2018	3,500
88	TCHFL NCD 'AD' FY 2015-16	INE033L07DT1	"CRISIL AA+/Stable" by CRISIL Limited	August 28, 2017	(Paid)	August 16, 2018	135.23	Not Applicable	-	August 16, 2018	1,580
89	TCHFL NCD 'AE' FY 2015-16	INE033L07DU9	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	August 31, 2017	(Paid)	August 31, 2018	177.40	Not Applicable	-	August 29, 2025	2,000
90	TCHFL NCD 'AG' FY 2015-16	INE033L07DW5	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	October 10, 2016	(Paid)	October 9, 2017	65.07	Not Applicable	-	October 8, 2025	750
91	TCHFL NCD 'AH' FY 2015-16	INE033L07DX3	"CRISIL AA+/Stable" by CRISIL Limited	October 14, 2016	(Paid)	October 16, 2017	174.95	Not Applicable	-	October 14, 2020	2,000
92	TCHFL NCD 'AI' FY 2015-16	INE033L07DY1	"CRISIL AA+/Stable" by CRISIL Limited	October 17, 2016	(Paid)	October 16, 2017	433.81	Not Applicable	-	October 16, 2020	5,000
93	TCHFL NCD 'AJ' FY 2015-16	INE033L07DZ8	"CRISIL AA+/Stable" by CRISIL Limited	October 21, 2016	(Paid)	October 20, 2017	85.76	Not Applicable	-	October 20, 2017	1,000
94	TCHFL NCD 'AK' FY 2015-16	INE033L07EA9	"CRISIL AA+/Stable" by CRISIL Limited	October 26, 2016	(Paid)	October 26, 2017	112.45	Not Applicable	-	October 26, 2018	1,300
95	TCHFL NCD 'AL' FY 2015-16	INE033L07EB7	"CRISIL AA+/Stable" by CRISIL Limited	November 2, 2016	(Paid)	November 2, 2017	103.80	Not Applicable	-	November 2, 2018	1,200
96	TCHFL NCD 'AM' FY 2015-16 Option I	INE033L07EC5	"CRISIL AA+/Stable" by CRISIL Limited	November 7, 2016	(Paid)	November 6, 2017	300.17	Not Applicable	-	November 6, 2025	3,500
97	TCHFL NCD 'AM' FY 2015-16 Option II	INE033L07ED3	"CRISIL AA+/Stable" by CRISIL Limited	November 7, 2016	(Paid)	November 6, 2017	42.88	Not Applicable	-	November 6, 2020	500
98	TCHFL NCD 'AN' FY 2015-16	INE033L07EE1	"CRISIL AA+/Stable" by CRISIL Limited	December 7, 2016	(Paid)	December 7, 2017	129.75	Not Applicable	-	December 7, 2017	1,500



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99	TCHFL NCD 'AO' FY 2015-16	INE033L07EF8	"CRISIL AA+/Stable" by CRISIL Limited	December 23, 2016	(Paid)	December 22, 2017	172.53	Not Applicable	-	December 22, 2017	2,000
100	TCHFL NCD 'AP' FY 2015-16 Option I	INE033L07EG6	"CRISIL AA+/Stable" by CRISIL Limited	January 12, 2017	(Paid)	January 12, 2018	130.50	Not Applicable	-	January 12, 2023	1,500
101	TCHFL NCD 'AP' FY 2015-16 Option II	INE033L07EH4	"CRISIL AA+/Stable" by CRISIL Limited	January 12, 2017	(Paid)	January 12, 2018	130.50	Not Applicable	-	January 12, 2024	1,500
102	TCHFL NCD 'AO' FY 2015-16	INE033L07E12	"CRISIL AA+/Stable" by CRISIL Limited	January 18, 2017	(Paid)	January 18, 2018	870.00	Not Applicable	-	January 18, 2019	10,000
103	TCHFL NCD 'AR' FY 2015-16	INE033L07EJ0	"CRISIL AA+/Stable" by CRISIL Limited	January 20, 2017	(Paid)	January 22, 2018	87.48	Not Applicable	-	January 18, 2019	1,000
104	TCHFL NCD 'AS' FY 2015-16	INE033L07EK8	"CRISIL AA+/Stable" by CRISIL Limited	January 23, 2017	(Paid)	January 22, 2018	173.52	Not Applicable	-	January 22, 2021	2,000
105	TCHFL NCD 'AT' FY 2015-16	INE033L07EL6	"CRISIL AA+/Stable" by CRISIL Limited	March 2, 2017	(Paid)	March 2, 2018	196.46	Not Applicable	-	May 16, 2019	2,200
106	TCHFL NCD 'AU' FY 2015-16 Option I	INE033L07EM4	"CRISIL AA+/Stable" by CRISIL Limited	March 30, 2017	(Paid)	March 30, 2018	131.70	Not Applicable	-	March 30, 2026	1,500
107	TCHFL NCD 'AU' FY 2015-16 Option II	INE033L07EN2	"CRISIL AA+/Stable" by CRISIL Limited	March 30, 2017	(Paid)	March 30, 2018	87.90	Not Applicable	-	April 18, 2019	1,000
108	TCHFL NCD 'A' FY 2016-17	INE033L07E00	"CRISIL AA+/Stable" by CRISIL Limited	April 12, 2017	(Paid)	April 12, 2018	1047.60	Not Applicable	-	April 12, 2021	12,000
109	TCHFL NCD 'B' FY 2016-17	INE033L07EP7	"CRISIL AA+/Stable" by CRISIL Limited	April 18, 2017	(Paid)	April 18, 2018	130.50	Not Applicable	-	April 18, 2019	1,500
110	TCHFL NCD 'C' FY 2016-17	INE033L07EQ5	"CRISIL AA+/Stable" by CRISIL Limited	April 24, 2017	(Paid)	March 20, 2018	745.10	Not Applicable	-	March 20, 2018	9,500
111	TCHFL NCD 'D' FY 2016-17	INE033L07ER3	"CRISIL AA+/Stable" by CRISIL Limited	May 2, 2017	(Paid)	March 20, 2018	459.04	Not Applicable	-	March 20, 2018	6,000
112	TCHFL NCD 'E' FY 2016-17	INE033L07ES1	"CRISIL AA+/Stable" by CRISIL Limited	May 4, 2017	(Paid)	May 4, 2018	172.60	Not Applicable	-	May 4, 2023	2,000
113	TCHFL NCD 'F' FY 2016-17	INE033L07ET9	"CRISIL AA+/Stable" by CRISIL Limited	May 11, 2017	(Paid)	May 11, 2018	129.45	Not Applicable	-	May 11, 2018	1,500
114	TCHFL NCD 'G' FY 2016-17 Option I	INE033L07EU7	"CRISIL AA+/Stable" by CRISIL Limited	June 12, 2017	(Paid)	June 11, 2018	17.45	Not Applicable	-	June 24, 2019	200
115	TCHFL NCD 'G' FY 2016-17 Option II	INE033L07EV5	"CRISIL AA+/Stable" by CRISIL Limited	Not Applicable	-	December 23, 2019	449.01	Not Applicable	-	December 23, 2019	1,300
116	TCHFL NCD 'H' FY 2016-17	INE033L07EW3	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA AA+/Stable" by ICRA Limited	June 14, 2017	(Paid)	June 14, 2018	43.75	Not Applicable	-	June 14, 2019	500
117	TCHFL NCD 'I' FY 2016-17	INE033L07EX1	"CRISIL AA+/Stable" by CRISIL Limited	June 15, 2017	(Paid)	March 15, 2018	162.87	Not Applicable	-	March 15, 2018	2,500
118	TCHFL NCD 'J' FY 2016-17	INE033L07EY9	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA AA+/Stable" by ICRA Limited	June 30, 2017	(Paid)	July 2, 2018	87.48	Not Applicable	-	June 30, 2026	1,000
119	TCHFL NCD 'K' FY 2016-17	INE033L07EZ6	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA AA+/Stable" by ICRA Limited	July 5, 2017	(Paid)	July 5, 2018	174.00	Not Applicable	-	July 5, 2021	2,000
120	TCHFL NCD 'L' FY 2016-17	INE033L07FA6	"CRISIL AA+/Stable" by CRISIL Limited	July 7, 2017	(Paid)	January 8, 2018	132.14	Not Applicable	-	January 8, 2018	3,000
121	TCHFL NCD 'M' FY 2016-17	INE033L07FB4	"CRISIL AA+/Stable" by CRISIL Limited	July 14, 2017	(Paid)	July 16, 2018	87.08	Not Applicable	-	July 12, 2019	1,000
122	TCHFL NCD 'N' FY 2016-17	INE033L07FC2	"CRISIL AA+/Stable" by CRISIL Limited	July 31, 2017	(Paid)	July 30, 2018	85.91	Not Applicable	-	July 29, 2019	1,000
123	TCHFL NCD 'O' FY 2016-17	INE033L07FD0	"CRISIL AA+/Stable" by CRISIL Limited	August 2, 2017	(Paid)	August 2, 2018	861.50	Not Applicable	-	August 2, 2018	10,000
124	TCHFL NCD 'P' FY 2016-17	INE033L07FE8	"CRISIL AA+/Stable" by CRISIL Limited	August 8, 2017	(Paid)	August 8, 2018	210.50	Not Applicable	-	August 8, 2019	2,500
125	TCHFL NCD 'Q' FY 2016-17	INE033L07FF5	"CRISIL AA+/Stable" by CRISIL Limited	August 18, 2017	(Paid)	August 16, 2018	1060.16	Not Applicable	-	August 16, 2018	13,000
126	TCHFL NCD 'R' FY 2016-17	INE033L07FG3	"CRISIL AA+/Stable" by CRISIL Limited	August 30, 2017	(Paid)	August 30, 2018	204.00	Not Applicable	-	August 30, 2019	2,500
127	TCHFL NCD 'S' FY 2016-17	INE033L07FH1	"CRISIL AA+/Stable" by CRISIL Limited	August 31, 2017	(Paid)	August 31, 2018	204.00	Not Applicable	-	August 31, 2018	2,500
128	TCHFL NCD 'T' FY 2016-17	INE033L07FI9	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA AA+/Stable" by ICRA Limited	September 15, 2017	(Paid)	September 17, 2018	82.45	Not Applicable	-	September 15, 2021	1,000
129	TCHFL NCD 'U' FY 2016-17	INE033L07FJ7	"CRISIL AA+/Stable" by CRISIL Limited	March 29, 2017	(Paid)	March 28, 2018	3094.52	Not Applicable	-	March 28, 2018	40,000
130	TCHFL NCD 'V' FY 2016-17	INE033L07FK5	"CRISIL AA+/Stable" by CRISIL Limited	Not Applicable	-	November 17, 2017	195.00	Not Applicable	-	November 16, 2018	2,500
131	TCHFL NCD 'W' FY 2016-17	INE033L07FL3	"CRISIL AA+/Stable" by CRISIL Limited	Not Applicable	-	December 11, 2017	2950.45	Not Applicable	-	December 28, 2021	40,800
132	TCHFL NCD 'X' FY 2016-17	INE033L07FM1	"CRISIL AA+/Stable" by CRISIL Limited	Not Applicable	-	February 12, 2018	399.38	Not Applicable	-	February 7, 2020	5,140
133	TCHFL NCD 'Y' FY 2016-17	INE033L07FN9	"CRISIL AA+/Stable" by CRISIL Limited	Not Applicable	-	March 19, 2018	2280.00	Not Applicable	-	March 17, 2020	30,000
134	TCHFL NCD 'A' FY 2017-18	INE033L07FO7	"CRISIL AA+/Stable" by CRISIL Limited	Not Applicable	-	April 5, 2018	1969.88	Not Applicable	-	April 5, 2019	25,500
135	TCHFL NCD 'B' FY 2017-18	INE033L07FP4	"ICRA AA+/Stable" by ICRA Limited	Not Applicable	-	April 7, 2018	1344.00	Not Applicable	-	April 17, 2019	17,500
136	TCHFL NCD 'C' FY 2017-18	INE033L07FQ2	"ICRA AA+/Stable" by ICRA Limited	Not Applicable	-	April 20, 2018	38.54	Not Applicable	-	April 29, 2020	500
137	TCHFL NCD 'D' FY 2017-18	INE033L07FR0	"ICRA AA+/Stable" by ICRA Limited	Not Applicable	-	May 30, 2018	194.25	Not Applicable	-	May 30, 2019	2,500
138	TCHFL NCD 'E' FY 2017-18	INE033L07FS8	"ICRA AA+/Stable" by ICRA Limited	Not Applicable	-	June 7, 2018	38.75	Not Applicable	-	June 30, 2020	500
139	TCHFL NCD 'F' FY 2017-18	INE033L07FT6	"ICRA AA+/Stable" by ICRA Limited	Not Applicable	-	June 14, 2018	423.50	Not Applicable	-	June 15, 2020	5,500
140	TCHFL NCD 'G' FY 2017-18	INE033L07FU4	"ICRA AA+/Stable" by ICRA Limited	Not Applicable	-	July 13, 2018	760.00	Not Applicable	-	July 12, 2019	10,000
141	TCHFL NCD 'H' FY 2017-18	INE033L07FV2	"ICRA AA+/Stable" by ICRA Limited	Not Applicable	-	July 23, 2018	942.50	Not Applicable	-	July 19, 2019	12,500
142	TCHFL NCD 'I' FY 2017-18	INE033L07FW0	"ICRA AA+/Stable" by ICRA Limited	Not Applicable	-	August 31, 2018	2590.00	Not Applicable	-	August 31, 2020	35,000
143	TCHFL Tier II Bonds 'A' FY 2011-12	INE033L08015	"CRISIL AA+/Stable" by CRISIL Limited	July 31, 2017	(Paid)	July 29, 2018	252.86	Not Applicable	-	July 29, 2021	2,500
144	TCHFL Tier II Bonds 'B' FY 2011-12	INE033L08023	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA AA+/Stable" by ICRA Limited	September 29, 2017	(Paid)	October 1, 2018	253.00	Not Applicable	-	September 29, 2021	2,530
145	TCHFL Tier II Bonds 'C' FY 2011-12	INE033L08031	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA AA+/Stable" by ICRA Limited	October 28, 2016	(Paid)	October 28, 2017	11.00	Not Applicable	-	October 28, 2021	110
146	TCHFL Tier II Bonds 'D' FY 2011-12	INE033L08049	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA AA+/Stable" by ICRA Limited	November 4, 2016	(Paid)	November 4, 2017	101.00	Not Applicable	-	November 4, 2021	1,010
147	TCHFL Tier II Bonds 'E' FY 2011-12	INE033L08056	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA AA+/Stable" by ICRA Limited	January 25, 2017	(Paid)	January 25, 2018	137.03	Not Applicable	-	January 25, 2022	1,350
148	TCHFL Tier II Bonds 'F' FY 2011-12	INE033L08064	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA AA+/Stable" by ICRA Limited	March 14, 2017	(Paid)	March 12, 2018	102.96	Not Applicable	-	March 12, 2022	1,020



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149	TCHFL Tier II Bonds 'A' FY 2012-13	INE033L08072	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	May 11, 2017	(Paid)	May 10, 2018	9.97	Not Applicable	-	May 10, 2022	100
150	TCHFL Tier II Bonds 'B' FY 2012-13	INE033L08098	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	May 30, 2017	(Paid)	May 30, 2018	3.00	Not Applicable	-	May 30, 2022	30
151	TCHFL Tier II Bonds 'C' FY 2012-13	INE033L08080	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	May 30, 2017	(Paid)	May 30, 2018	301.50	Not Applicable	-	May 30, 2022	3,000
152	TCHFL Tier II Bonds 'D' FY 2012-13	INE033L08106	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	August 22, 2017	(Paid)	August 22, 2018	338.25	Not Applicable	-	August 22, 2022	3,300
153	TCHFL Tier II Bonds 'E' FY 2012-13	INE033L08114	"CRISIL AA+/Stable" by CRISIL Limited	March 28, 2017	(Paid)	March 28, 2018	145.85	Not Applicable	-	March 28, 2023	1,500
154	TCHFL Tier II Bonds 'A' FY 2013-14	INE033L08122	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	April 17, 2017	(Paid)	April 15, 2018	241.17	Not Applicable	-	April 15, 2023	2,500
155	TCHFL Tier II Bonds 'B' FY 2013-14	INE033L08130	"CRISIL AA+/Stable" by CRISIL Limited	April 24, 2017	(Paid)	April 23, 2018	20.31	Not Applicable	-	April 23, 2023	210
156	TCHFL Tier II Bonds 'C' FY 2013-14	INE033L08148	"CRISIL AA+/Stable" by CRISIL Limited	May 22, 2017	(Paid)	May 20, 2018	9.25	Not Applicable	-	May 19, 2023	100
157	TCHFL Tier II Bonds 'D' FY 2013-14	INE033L08155	"CRISIL AA+/Stable" by CRISIL Limited	January 10, 2017	(Paid)	January 10, 2018	77.00	Not Applicable	-	January 10, 2024	770
158	TCHFL Tier II Bonds 'E' FY 2013-14	INE033L08163	"CRISIL AA+/Stable" by CRISIL Limited	March 20, 2017	(Paid)	March 19, 2018	3.99	Not Applicable	-	March 18, 2024	40
159	TCHFL Tier II Bonds 'A' FY 2014-15	INE033L08171	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	September 26, 2017	(Paid)	September 26, 2018	487.20	Not Applicable	-	September 26, 2024	4,800
160	TCHFL Tier II Bonds 'A' FY 2015-16	INE033L08189	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	April 28, 2017	(Paid)	April 30, 2018	372.03	Not Applicable	-	April 28, 2025	4,000
161	TCHFL Tier II Bonds 'B' FY 2015-16	INE033L08197	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	July 24, 2017	(Paid)	July 23, 2018	322.86	Not Applicable	-	July 22, 2025	3,500
162	TCHFL Tier II Bonds 'C' FY 2015-16	INE033L08205	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	September 18, 2017	(Paid)	September 17, 2018	91.75	Not Applicable	-	September 16, 2025	1,000
163	TCHFL Tier II Bonds 'D' FY 2015-16	INE033L08213	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	September 21, 2017	(Paid)	September 21, 2018	138.00	Not Applicable	-	September 19, 2025	1,500
164	TCHFL Tier II Bonds 'E' FY 2015-16	INE033L08221	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	November 4, 2016	(Paid)	November 6, 2017	271.18	Not Applicable	-	November 4, 2025	3,000
165	TCHFL Tier II Bonds 'F' FY 2015-16	INE033L08239	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	December 15, 2016	(Paid)	December 15, 2017	225.00	Not Applicable	-	December 15, 2025	2,500
166	TCHFL Tier II Bonds 'G' FY 2015-16	INE033L08247	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	December 19, 2016	(Paid)	December 18, 2017	224.38	Not Applicable	-	December 17, 2025	2,500
167	TCHFL Tier II Bonds 'H' FY 2015-16	INE033L08254	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	March 15, 2017	(Paid)	March 15, 2018	180.00	Not Applicable	-	March 13, 2026	2,000
168	TCHFL Tier II Bonds 'A' FY 2016-17	INE033L08262	"CRISIL AA+/Stable" by CRISIL Limited and "ICRA] AA+/Stable" by ICRA Limited	August 4, 2017	(Paid)	August 6, 2018	1793.76	Not Applicable	-	August 4, 2026	20,000



No. 5870/ITSL/OPR/2017-18

October 26, 2017

Tata Capital Housing Finance Limited

11th Floor, Tower A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013

Dear Sir,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Service Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by Tata Capital Housing Finance Limited (“**the Company**”) for the half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For IDBI Trusteeship Services Limited


Authorised Signatory

26th October, 2017

To,
Mr. S. Balakrishna Kamath,
Company Secretary,
Tata Capital Housing Finance Limited,
One Forbes, Dr. V. B. Gandhi Marg,
Fort, Mumbai – 400 001

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2017.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Secured/Unsecured, Listed, Redeemable, Rated Non-Convertible Subordinated Debentures aggregating to Rs. 450 crores (Rs. 100 crores. + 200 crores + 75 crores + 75 crores) issued by Tata Capital Housing Finance Limited.

With reference to above, we have received the following documents and have noted its contents.

1. Independent Auditor's Report on the half yearly financial results pursuant to regulation 52 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 dated October 26, 2017.
2. Condensed Statement of Profit and Loss for the half year ended September 30, 2017 and Condensed Statement of Assets and Liabilities as at September 30, 2017.
3. Additional Information as per Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (Annexure 1) along with Information as per Regulation 58 (d) and 52 (4) & (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, information as at 30th September, 2017 with respect to NCDs issued on a private placement basis.

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)


Authorized Signatory

Place: Mumbai

Registered Office:
The IL&FS Financial Centre
Plot No. C-22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East)
Mumbai 400051, India

Tel: +91 22 2659 3535
Fax: +91 22 2653 3297
Email: mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)
Corporate Identity Number (CIN): U66020MH1995PLC095507